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Dainippon Screen Mfg. Co., Ltd.
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CONSOLIDATED FINANCIAL REPORT FOR THE THIRD QUARTER ENDED DECEMBER 31, 2011 [Japanese GAAP]

Dainippon Screen Mfg. Co., Ltd. is listed on the First Section of the Tokyo Stock Exchange and Osaka Securities Exchange with the securities code number 7735.
(URL: <http://www.screen.co.jp/>)

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Figures have been rounded down to eliminate amounts less than one million yen, except per share figures.

PERFORMANCE FOR THE THIRD QUARTER ENDED DECEMBER 31, 2011 (APR. 1, 2011-DEC. 31, 2011)

(Millions of yen, except per share figures)

(Percentage are the rate of increase or decrease from the previous corresponding period.)

(1) Business Results

	Net Sales	Percentage Change	Operating Income	Percentage Change	Ordinary Income	Percentage Change
Nine months ended Dec. 31, 2011	¥173,223	-1.9%	¥ 9,612	-48.4%	¥ 9,073	-50.9%
Nine months ended Dec. 31, 2010	176,619	56.0	18,635	—	18,466	—

Note: Comprehensive income

Nine months ended Dec. 31, 2011: ¥ (961) million (— %)

Nine months ended Dec. 31, 2010: ¥ 14,077 million (— %)

	Net Income	Percentage Change	Net Income per Share (Yen)	Diluted Net Income per Share (Yen)
Nine months ended Dec. 31, 2011	¥ 2,563	-85.2%	¥ 10.80	—
Nine months ended Dec. 31, 2010	17,360	—	73.13	—

(2) Financial Position

	Total Assets	Net Assets	Equity Ratio (%)
Dec. 31, 2011	¥255,472	¥85,443	33.3%
Mar. 31, 2011	253,126	87,600	34.4

Note: Equity

As of Dec. 31, 2011: ¥ 84,984 million

As of Mar. 31, 2011: ¥ 87,118 million

CASH DIVIDENDS

Record date	Cash Dividends per Share				
	First Quarter	Second Quarter	Third Quarter	Year-end	Annual
Fiscal year ended Mar. 31, 2011	—	—	—	¥5.00	¥5.00
Fiscal year ending Mar. 31, 2012	—	—	—		
Fiscal year ending Mar. 31, 2012 (Forecast)				5.00	5.00

Note: Revision of cash dividends in the third quarter under review: No

FORECAST OF BUSINESS RESULTS FOR FISCAL YEAR ENDING MARCH 31, 2012

(Millions of yen, except per share figures)

(Percentage are the rate of increase or decrease from the previous corresponding period.)

	Net Sales	Percentage Change	Operating Income	Percentage Change
Fiscal year ending Mar. 31, 2012	¥ 249,000	-2.3 %	¥ 14,000	-47.8 %

	Ordinary Income	Percentage Change	Net Income	Percentage Change	Net Income per Share (Yen)
Fiscal year ending Mar. 31, 2012	¥ 13,000	-51.0 %	¥ 6,500	-74.7 %	¥ 27.38

Note: Revision of business forecast in the third quarter under review: Yes

OTHERS

(1) Changes in significant consolidated subsidiaries (Changes in specified subsidiaries involving changes in scope of consolidation): No

New Company: Not applicable

Exclusion: Not applicable

(2) Application of accounting methods specific to the preparation of quarterly consolidated financial statements: Yes

Please refer to P. 5 [Other] for more information.

(3) Changes of accounting policies, changes in accounting estimates and retrospective restatement

1. Changes of accounting policies accompanied by revision of accounting standard etc.: No

2. Changes of accounting policies other than 1: No

3. Changes in accounting estimates: No

4. Retrospective restatement: No

(4) Number of shares outstanding

1. Number of shares outstanding as of end of period (including treasury stock)

As of Dec. 31, 2011: 253,974,333 shares As of Mar. 31, 2011: 253,974,333 shares

2. Number of treasury stock as of end of period

As of Dec. 31, 2011: 16,603,108 shares As of Mar. 31, 2011: 16,598,341 shares

3. Average number of shares outstanding

Nine months ended Dec. 31, 2011: 237,373,008 shares Nine months ended Dec. 31, 2010: 237,392,352 shares

*Indication of quarterly review procedure implementation status

This quarterly financial report is exempt from quarterly review procedure based upon the Financial Instruments and Exchange Law. It is under the review procedure process at the time of disclosure of this report.

