

November 9, 2015

SCREEN Holdings Co., Ltd.  
Tenjinkita-machi 1-1, Teranouchi-agaru 4-chome, Horikawa-dori,  
Kamigyo-ku, Kyoto 602-8585, Japan

## CONSOLIDATED FINANCIAL REPORT FOR THE SECOND QUARTER ENDED SEPTEMBER 30, 2015 [Japanese GAAP]

SCREEN Holdings Co., Ltd. is listed on the First Section of the Tokyo Stock Exchange with the securities code number 7735.  
(URL <http://www.screen.co.jp/>)

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Figures have been rounded down to eliminate amounts less than one million yen, except per share figures.

### PERFORMANCE FOR THE SECOND QUARTER ENDED SEPTEMBER 30, 2015 (APR. 1, 2015-SEPT. 30, 2015)

(Millions of yen, except per share figures)

(Percentage are the rate of increase or decrease from the previous corresponding period.)

#### (1) Business Results

	Net Sales	Percentage Change	Operating Income	Percentage Change	Ordinary Income	Percentage Change
<b>Six months ended Sept. 30, 2015</b>	<b>¥129,836</b>	<b>15.4%</b>	<b>¥ 10,809</b>	<b>60.4%</b>	<b>¥ 10,619</b>	<b>62.0%</b>
Six months ended Sept. 30, 2014	112,490	1.2	6,739	122.1	6,554	150.1

Note: Comprehensive income

Six months ended Sept. 30, 2015: ¥ 6,581 million (-22.4 %)  
Six months ended Sept. 30, 2014: ¥ 8,482 million (43.1 %)

	Profit Attributable to Owners of Parent	Percentage Change	Basic Earnings per Share (Yen)	Diluted Earnings per Share (Yen)
<b>Six months ended Sept. 30, 2015</b>	<b>¥ 8,469</b>	<b>82.1%</b>	<b>¥ 35.69</b>	<b>¥ —</b>
Six months ended Sept. 30, 2014	4,651	198.3	19.60	—

#### (2) Financial Position

	Total Assets	Net Assets	Equity Ratio (%)	Net Assets per Share of Capital Stock (Yen)
<b>Sept. 30, 2015</b>	<b>¥261,568</b>	<b>¥116,422</b>	<b>44.2%</b>	<b>¥487.60</b>
Mar. 31, 2015	249,516	111,513	44.4	467.13

Note: Equity

As of Sept. 30, 2015: ¥115,718 million  
As of Mar. 31, 2015: ¥ 110,864 million

**CASH DIVIDENDS**

Record date	Cash Dividends per Share				
	First Quarter-end	Second Quarter-end	Third Quarter-end	Year-end	Annual
Fiscal year ended Mar. 31, 2015	¥ —	¥ —	¥ —	¥7.00	¥7.00
Fiscal year ending Mar. 31, 2016	—	—			
Fiscal year ending Mar. 31, 2016 (Forecast)			—	10.00	10.00

Note: Revision of the latest forecast of cash dividends: No

**FORECAST OF BUSINESS RESULTS FOR FISCAL YEAR ENDING MARCH 31, 2016**

(Millions of yen, except per share figures)  
(Percentage are the rate of increase or decrease from the previous corresponding period.)

	Net Sales	Percentage Change	Operating Income	Percentage Change
Fiscal year ending Mar. 31, 2016	¥ 249,000	4.8 %	¥ 19,500	13.6 %

  

	Ordinary Income	Percentage Change	Profit Attributable to Owners of Parent	Percentage Change	Basic Earnings per Share (Yen)
Fiscal year ending Mar. 31, 2016	¥ 19,000	18.0 %	¥ 14,500	19.6 %	¥ 61.10

Note: Revision of the latest business forecast: No

**NOTES**

(1) Changes in significant consolidated subsidiaries (Changes in specified subsidiaries involving changes in scope of consolidation): No

New Company: Not applicable      Exclusion: Not applicable

(2) Application of accounting methods specific to the preparation of quarterly consolidated financial statements: Yes

Please refer to P.5 [Summary Information (Notes)] for more information.

(3) Changes of accounting policies, changes in accounting estimates and retrospective restatement

1. Changes of accounting policies accompanied by revision of accounting standard etc.: Yes

2. Changes of accounting policies other than 1: No

3. Changes in accounting estimates: No

4. Retrospective restatement: No

Please refer to P.5 [Summary Information (Notes)] for more information.