*Explanation for appropriate use of forecasts and other notes

(1) Dainippon Screen has revised our business forecast for the fiscal year ending March 31, 2012 that was previously announced on November 7, 2011, as noted in this financial report.

(2) The forward-looking statements such as operational forecasts contained in this document are based on the information currently available to Dainippon Screen and certain assumptions that are regarded as legitimate. Large discrepancies may be seen in the actual results due to various factors. Please refer to P. 4 "Qualitative information regarding consolidated business results forecasts" for the assumptions used and other notes.

[Qualitative Information, Financial Statements]

1. Qualitative information regarding the status of consolidated business results

During the first nine months of the fiscal year ending March 31, 2012, from April 1, 2011, to December 31, 2011, the global economy triggered heightening concerns about the worldwide economic slowdown. Such concerns were prompted by the spread of debt problems in Europe, which were also slowing the economic expansion of emerging countries—the current drivers of the global economy. The Japanese economy showed some signs of recovery, supported by progress toward the recovery in supply chains that were damaged and disrupted by the Great East Japan Earthquake. Nevertheless, there was little room for optimism, with the protracted strong yen and overseas economic deceleration negatively impacting the business activities of Japanese companies.

With regard to overall business conditions surrounding the Dainippon Screen Group's principal field of operations, semiconductor manufacturers tightened capital investment during the period under review, reflecting deterioration in the market's supply-demand balance of semiconductor products and ballooning concerns about the global economic slowdown. However, anticipating increased demand for such mobile devices as smartphones and tablets, in the latter half of the period under review semiconductor manufacturers showed some signs of accelerating capital investment to manufacture semiconductors with finer circuit patterns.

Under these circumstances, the Dainippon Screen Group posted consolidated net sales totaling ¥173,223 million for the first nine months of the fiscal year ending March 31, 2012, down ¥3,395 million, or 1.9%, compared with the corresponding period of the previous fiscal year. This decrease was largely attributable to a decline in the sales of the semiconductor equipment business. On the earnings front, operating income dropped 48.4% year on year to ¥9,612 million, owing to a decline in unit sales prices and increases in R&D and personnel expenses. Also, ordinary income dropped 50.9% year on year to ¥9,073 million.

Under extraordinary loss, the Dainippon Screen Group posted an impairment loss on fixed assets in the FPD equipment and other businesses and a loss on valuation of investment securities in connection with a fall in the market value of held stocks. In addition, after a partial reversal of deferred tax assets in conjunction with tax revisions, net income for the period under review fell 85.2% year on year to ¥2,563 million.

Performance by reportable segment is explained below.

The Semiconductor Equipment (SE) Segment

In the Semiconductor Equipment segment, amid a slowdown in capital investment among semiconductor manufacturers, sales of single-wafer cleaning equipment was in the same range year on year in line with the trend toward semiconductor miniaturization. However, sales of batch-type cleaning equipment declined significantly. By geographical region, sales in Japan grew, while those in Asia dropped. As a result, net sales in this segment fell 4.6% year on year to ¥113,390 million. Segment operating income decreased 50.7% to ¥9,865 million, reflecting a decline in unit sales prices and increases in R&D and personnel expenses.

The FPD Equipment (FE) Segment

In the FPD Equipment segment, sales of coater/developers for small- and medium-sized LCD panels increased, supporting a 5.3% increase in segment net sales to ¥24,869 million. Turning to earnings, operating income for the third quarter ended December 31, 2011 totaled ¥485 million, which fell short of offsetting an operating loss during the first half of the fiscal year ending March 31, 2012. Accordingly, this segment posted an operating loss totaling ¥573 million for the period under review, compared with an operating income of ¥68 million recorded in the corresponding period of the previous fiscal year.