(4) Number of shares outstanding

1. Number of shares outstanding as of end of period (including treasury stock)

As of Sept. 30, 2015: 253,974,333 shares      As of Mar. 31, 2015: 253,974,333 shares

2. Number of treasury stock as of end of period

As of Sept. 30, 2015: 16,650,461 shares      As of Mar. 31, 2015: 16,642,614 shares

3. Average number of shares outstanding

Six months ended Sept. 30, 2015: 237,327,984 shares      Six months ended Sept. 30, 2014: 237,347,637 shares

\*Indication of quarterly review procedure implementation status

This quarterly earnings report is exempt from quarterly review procedure based upon the Financial Instruments and Exchange Law. It is under the review procedure process at the time of disclosure of this report.

\*Explanation for appropriate use of forecasts and other notes

The forward-looking statements such as operational forecasts contained in this document are based on the information currently available to SCREEN Holdings and certain assumptions that are regarded as legitimate. SCREEN Holdings does not promise that the forecasts or estimates will be accurate. Large discrepancies may be seen in the actual results due to various factors.

**[Qualitative Information, Financial Statements]****1. Qualitative information regarding the status of consolidated business results**

During the first half of the fiscal year ending March 31, 2016, the six-month period from April 1, 2015 to September 30, 2015, the global economy continued to gradually improve, although the outlook going forward grew less clear, reflecting turmoil in the Chinese stock market and slowdown in emerging economies. The U.S. economy continued to expand, backed by improving domestic demand, despite concerns about the possible impact that steps taken toward normalizing monetary policy could have on the global economy. European economies also continued to improve, led by the U.K. and Germany. Japan's economy saw continued recovery, as corporate earnings improved and personal consumption gradually picked up.

With regard to the business conditions surrounding the SCREEN Group, in the semiconductor industry, capital investment among memory manufacturers was firm, backed by demand for smartphones and data centers. In addition, reflecting growing demand for IoT-related electronic devices, the market for equipment for sub-200mm wafers showed signs of demand expansion. With regard to graphic arts equipment, demand in the Japanese market continued to recover. In the FPD business field, investment in large-sized television LCD panels increased in China, as did investment in small- and medium-sized panels in Taiwan and South Korea.

Under these circumstances, the SCREEN Group posted consolidated net sales of ¥129,836 million for the first half of the fiscal year ending March 31, 2016, an increase of ¥17,346 million from the corresponding period of the previous fiscal year. On the earnings front, operating income totaled ¥10,809 million, up ¥4,070 million year on year, reflecting the increase in net sales and improvement in the variable cost ratio, despite the increase in fixed costs, including rises in R&D expenses and personnel costs. Ordinary income amounted to ¥10,619 million, up ¥4,064 million year on year. Quarterly profit attributable to owners of parent totaled ¥8,469 million, up ¥3,818 million compared with the corresponding period of the previous fiscal year.

Performance by reportable segment is explained below.

***The Semiconductor Solutions (SE) Segment***

In the SE segment, sales to memory and image sensor manufacturers went up year on year, but those to logic chip manufacturers and foundries decreased. By product, sales of the mainstay SU-3200 single-wafer cleaning system rose, and sales of batch-type cleaning equipment and production equipment for sub-200mm wafers also increased. By region, sales in Taiwan and Japan rose, but sales to North America fell. As a result, net sales in this segment amounted to ¥81,990 million, up 8.2% year on year. Operating income in this segment came to ¥7,918 million, up 26.7% from the corresponding period of the previous fiscal year, reflecting an improvement in the variable cost ratio and an increase in net sales, despite an increase in fixed costs, including personnel costs and R&D expenses.

***The Graphic and Precision Solutions (GP) Segment***

In the GP segment, due to efforts to further penetrate the print on demand (POD) equipment market as well as the depreciation of the yen, sales of graphic arts equipment increased year on year. Sales of printed circuit board (PCB)-related equipment were up year on year, reflecting a rise in sales of mainstay direct imaging systems. As a result, net sales in this segment came to ¥31,362 million, up 15.0% year on year. This segment posted operating income of ¥1,776 million, falling 7.2% from the corresponding period of the previous fiscal year, reflecting the increase in fixed costs, including personnel costs and R&D expenses, as well as changes in the product mix, despite the increase in net sales.

***The Finetech Solutions (FT) Segment***

In the FT segment, sales of production equipment for large-sized television LCD panels in China increased significantly year on year. As a result, net sales in this segment amounted to ¥15,937 million, up ¥6,880 million, or 76.0%, year on year. On the earnings front, reflecting the increase in net sales, this segment posted operating income of ¥1,580 million, compared with an operating loss of ¥199 million in the corresponding period of the previous fiscal year.

## 2. Qualitative information regarding changes in consolidated financial position

Total assets as of September 30, 2015 stood at ¥261,568 million, an increase of ¥12,051 million, or 4.8%, compared with March 31, 2015. This was largely due to increases in cash and time deposits and notes and accounts receivable-trade, despite a decrease in investment securities as a result of decreases in the market values of stocks held and sales of stocks held.

Total liabilities amounted to ¥145,145 million, up ¥7,141 million, or 5.2%, compared with the end of the previous fiscal year. This was mainly attributable to increases in notes and accounts payable-trade and short-term loans payable. Interest-bearing debt increased by ¥1,975 million, or 5.0%, from March 31, 2015 to ¥41,652 million. Net interest-bearing debt, or interest-bearing debt minus cash and time deposits, decreased by ¥3,287 million, compared with the previous fiscal year-end, to ¥10,749 million.

Total net assets amounted to ¥116,422 million, up ¥4,909 million, or 4.4%, from March 31, 2015. This was mainly attributable to the increase in retained earnings as a result of the recording of quarterly profit attributable to owners of parent, despite a decrease in valuation difference on available-for-sale securities due to a fall in the market values of held stocks.

As a result, the equity ratio as of September 30, 2015 stood at 44.2%.

### *Status of Cash Flows*

The status of cash flows for the first half of the fiscal year ending March 31, 2016 is as follows.

Net cash provided by operating activities amounted to ¥6,957 million, compared with ¥12,419 million used in operating activities in the first half of the previous fiscal year. This was because the increase in income before income taxes, increase in notes and accounts payable-trade and other inflows surpassed such cash outflows as the increase in notes and accounts receivable-trade and the payment of income taxes.

Net cash provided by operating activities in just the second quarter of the fiscal year ending March 31, 2016 (July 1 to September 30, 2015) was ¥14,546 million, significantly better than the amount of cash used in the first quarter (April 1 to June 30, 2015).

Net cash used in investing activities in the first half of the fiscal year amounted to ¥2,522 million, compared with ¥3,175 million used in investing activities in the first half of the previous fiscal year. This was attributable to the purchase of property, plant and equipment, such as equipment for R&D, which was partially offset by the sales of investment securities.

Net cash provided by financing activities amounted to ¥285 million, compared with ¥8,797 million provided by financing activities in the first half of the previous fiscal year. This was largely attributable to an increase in loans payable while making the payment of cash dividends.

As a result, cash and cash equivalents as of September 30, 2015 totaled ¥26,794 million, up ¥4,803 million from March 31, 2015.

## 3. Qualitative information regarding consolidated business results forecasts

The consolidated business results forecast for the fiscal year ending March 31, 2016 remains unchanged from the previously announced forecast on August 10, 2015.

**[ Summary Information (Notes) ]**

## 1. Changes in significant consolidated subsidiaries:

None

## 2. Application of accounting methods specific to the preparation of quarterly consolidated financial statements:

Calculation of income taxes

Income tax amount is calculated principally by multiplying reasonably estimated annual effective tax rate through the second quarter ended September 30, 2015, with the effects of deferred taxes reflected, by the amount of year-to-date income before income taxes. When calculation using reasonably estimated annual effective tax rate causes irrational results, income tax amount is calculated based on the legal tax rate.

## 3. Changes of accounting policies, changes in accounting estimates and retrospective restatement:

Changes of accounting policies

**(Adoption of revised accounting standard for business combinations, etc.)**

*“Revised Accounting Standard for Business Combinations”* (ASBJ Statement No. 21, released on September 13, 2013, hereinafter the “Accounting Standard for Business Combinations”), *“Revised Accounting Standard for Consolidated Financial Statements”* (ASBJ Statement No. 22, released on September 13, 2013, hereinafter the “Consolidated Accounting Standard”), *“Revised Accounting Standard for Business Divestitures”* (ASBJ Statement No. 7, released on September 13, 2013, hereinafter the “Accounting Standard for Business Divestitures”) and others have been adopted effective from the beginning of the first quarter of the fiscal year ending March 31, 2016. As a result, any change resulting from the Company’s ownership interests in its subsidiary when the Company retains control over the subsidiary is accounted for as capital surplus, and acquisition related costs are expensed in the year in which the costs are incurred. For any business combinations on or after the beginning of the first quarter of the fiscal year ending March 31, 2016, subsequent measurement of the provisional amount recognized based on the purchase price allocation due to the completion of accounting for the business combination are reflected in the quarterly consolidated financial statements for the period to which the date of that business combination occurs. In addition, the presentation method of net income was amended as well as “minority interests” to “non-controlling interests.” To reflect these changes in presentation, adjustments have been made to the consolidated financial statements for the six months ended September 30, 2014 and the fiscal year ended March 31, 2015 presented herein.