The Media and Precision Technology (MP) Segment

In the Media and Precision Technology segment, sales of graphic arts equipment expanded year on year, owing to rising sales of print on demand (POD) equipment in North America. Sales of printed circuit board (PCB)-related equipment declined year on year, reflecting weak capital investment among related manufacturers. As a result, net sales in this segment grew 2.3% to ¥34,483 million. Thanks to efforts to reduce fixed and other costs, the segment posted an operating income totaling ¥1,100 million, a turnaround from an operating loss of ¥1,599 million recorded in the corresponding period of the previous fiscal year.

2. Qualitative information regarding changes in consolidated financial position

Total assets as of December 31, 2011, stood at ¥255,472 million, an increase of ¥2,345 million, or 0.9%, compared with March 31, 2011. Major items contributing to the change included a decrease in investment securities attributable to a fall in the market value of held stocks, a decrease in property, plant and equipment due to an impairment loss, an increase in inventories and an increase in cash and time deposits.

Total liabilities amounted to ¥170,028 million, up ¥4,502 million, or 2.7%, compared with March 31, 2011. Major items contributing to the change included such factors as a decrease in notes and accounts payable—trade, a decrease in current portion of long-term loans payable and an increase in bonds payable. Interest-bearing debt rose ¥13,859 million, or 24.9%, from March 31, 2011, to ¥69,449 million, reflecting the issuance of corporate bonds totaling ¥19,000 million. Net interest-bearing debt—interest-bearing debt less cash and time deposits—increased ¥9,608 million, or 61.6%, to ¥25,213 million.

Turning to net assets, despite the payment of cash dividends, retained earnings increased year on year due to the posting of quarterly net income. Meanwhile, valuation difference on available for sale securities was down, reflecting the decreased market values of held stocks, and foreign currency translation adjustments decreased due to the strong yen. As a result, total net assets declined ¥2,156 million, or 2.5%, from March 31, 2011, to ¥85,443 million. The equity ratio as of December 31, 2011, stood at 33.3%. Reflecting a reduction in additional paid-in capital and to make an appropriation of surplus approved at the Extraordinary General Meeting of Shareholders held on April 22, 2011, capital surplus decreased ¥25,571 million and retained earnings increased by the same amount.

Status of Cash Flows

The status of cash flows for the first nine months of the fiscal year ending March 31, 2012 is explained below.

Net cash used in operating activities totaled ¥3,258 million, compared with ¥27,827 million provided by operating activities in the corresponding period of the previous fiscal year. Total cash inflows, such as income before income taxes, depreciation and amortization and a decrease in notes and accounts receivable—trade, were more than offset by total cash outflows, including an increase in inventories, a decrease in notes and accounts payable—trade and the payment of income taxes.

Net cash used in investing activities totaled ¥3,299 million, compared with ¥2,128 million provided by investing activities in the corresponding period of the previous fiscal year. Contributing factors included sales of property, plant and equipment in connection with the sale of land in Kuze plant, the purchase of property, plant and equipment in connection with the purchase of land for a new factory in Kumamoto prefecture and the purchase of shares of a subsidiary.

Net cash provided by financing activities totaled ¥12,327 million, compared with ¥6,152 million used in financing activities in the corresponding period of the previous fiscal year. This was attributable to the issuance of corporate bonds, which offset cash dividends paid and the repayments of long-term loans payable and finance lease obligations.

Accounting for these factors, cash and cash equivalents as of December 31, 2011 increased ¥4,296 million from March 31, 2011, to ¥42,679 million.

3. Qualitative information regarding consolidated business results forecasts

Net income for the full fiscal year ending March 31, 2012 is anticipated to fall below the Group's previous forecast. This is due to the Group's business results for the third quarter under review, including the posting of an impairment loss on fixed assets relating to the FPD equipment and other businesses and a loss on valuation of investment securities in connection with a fall in the market value of held stocks under extraordinary loss in addition to a partial reversal of deferred tax assets in conjunction with tax revisions. As a result, Dainippon Screen has revised its consolidated business forecast for the current fiscal year from that announced on November 7, 2011. These revisions are set out below.

(For more details, please refer to today's announcement "Notice: Business Forecast Revision.")

Business forecast

Fiscal year ending Mar. 31, 2012

(Millions of yen)

	Revised forecast	Previously announced forecast	Amount of change
Net Sales	¥ 249,000	¥ 249,000	¥ —
SE	165,400	165,400	—
FE	33,500	33,500	—
MP	49,500	49,500	—
OTHER	600	600	—
Operating Income	14,000	14,000	—
Ordinary Income	13,000	13,000	—
Net Income	6,500	10,000	(3,500)

*Offset elimination has been carried out on the intersegment transactions.