The aforementioned accounting standards are adopted as of the beginning of the first quarter of the fiscal year ending March 31, 2016 and thereafter, according to the transitional treatment provided for in Paragraph 58-2 (4) of the Accounting Standard for Business Combinations, Paragraph 44-5 (4) of the Consolidated Accounting Standard and Paragraph 57-4 (4) of the Accounting Standard for Business Divestitures.

There is no impact of these changes on profit and loss.

**CONSOLIDATED BALANCE SHEETS**

(Millions of yen)

	Mar. 31, 2015	Sept. 30, 2015
<b>ASSETS</b>		
<b>Current assets:</b>		
Cash and time deposits	¥ 25,640	¥ 30,902
Notes and accounts receivable-trade	55,054	61,840
Merchandise and finished goods	37,297	36,944
Work in process	26,132	27,909
Raw materials and supplies	6,880	7,046
Deferred tax assets	4,793	5,473
Other	5,363	6,052
Allowance for doubtful accounts	(795)	(743)
Total current assets	<u>160,366</u>	<u>175,426</u>
<b>Noncurrent assets:</b>		
<b>Property, plant and equipment:</b>		
Buildings and structures	52,804	53,266
Machinery, equipment and vehicles	37,764	38,366
Other	30,159	30,396
Accumulated depreciation	(78,121)	(78,987)
Total property, plant and equipment	<u>42,606</u>	<u>43,041</u>
<b>Intangible assets:</b>		
Other	2,489	2,359
Total intangible assets	<u>2,489</u>	<u>2,359</u>
<b>Investments and other assets:</b>		
Investment securities	36,384	32,857
Net defined benefit asset	4,747	5,039
Other	3,680	3,566
Allowance for doubtful accounts	(758)	(723)
Total investments and other assets	<u>44,054</u>	<u>40,740</u>
Total noncurrent assets	<u>89,150</u>	<u>86,141</u>
<b>Total assets</b>	<u>249,516</u>	<u>261,568</u>

**CONSOLIDATED BALANCE SHEETS**

(Millions of yen)

	Mar. 31, 2015	Sept. 30, 2015
<b>LIABILITIES</b>		
<b>Current liabilities:</b>		
Notes and accounts payable-trade	¥ 62,382	¥ 67,279
Short-term loans payable	—	4,000
Current portion of long-term loans payable	3,679	3,679
Current portion of bonds payable	—	13,600
Lease obligations	397	396
Income taxes payable	2,374	3,387
Notes payable-facilities	3	5
Provision for bonuses	—	483
Provision for directors' bonuses	126	35
Provision for product warranties	4,557	4,440
Provision for loss on order received	18	2
Other	19,210	18,924
Total current liabilities	<u>92,750</u>	<u>116,235</u>
<b>Noncurrent liabilities:</b>		
Bonds payable	13,600	—
Long-term loans payable	19,066	17,226
Lease obligations	2,934	2,749
Net defined benefit liability	716	767
Provision for directors' retirement benefits	114	110
Asset retirement obligations	48	48
Other	8,773	8,006
Total noncurrent liabilities	<u>45,253</u>	<u>28,910</u>
Total liabilities	<u>138,003</u>	<u>145,145</u>
<b>NET ASSETS</b>		
<b>Shareholders' equity:</b>		
Capital stock	54,044	54,044
Capital surplus	4,583	4,583
Retained earnings	54,447	61,256
Treasury stock	(12,262)	(12,268)
Total shareholders' equity	<u>100,813</u>	<u>107,616</u>
<b>Accumulated other comprehensive income:</b>		
Valuation difference on available-for-sale securities	12,586	10,654
Foreign currency translation adjustment	(1,395)	(1,519)
Remeasurements of defined benefit plans	(1,140)	(1,032)
Total accumulated other comprehensive income	<u>10,051</u>	<u>8,102</u>
<b>Non-controlling interests</b>	<u>648</u>	<u>704</u>
<b>Total net assets</b>	<u>111,513</u>	<u>116,422</u>
<b>Total liabilities and net assets</b>	<u>249,516</u>	<u>261,568</u>