Note: The aforementioned forecasts are based on foreign currency exchange rate estimates of US\$1.00 = ¥75 and EUR1.00 = ¥100. Business forecasts are also made in accordance with currently available information and rational assumptions. However, it should be noted that actual results could differ significantly due to a variety of factors.

[Other]

1. Changes in significant consolidated subsidiaries: None

2. Application of accounting methods specific to the preparation of quarterly consolidated financial statements:

Calculation of income taxes

Income tax amount is calculated principally by multiplying reasonably estimated annual effective tax rate through the third quarter ended December 31, 2011, with the effects of deferred taxes reflected, by the amount of year-to-date income before income taxes. When calculation using reasonably estimated annual effective tax rate causes irrational results, income tax amount is calculated based on the legal tax rate.

CONSOLIDATED BALANCE SHEETS

(Millions of yen)

	Mar. 31, 2011	Dec. 31, 2011
ASSETS		
Current assets:		
Cash and time deposits	¥ 39,985	¥ 44,236
Notes and accounts receivable-trade	70,979	67,809
Merchandise and finished goods	25,307	30,443
Work in process	31,301	33,286
Raw materials and supplies	4,604	5,592
Deferred tax assets	7,612	7,099
Other	4,739	3,772
Allowance for doubtful accounts	(1,007)	(992)
Total current assets	183,522	191,247
Noncurrent assets:		
Property, plant and equipment:		
Buildings and structures	53,265	50,830
Machinery, equipment and vehicles	29,019	28,575
Other	28,316	28,472
Accumulated depreciation	(69,901)	(69,566)
Total property, plant and equipment	40,699	38,312
Intangible assets:		
Other	1,189	1,778
Total intangible assets	1,189	1,778
Investments and other assets:		
Investment securities	22,184	18,423
Other	5,601	5,865
Allowance for doubtful accounts	(71)	(155)
Total investments and other assets	27,715	24,133
Total noncurrent assets	69,604	64,224
Total assets	253,126	255,472

CONSOLIDATED BALANCE SHEETS

(Millions of yen)

	Mar. 31, 2011	Dec. 31, 2011
LIABILITIES		
Current liabilities:		
Notes and accounts payable-trade	¥ 81,942	¥ 77,027
Short-term loans payable	500	0
Current portion of long-term loans payable	35,060	29,656
Current portion of bonds payable	2,500	2,500
Lease obligations	2,026	1,552
Income taxes payable	2,242	1,209
Notes payable-facilities	49	628
Provision for directors' bonuses	68	42
Provision for product warranties	6,059	5,316
Provision for loss on order received	336	532
Asset retirement obligations	32	—
Other	17,313	14,582
Total current liabilities	148,131	133,049
Noncurrent liabilities:		
Bonds payable	7,000	26,000
Long-term loans payable	3,633	5,941
Lease obligations	4,869	3,798
Provision for retirement benefits	279	367
Provision for directors' retirement benefits	110	134
Asset retirement obligations	48	48
Other	1,453	688
Total noncurrent liabilities	17,394	36,978
Total liabilities	165,526	170,028
NET ASSETS		
Shareholders' equity:		
Capital stock	54,044	54,044
Capital surplus	30,154	4,583
Retained earnings	26,418	53,366
Treasury stock	(12,236)	(12,239)
Total shareholders' equity	98,381	99,755
Accumulated other comprehensive income:		
Valuation difference on available for sale securities	1,344	38
Deferred gains or losses on hedges	(41)	(21)
Foreign currency translation adjustments	(12,566)	(14,787)
Total accumulated other comprehensive income	(11,263)	(14,770)
Minority interests:		
	482	459
Total net assets	87,600	85,443
Total liabilities and net assets	253,126	255,472

CONSOLIDATED STATEMENTS OF INCOME

(Millions of yen)