**CONSOLIDATED STATEMENTS OF INCOME**

(Millions of yen)

	Apr.1, 2014 – Sept. 30, 2014	Apr.1, 2015 – Sept. 30, 2015
<b>Net sales</b>	¥ 112,490	¥ 129,836
<b>Cost of sales</b>	79,488	90,350
<b>Gross profit</b>	33,001	39,485
<b>Selling, general and administrative expenses</b>	26,262	28,675
<b>Operating income</b>	6,739	10,809
<b>Non-operating income</b>		
Interest income	31	42
Dividends income	266	312
Other	384	468
Total non-operating income	683	824
<b>Non-operating expenses</b>		
Interest expenses	473	548
Foreign exchange losses	102	54
Loss on retirement of noncurrent assets	27	206
Other	263	205
Total non-operating expenses	867	1,014
<b>Ordinary income</b>	6,554	10,619
<b>Extraordinary income</b>		
Gain on sales of investment securities	0	260
Total extraordinary income	0	260
<b>Extraordinary loss</b>		
Loss on valuation of investment securities	—	27
Total extraordinary loss	—	27
<b>Income before income taxes</b>	6,555	10,852
<b>Income taxes</b>	1,871	2,321
<b>Profit</b>	4,684	8,531
<b>Profit attributable to non-controlling interests</b>	32	61
<b>Profit attributable to owners of parent</b>	4,651	8,469



**CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME**

(Millions of yen)

	Apr.1, 2014 – Sept. 30, 2014	Apr.1, 2015 – Sept. 30, 2015
<b>Profit</b>	¥ 4,684	¥ 8,531
<b>Other comprehensive income</b>		
Valuation difference on available-for-sale securities	2,327	(1,931)
Foreign currency translation adjustment	1,054	(125)
Remeasurements of defined benefit plans	416	107
Total other comprehensive income	<u>3,797</u>	<u>(1,949)</u>
<b>Comprehensive income</b>	<u>8,482</u>	<u>6,581</u>
(Comprehensive income attributable to)		
Owners of parent	8,451	6,520
Non-controlling interests	30	60

**CONSOLIDATED STATEMENTS OF CASH FLOWS**

(Millions of yen)

**Apr.1, 2014- Sept. 30, 2014**      **Apr.1, 2015 – Sept. 30, 2015****Cash flow from operating activities:**

Income before income taxes	¥ 6,555	¥ 10,852
Depreciation and amortization	2,313	2,465
Loss (gain) on valuation of investment securities	—	27
Loss (gain) on sales of investment securities	(0)	(260)
Loss on retirement of noncurrent assets	27	206
Increase (decrease) in net defined benefit liability	(516)	(153)
Increase (decrease) in provision for bonuses	—	483
Increase (decrease) in provision for directors' bonuses	(21)	(91)
Increase (decrease) in provision for product warranties	(415)	(102)
Increase (decrease) in provision for loss on order received	(54)	(15)
Interest and dividends income	(298)	(355)
Interest expenses	473	548
Decrease (increase) in notes and accounts receivable-trade	(6,641)	(6,997)
Decrease (increase) in inventories	(28)	(1,860)
Decrease (increase) in other current assets	(1,047)	265
Increase (decrease) in notes and accounts payable-trade	(8,310)	4,826
Increase (decrease) in accrued expenses	338	(374)
Increase (decrease) in other current liabilities	(3,215)	643
Other, net	(208)	(65)

Subtotal	(11,050)	10,042
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Interest and dividends income received	329	390
Interest expenses paid	(484)	(549)
Contribution in connection with the shift to a defined-contribution pension plan	(0)	—
Income taxes paid	(1,213)	(2,925)
Net cash provided by (used in) operating activities	(12,419)	6,957

**Cash flow from investing activities:**

Decrease (increase) in time deposits	(325)	(527)
Purchase of property, plant and equipment	(2,338)	(2,704)
Proceeds from sales of investment securities	8	974
Purchase of treasury shares of subsidiaries	(101)	—
Other, net	(418)	(264)
Net cash used in investing activities	(3,175)	(2,522)