	Apr.1, 2010 – Dec. 31, 2010	Apr.1, 2011 – Dec. 31, 2011
Net sales	¥ 176,619	¥ 173,223
Cost of sales	125,676	128,103
Gross profit	50,942	45,119
Selling, general and administrative expenses	32,307	35,507
Operating income	18,635	9,612
Non-operating income		
Interest income	54	69
Dividends income	265	367
Equity in earnings of affiliates	436	—
Gain on sales of property, plant and equipment	234	378
Other	860	563
Total non-operating income	1,850	1,379
Non-operating expenses		
Interest expenses	1,375	1,149
Foreign exchange losses	158	133
Other	486	634
Total non-operating expenses	2,020	1,917
Ordinary income	18,466	9,073
Extraordinary income		
Gain on sales of investment securities	—	38
Gain on sales of subsidiaries and affiliates' stocks	525	—
Reversal of allowance for doubtful accounts	194	—
Other	2	—
Total extraordinary income	722	38
Extraordinary loss		
Impairment loss	—	2,865
Loss on valuation of investment securities	181	1,684
Loss on disaster	—	18
Loss on adjustment for changes of accounting standard for asset retirement obligations	297	—
Other	—	7
Total extraordinary loss	479	4,575
Income before income taxes	18,708	4,537
Income taxes	1,314	1,979
Income before minority interests	17,394	2,557
Minority interests in income (loss)	33	(6)
Net income	17,360	2,563

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

(Millions of yen)

	Apr.1, 2010 – Dec. 31, 2010	Apr.1, 2011 – Dec. 31, 2011
Income before minority interests	¥ 17,394	¥ 2,557
Other comprehensive income		
Valuation difference on available for sale securities	(1,538)	(1,306)
Deferred gains or losses on hedges	8	20
Foreign currency translation adjustments	(1,786)	(2,233)
Total other comprehensive income	(3,316)	(3,519)
Comprehensive income	14,077	(961)
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of the parent	14,046	(943)
Comprehensive income attributable to minority interests	31	(18)

CONSOLIDATED STATEMENTS OF CASH FLOWS

(Millions of yen)

Apr.1, 2010- Dec. 31, 2010**Apr.1, 2011 – Dec. 31, 2011****Cash flow from operating activities:**

Income before income taxes	¥ 18,708	¥ 4,537
Depreciation and amortization	4,341	3,754
Impairment loss	—	2,865
Equity in (earnings) losses of affiliates	(436)	2
Loss (gain) on valuation of investment securities	181	1,684
Loss (gain) on sales of investment securities	—	(36)
Loss (gain) on sales of subsidiaries and affiliates' stocks	(525)	—
Increase (decrease) in provision for retirement benefits	(137)	87
Increase (decrease) in provision for directors' bonuses	3	(25)
Increase (decrease) in provision for product warranties	933	(713)
Increase (decrease) in provision for loss on order received	(161)	196
Interest and dividends income	(319)	(437)
Interest expenses	1,375	1,149
Loss (gain) on sales of property, plant and equipment	(209)	(378)
Decrease (increase) in notes and accounts receivable-trade	(14,849)	3,115
Decrease (increase) in inventories	(14,844)	(9,784)
Decrease (increase) in other current assets	(356)	424
Increase (decrease) in notes and accounts payable-trade	33,339	(4,595)
Increase (decrease) in accrued expenses	172	(807)
Increase (decrease) in other current liabilities	2,698	(2,046)
Other, net	52	120
Subtotal	29,965	(888)
Interest and dividends income received	322	450
Interest expenses paid	(1,119)	(906)
Contribution in connection with the shift to a defined-contribution pension plan	(872)	(55)
Income taxes paid	(468)	(1,859)
Net cash provided by operating activities	27,827	(3,258)

Cash flow from investing activities:

Decrease (increase) in time deposits	(566)	(112)
Purchase of property, plant and equipment	(1,436)	(3,837)
Proceeds from sales of property, plant and equipment	570	1,364
Purchase of investment securities	(9)	(9)
Proceeds from sales of stocks of subsidiaries and affiliates	3,739	—
Payments from purchase of investments in subsidiaries resulting in change in scope of consolidation	—	(313)
Other, net	(168)	(391)
Net cash used in investing activities	2,128	(3,299)

CONSOLIDATED STATEMENTS OF CASH FLOWS

(Millions of yen)

Apr.1, 2010 – Dec. 31, 2010**Apr.1, 2011 – Dec. 31, 2011****Cash flow from financing activities:**

Net increase (decrease) in short-term loans payable	¥ —	¥ (499)
Proceeds from long-term loans payable	—	3,000
Repayments of long-term loans payable	(3,694)	(6,267)
Repayments of finance lease obligations	(2,447)	(1,605)
Proceeds from issuance of bonds	—	18,895
Net decrease (increase) in treasury stock	(6)	(3)
Cash dividends paid	—	(1,186)
Cash dividends paid to minority shareholders	(4)	(4)
Net cash provided by (used in) financing activities	(6,152)	12,327

Effect of exchange rate change on cash and cash equivalents

(1,947)	(1,472)
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Net increase (decrease) in cash and cash equivalents

21,855	4,296
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Cash and cash equivalents at beginning of period

29,904	38,383
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Cash and cash equivalents at end of period

51,760	42,679
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SEGMENT INFORMATION**[Segment Information]****I. Third quarter ended Dec. 31, 2010****Net sales and profit/loss in reportable segment**

(Millions of yen)

	Reportable segment (1)				Other (2)	Total	Adjustments (3)	Consolidated (4)
	SE	FE	MP	Total				
Sales								
(1)Sales to outside customers	¥ 118,796	¥ 23,627	¥ 33,718	¥ 176,142	¥ 476	¥ 176,619	¥ —	¥ 176,619
(2)Intersegment sales and transfers	—	—	—	—	5,534	5,534	(5,534)	—
Total	118,796	23,627	33,718	176,142	6,010	182,153	(5,534)	176,619
Segment income (loss)	19,990	68	(1,599)	18,459	346	18,806	(170)	18,635

Notes

- (1) The SE segment develops and manufactures semiconductor production equipment and conducts sales and maintenance services. The FE segment develops, manufactures, and markets FPD production equipment, and it also conducts maintenance services. In the MP segment, graphic arts equipment and PCB related equipment are developed, manufactured, sold and maintained.
- (2) The “Other” category incorporates operations not included in reportable segments, including software development, planning and production of printed matter, logistics operations and other businesses.
- (3) Segment operating income (loss) adjustment of ¥ (170) million is the corporate expense not apportioned in each reportable segment. Corporate expense mainly comprises the headquarters’ general and administrative expenses not usually attributed to segments.
- (4) Segment income (loss) is adjusted with operating income under consolidated statements of income.

II. Third quarter ended Dec. 31, 2011**Net sales and profit/loss in reportable segment**

(Millions of yen)

	Reportable segment (1)				Other (2)	Total	Adjustments (3)	Consolidated (4)
	SE	FE	MP	Total				
Sales								
(1)Sales to outside customers	¥ 113,390	¥ 24,869	¥ 34,483	¥ 172,742	¥ 481	¥ 173,223	¥ —	¥ 173,223
(2)Intersegment sales and transfers	—	—	—	—	5,986	5,986	(5,986)	—
Total	113,390	24,869	34,483	172,742	6,467	179,210	(5,986)	173,223
Segment income (loss)	9,865	(573)	1,100	10,392	(149)	10,242	(630)	9,612

Notes

- (1) The SE segment develops and manufactures semiconductor production equipment and conducts sales and maintenance services. The FE segment develops, manufactures, and markets FPD production equipment, and it also conducts maintenance services. In the MP segment, graphic arts equipment and PCB related equipment are developed, manufactured, sold and maintained.
- (2) The “Other” category incorporates operations not included in reportable segments, including software development, planning and production of printed matter, logistics operations and other businesses.
- (3) Segment operating income (loss) adjustment of ¥ (630) million is the corporate expense not apportioned in each reportable segment. Corporate expense mainly comprises the headquarters’ general and administrative expenses not usually attributed to segments.
- (4) Segment income (loss) is adjusted with operating income under consolidated statements of income.

Consolidated Financial Highlights for the Third Quarter Ended Dec. 31, 2011

(Figures less than one million yen have been omitted and other figures have been rounded.)