**Cash flow from financing activities:**

Net increase (decrease) in short-term loans payable	9,898	4,000
Proceeds from long-term loans payable	15,400	—
Repayments of long-term loans payable	(1,128)	(1,839)
Repayments of finance lease obligations	(651)	(202)
Redemption of bonds	(14,000)	—
Net decrease (increase) in treasury stock	(3)	(5)
Cash dividends paid	(712)	(1,661)
Dividends paid to non-controlling interests	(5)	(4)
Net cash provided by financing activities	8,797	285

Effect of exchange rate change on cash and cash equivalents	753	83
Net increase (decrease) in cash and cash equivalents	(6,043)	4,803
Cash and cash equivalents at beginning of period	31,562	21,990
Cash and cash equivalents at end of period	25,518	26,794

**SEGMENT INFORMATION****[Segment Information]**

Six months ended Sept. 30, 2014

Net sales and income (loss) in reportable segment

(Millions of yen)

	Reportable segment *1				Other *2	Total	Adjustments *3	Consolidated *4
	SE	GP	FT	Total				
Sales								
(1)Sales to outside customers	¥ 75,790	¥ 27,264	¥ 9,057	¥ 112,111	¥ 378	¥ 112,490	¥ —	¥ 112,490
(2)Intersegment sales and transfers	—	—	—	—	3,705	3,705	(3,705)	—
Total	75,790	27,264	9,057	112,111	4,083	116,195	(3,705)	112,490
Segment income (loss)	6,248	1,914	(199)	7,962	(418)	7,544	(805)	6,739

## Notes

\*1 The SE segment develops and manufactures semiconductor production equipment and conducts sales and maintenance services. In the GP segment, graphic arts equipment and PCB related equipment are developed, manufactured, sold and maintained. The FT segment develops, manufactures and markets FPD production equipment, and it also conducts maintenance services.

\*2 The “Other” category incorporates operations not included in reportable segments, including software development, planning and production of printed matter, logistics operations and other businesses.

\*3 Segment operating income (loss) adjustment of ¥ (805) million is the corporate expenses not attributable to each reportable segment. Corporate expenses consist mainly of general and administrative expenses not attributed to segments.

\*4 Segment income (loss) is adjusted with operating income under consolidated statements of income.

Six months ended Sept. 30, 2015

Net sales and income (loss) in reportable segment

(Millions of yen)

	Reportable segment *1 *5				Other *2	Total	Adjustments *3	Consolidated *4
	SE	GP	FT	Total				
Sales								
(1)Sales to outside customers	¥ 81,990	¥ 31,342	¥ 15,936	¥ 129,269	¥ 566	¥ 129,836	¥ —	¥ 129,836
(2)Intersegment sales and transfers	0	19	0	20	5,646	5,666	(5,666)	—
Total	81,990	31,362	15,937	129,289	6,212	135,502	(5,666)	129,836
Segment income (loss)	7,918	1,776	1,580	11,276	(470)	10,805	4	10,809

## Notes

\*1 The SE segment develops and manufactures semiconductor production equipment and conducts sales and maintenance services. In the GP segment, graphic arts equipment and PCB related equipment are developed, manufactured, sold and maintained. The FT segment develops, manufactures and markets FPD production equipment and others, and it also conducts maintenance services.

\*2 The “Other” category incorporates operations not included in reportable segments, including software development, planning and production of printed matter, logistics operations and other businesses.

\*3 Segment operating income (loss) adjustment of ¥ 4 million is the corporate profit (loss) not attributable to each reportable segment. Corporate profit (loss) consists mainly of general and administrative expenses not attributable to segments.

\*4 Segment income (loss) is adjusted with operating income under consolidated statements of income.

\*5 On October 1, 2014, the Company transitioned to a holding company structure. In line with this change, from the third quarter of the fiscal year ended March 31, 2015, the reportable segments have been renamed as shown below.

- Semiconductor Equipment (SE) → Semiconductor Solutions (SE)
- Media and Precision Technology (MP) → Graphic and Precision Solutions (GP)
- FPD Equipment (FE) → Finetech Solutions (FT)

The reporting order of the segments has also been changed.

In addition, segment information for six months ended September 30, 2014 has been described using the new segment names and the reporting order of the segments has also been changed.

## Consolidated Financial Highlights for the Second Quarter Ended Sept. 30, 2015

(Figures less than one million yen have been omitted and other figures have been rounded.)