	FY2011	FY2012	Difference		FY2011	FY2012
	9 months ended Dec. 31, 2010	9 months ended Dec. 31, 2011			12 months ended Mar.31, 2011	12 months ending Mar.31, 2012
	Result	Result	Amount	Percentage	Result	Forecast
Net sales	¥ 176,619	¥ 173,223	¥ (3,395)	-1.9%	¥ 254,952	¥ 249,000
Operating income	18,635	9,612	(9,023)	-48.4%	26,811	14,000
[to net sales ratio]	10.6 %	5.5 %	-5.1 pt	—	10.5 %	5.6 %
Ordinary income	18,466	9,073	(9,392)	-50.9%	26,531	13,000
[to net sales ratio]	10.5 %	5.2 %	-5.3 pt	—	10.4 %	5.2 %
Net income	17,360	2,563	(14,796)	-85.2%	25,686	6,500
[to net sales ratio]	9.8 %	1.5 %	-8.3 pt	—	10.1 %	2.6 %
Total assets	259,695	255,472	* 2,345	0.9%	253,126	—
Net assets	79,107	85,443	* (2,156)	-2.5%	87,600	—
Equity	78,646	84,984	* (2,133)	-2.4%	87,118	—
Equity ratio	30.3 %	33.3 %	* -1.1 pt	—	34.4 %	—
Net assets per share	¥ 331.31	¥ 358.02	* ¥ (8.98)	-2.4%	¥ 367.00	—
Interest-bearing debt	71,624	69,449	* 13,859	24.9%	55,590	—
Net interest-bearing debt	18,033	25,213	* 9,608	61.6%	15,604	—
Cash flows from operating activities	27,827	(3,258)	—	—	34,299	—
Cash flows from investing activities	2,128	(3,299)	—	—	(2,191)	—
Cash flows from financing activities	(6,152)	12,327	—	—	(22,249)	—
Depreciation and amortization	4,341	3,754	(586)	-13.5%	5,805	5,600
Capital expenditures	2,413	5,302	2,889	119.7%	3,612	10,000
R&D expenses	8,791	10,028	1,236	14.1%	12,129	15,000
Number of employees	4,730	4,905	* 173	3.7%	4,732	—
Number of consolidated subsidiaries	45	44	* 1	—	43	—
[Domestic]	[19]	[20]	* 1	—	[19]	—
[Overseas]	[26]	[24]	* —	—	[24]	—
Number of affiliates	1	1	* —	—	1	—
[Number of affiliates accounted for by equity method]	[1]	[1]	* —	—	[1]	—

* show changes in amount from Mar. 31, 2011

Sales Breakdown (Consolidated)

(Millions of yen)

		FY2011				FY2012					
		6 months ended	3 months ended	9 months ended	12 months ended	3 months ended	3 months ended	6 months ended	3 months ended	9 months ended	12 months ending
		Sept. 30, 2010	Dec. 31, 2010	Dec. 31, 2010	Mar.31, 2011	Jun. 30, 2011	Sept. 30, 2011	Sept. 30, 2011	Dec. 31, 2011	Dec. 31, 2011	Mar.31, 2012
		Result	Result	Result	Result	Result	Result	Result	Result	Result	Forecast
Semiconductor Equipment	Domestic	10,420	5,351	15,772	24,380	8,668	13,159	21,827	3,048	24,876	—
	Overseas	58,867	44,156	103,024	149,898	39,571	23,019	62,590	25,922	88,513	—
	Total	69,288	49,508	118,796	174,278	48,239	36,178	84,418	28,971	113,390	165,400
FPD Equipment	Domestic	4,347	864	5,212	6,828	383	2,194	2,577	3,734	6,311	—
	Overseas	13,109	5,305	18,414	25,882	4,717	7,109	11,827	6,730	18,557	—
	Total	17,456	6,170	23,627	32,711	5,100	9,303	14,404	10,464	24,869	33,500
Media and Precision Technology	Domestic	11,104	3,761	14,865	20,773	4,077	5,449	9,526	3,969	13,496	—
	Overseas	12,236	6,617	18,853	26,532	6,991	7,356	14,347	6,639	20,986	—
	Total	23,340	10,378	33,718	47,306	11,068	12,806	23,874	10,608	34,483	49,500
	Graphic Arts Equipment	Domestic	9,051	3,495	12,547	17,452	3,328	4,808	8,136	3,573	11,710
		Overseas	10,553	5,754	16,308	23,035	6,246	6,594	12,840	6,246	19,087
		Total	19,605	9,250	28,855	40,488	9,574	11,403	20,977	9,820	30,798
	PCB Equipment	Domestic	2,052	265	2,317	3,321	749	640	1,389	396	1,785
		Overseas	1,682	862	2,545	3,496	744	762	1,507	392	1,899
		Total	3,734	1,128	4,862	6,818	1,493	1,402	2,896	788	3,684
Other	Domestic	315	151	466	646	138	174	313	149	462	—
	Overseas	4	5	10	10	4	6	11	7	18	—
	Total	319	157	476	656	142	181	324	156	481	600
Grand Total	Domestic	26,187	10,128	36,316	52,628	13,267	20,977	34,244	10,902	45,147	—
	Overseas	84,217	56,084	140,302	202,324	51,284	37,492	88,776	39,299	128,076	—
	Total	110,405	66,213	176,619	254,952	64,551	58,470	123,021	50,202	173,223	249,000
	Overseas Ratio	76.3%	84.7%	79.4%	79.4%	79.4%	64.1%	72.2%	78.3%	73.9%	—