	FY2015	FY2016	Difference		FY2015	FY2016
	6 months ended Sept. 30, 2014	6 months ended Sept. 30, 2015			12 months ended Mar.31, 2015	12 months ending Mar.31, 2016
	Result	Result	Amount	Percentage	Result	Forecast
Net sales	¥ 112,490	¥ 129,836	¥ 17,346	15.4%	¥ 237,645	¥ 249,000
Operating income	6,739	10,809	4,070	60.4%	17,167	19,500
[to net sales ratio]	6.0 %	8.3 %	2.3 pt	—	7.2 %	7.8 %
Ordinary income	6,554	10,619	4,064	62.0%	16,096	19,000
[to net sales ratio]	5.8 %	8.2 %	2.4 pt	—	6.8 %	7.6 %
Profit attributable to owners of parent	4,651	8,469	3,818	82.1%	12,122	14,500
[to net sales ratio]	4.1 %	6.5 %	2.4 pt	—	5.1 %	5.8 %
Total assets	240,631	261,568	* 12,051	4.8%	249,516	—
Net assets	95,982	116,422	* 4,909	4.4%	111,513	—
Equity	95,395	115,718	* 4,853	4.4%	110,864	—
Equity ratio	39.6 %	44.2 %	* -0.2 pt	—	44.4 %	—
Net assets per share (yen)	¥ 401.93	¥ 487.60	* ¥ 20.47	4.4%	¥ 467.13	—
Interest-bearing debt	52,076	41,652	* 1,975	5.0%	39,677	—
Net interest-bearing debt	23,552	10,749	* (3,287)	-23.4%	14,036	—
Cash flows from operating activities	(12,419)	6,957	—	—	(1,492)	—
Cash flows from investing activities	(3,175)	(2,522)	—	—	(6,317)	—
Cash flows from financing activities	8,797	285	—	—	(3,822)	—
Depreciation and amortization	2,313	2,465	152	6.6%	4,880	5,400
Capital expenditures	2,826	2,961	134	4.8%	6,658	9,400
R&D expenses	6,665	7,647	981	14.7%	13,971	15,600
Number of employees	5,057	5,170	* 88	1.7%	5,082	—
Number of consolidated subsidiaries	47	46	* -1	—	47	—
[Domestic]	[24]	[23]	* [-1]	—	[24]	—
[Overseas]	[23]	[23]	* [—]	—	[23]	—
Number of unconsolidated subsidiaries	—	—	* -1	—	1	—
[Number of unconsolidated subsidiaries accounted for by equity method]	[—]	[—]	* [-1]	—	[1]	—
Number of affiliates	1	—	* —	—	—	—
[Number of affiliates accounted for by equity method]	[1]	[—]	* [—]	—	[—]	—

\* show changes in amount from Mar. 31, 2015

## Sales Breakdown (Consolidated)

(Millions of yen)

		FY2015						FY2016			
		3 months ended Jun. 30, 2014	3 months ended Sept. 30, 2014	6 months ended Sept. 30, 2014	3 months ended Dec. 31, 2014	3 months ended Mar. 31, 2015	12 months ended Mar.31, 2015	3 months ended Jun. 30, 2015	3 months ended Sept. 30, 2015	6 months ended Sept. 30, 2015	12 months ending Mar.31, 2016
		Result	Result	Result	Result	Result	Result	Result	Result	Result	Forecast
Semiconductor Solutions	Domestic	3,376	7,199	10,576	5,498	10,419	26,494	11,269	9,523	20,793	—
	Overseas	31,741	33,472	65,214	29,185	36,584	130,984	23,437	37,759	61,196	—
	Total	35,118	40,671	75,790	34,683	47,004	157,478	34,707	47,282	81,990	158,000
Graphic and Precision Solutions	Domestic	4,404	6,171	10,575	5,540	7,041	23,157	6,707	7,740	14,447	—
	Overseas	7,786	8,901	16,688	6,652	9,208	32,548	8,067	8,847	16,914	—
	Total	12,191	15,073	27,264	12,192	16,249	55,706	14,774	16,587	31,362	59,000
Graphic Arts Equipment	Domestic	4,023	5,052	9,075	4,715	6,306	20,097	6,154	7,039	13,193	—
	Overseas	6,202	7,684	13,886	5,705	7,058	26,650	6,533	7,042	13,576	—
	Total	10,225	12,736	22,962	10,420	13,365	46,747	12,687	14,081	26,769	51,000
PCB-related Equipment	Domestic	381	1,118	1,500	824	735	3,060	553	700	1,254	—
	Overseas	1,584	1,217	2,801	946	2,149	5,898	1,533	1,804	3,337	—
	Total	1,965	2,336	4,302	1,771	2,884	8,958	2,086	2,505	4,592	8,000
Finetech Solutions	Domestic	1,150	764	1,914	804	539	3,258	732	920	1,653	—
	Overseas	3,834	3,308	7,143	1,996	11,376	20,515	5,576	8,708	14,284	—
	Total	4,984	4,072	9,057	2,800	11,915	23,774	6,308	9,628	15,937	31,000
Other	Domestic	136	159	296	145	212	655	281	189	470	—
	Overseas	43	38	81	17	15	114	47	48	95	—
	Total	180	197	378	162	228	769	328	237	566	1,000
Intersegment sales	Domestic	—	—	—	(5)	(77)	(82)	(3)	(17)	(20)	—
	Overseas	—	—	—	—	—	—	—	—	—	—
	Total	—	—	—	(5)	(77)	(82)	(3)	(17)	(20)	—
Grand Total	Domestic	9,068	14,294	23,362	11,983	18,136	53,483	18,988	18,355	37,344	—
	Overseas	43,406	45,720	89,127	37,850	57,184	184,162	37,128	55,363	92,491	—
	Total	52,475	60,014	112,490	49,834	75,321	237,645	56,116	73,719	129,836	249,000
	Overseas Ratio	82.7%	76.2%	79.2%	76.0%	75.9%	77.5%	66.2%	75.1%	71.2%	—

## Orders received &amp; Order backlog (Consolidated)

(Millions of yen)

		FY2015						FY2016			
		3 months ended Sept. 30, 2014		3 months ended Dec. 31, 2014		3 months ended Mar. 31, 2015		3 months ended Jun. 30, 2015		3 months ended Sept. 30, 2015	
		Orders received	Order backlog	Orders received	Order backlog	Orders received	Order backlog	Orders received	Order backlog	Orders received	Order backlog
Semiconductor Solutions	Domestic	6,766	6,550	8,458	9,510	15,734	14,824	7,645	11,199	12,276	13,951
	Overseas	30,171	43,434	32,648	46,897	30,167	40,479	30,462	47,504	24,476	34,220
	Total	36,937	49,984	41,107	56,406	45,901	55,303	38,108	58,703	36,752	48,172
Graphic and Precision Solutions	Domestic	5,149	2,146	6,964	3,575	7,219	3,747	8,624	5,664	6,069	3,993
	Overseas	8,094	3,992	6,750	4,090	8,857	3,739	7,862	3,534	8,430	3,116
	Total	13,243	6,138	13,714	7,665	16,077	7,486	16,486	9,198	14,499	7,109
Graphic Arts Equipment	Domestic	4,499	1,783	6,342	3,415	6,354	3,456	7,758	5,060	5,494	3,515
	Overseas	7,006	3,626	5,738	3,658	6,645	3,244	6,345	3,056	6,904	2,917
	Total	11,505	5,409	12,080	7,073	12,998	6,701	14,102	8,116	12,399	6,432
PCB-related Equipment	Domestic	650	363	622	160	866	291	867	604	575	478
	Overseas	1,088	366	1,012	432	2,212	495	1,517	479	1,525	199
	Total	1,739	729	1,635	592	3,078	786	2,384	1,082	2,100	677
Finetech Solutions	Domestic	428	1,091	1,249	1,535	1,744	2,739	7,082	9,089	1,337	9,505
	Overseas	1,588	24,561	5,975	28,540	8,081	25,244	5,052	24,720	4,750	20,761
	Total	2,016	25,652	7,224	30,075	9,824	27,983	12,134	33,809	6,087	30,267
Other	Domestic	—	—	—	—	—	—	—	—	—	—
	Overseas	—	—	—	—	—	—	—	—	—	—
	Total	—	—	—	—	—	—	—	—	—	—
Grand Total	Domestic	12,343	9,787	16,671	14,620	24,697	21,310	23,352	25,952	19,682	27,450
	Overseas	39,854	71,986	45,374	79,527	47,105	69,463	43,376	75,758	37,655	58,098
	Total	52,197	81,773	62,045	94,146	71,802	90,773	66,728	101,710	57,337	85,548
	Overseas Ratio	76.4%	88.0%	73.1%	84.5%	65.6%	76.5%	65.0%	74.5%	65.7%	67.9%