Orders received & Order backlog (Consolidated)

(Millions of yen)

		FY2011				FY2012					
		3 months ended Dec. 31, 2010	3 months ended Mar. 31, 2011	3 months ended Jun. 30, 2011	3 months ended Sept. 30, 2011	3 months ended Dec. 31, 2011	3 months ended Mar. 31, 2012	3 months ended Jun. 30, 2012	3 months ended Sept. 30, 2012	3 months ended Dec. 31, 2012	3 months ended Mar. 31, 2013
		Orders received	Order backlog	Orders received	Order backlog	Orders received	Order backlog	Orders received	Order backlog	Orders received	Order backlog
Semiconductor Equipment	Domestic	10,815	13,404	8,275	13,071	10,005	14,407	6,552	7,799	6,573	11,323
	Overseas	34,571	58,878	45,458	57,462	29,129	47,020	26,266	50,267	36,532	60,876
	Total	45,386	72,282	53,732	70,533	39,134	61,427	32,818	58,066	43,104	72,199
FPD Equipment	Domestic	1,738	2,497	5,670	6,551	1,129	7,296	778	5,881	1,228	3,374
	Overseas	4,698	24,655	3,808	20,995	5,024	21,301	1,939	16,131	792	10,192
	Total	6,435	27,152	9,477	27,546	6,152	28,597	2,718	22,011	2,020	13,566
Media and Precision Technology	Domestic	4,346	2,136	5,852	2,080	3,550	1,552	4,937	1,040	4,326	1,396
	Overseas	6,427	2,597	7,163	2,080	9,400	4,489	6,227	3,359	7,871	4,590
	Total	10,773	4,734	13,015	4,160	12,949	6,041	11,164	4,399	12,197	5,987
	Graphic Arts Equipment	Domestic	4,158	1,729	4,927	1,751	2,926	1,349	4,334	874	3,757
		Overseas	5,725	2,307	6,204	1,783	8,371	3,907	5,869	3,182	6,951
		Total	9,884	4,036	11,131	3,534	11,297	5,256	10,202	4,055	10,708
	PCB Equipment	Domestic	188	408	925	329	624	204	604	167	569
		Overseas	702	290	959	297	1,029	581	358	177	920
		Total	889	698	1,884	627	1,652	785	961	344	1,489
Other	Domestic	—	—	—	—	—	—	—	—	—	—
	Overseas	—	—	—	—	—	—	—	—	—	—
	Total	—	—	—	—	—	—	—	—	—	—
Grand Total	Domestic	16,898	18,037	19,796	21,702	14,683	23,256	12,267	14,720	12,126	16,094
	Overseas	45,696	86,130	56,428	80,537	43,552	72,809	34,432	69,756	45,195	75,658
	Total	62,594	104,168	76,224	102,238	58,235	96,065	46,700	84,476	57,321	91,752
	Overseas Ratio	73.0%	82.7%	74.0%	78.8%	74.8%	75.8%	73.7%	82.6%	78.8%	82.5%