

November 7, 2011

Dainippon Screen Mfg. Co., Ltd.
Tenjinkita-machi 1-1, Teranouchi-agaru 4-chome, Horikawa-dori,
Kamigyo-ku, Kyoto 602-8585, Japan

CONSOLIDATED FINANCIAL REPORT FOR THE SECOND QUARTER ENDED SEPTEMBER 30, 2011 [Japanese GAAP]

Dainippon Screen Mfg. Co., Ltd. is listed on the First Section of the Tokyo Stock Exchange and Osaka Securities Exchange with the securities code number 7735.
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Figures have been rounded down to eliminate amounts less than one million yen, except per share figures.

PERFORMANCE FOR THE SECOND QUARTER ENDED SEPTEMBER 30, 2011 (APR. 1, 2011-SEPT. 30, 2011)

(Millions of yen, except per share figures)

(Percentage are the rate of increase or decrease from the previous corresponding period.)

(1) Business Results

	Net Sales	Percentage Change	Operating Income	Percentage Change	Ordinary Income	Percentage Change
Six months ended Sept. 30, 2011	¥123,021	11.4%	¥ 9,000	-18.5%	¥ 8,815	-19.6%
Six months ended Sept. 30, 2010	110,405	63.8	11,043	—	10,968	—

Note: Comprehensive income

Six months ended Sept. 30, 2011: ¥ 3,423 million (-29.0 %)

Six months ended Sept. 30, 2010: ¥ 4,819 million (— %)

	Net Income	Percentage Change	Net Income per Share (Yen)	Diluted Net Income per Share (Yen)
Six months ended Sept. 30, 2011	¥ 6,531	-31.9%	¥ 27.51	—
Six months ended Sept. 30, 2010	9,584	—	40.37	—

(2) Financial Position

	Total Assets	Net Assets	Equity Ratio (%)
Sept. 30, 2011	¥254,079	¥89,828	35.2%
Mar. 31, 2011	253,126	87,600	34.4

Note: Equity

As of Sept. 30, 2011: ¥ 89,362 million

As of Mar. 31, 2011: ¥ 87,118 million

CASH DIVIDENDS

Record date	Cash Dividends per Share				
	First Quarter	Second Quarter	Third Quarter	Year-end	Annual
Fiscal year ended Mar. 31, 2011	—	—	—	¥5.00	¥5.00
Fiscal year ended Mar. 31, 2012	—	—			
Fiscal year ending Mar. 31, 2012 (Forecast)			—	5.00	5.00

Note: Revision of cash dividends in the second quarter under review: No

FORECAST OF BUSINESS RESULTS FOR FISCAL YEAR ENDING MARCH 31, 2012

(Millions of yen, except per share figures)

(Percentage are the rate of increase or decrease from the previous corresponding period.)

	Net Sales	Percentage Change	Operating Income	Percentage Change
Fiscal year ending Mar. 31, 2012	¥ 249,000	-2.3 %	¥ 14,000	-47.8 %

	Ordinary Income	Percentage Change	Net Income	Percentage Change	Net Income per Share (Yen)
Fiscal year ending Mar. 31, 2012	¥ 13,000	-51.0 %	¥ 10,000	-61.1 %	¥ 42.13

Note: Revision of business forecast in the second quarter under review: Yes

OTHERS

(1) Changes in significant consolidated subsidiaries (Changes in specified subsidiaries involving changes in scope of consolidation): No

New Company: Not applicable

Exclusion: Not applicable

(2) Application of accounting methods specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes of accounting policies, changes in accounting estimates and retrospective restatement

1. Changes of accounting policies accompanied by revision of accounting standard etc.: No

2. Changes of accounting policies other than 1: No

3. Changes in accounting estimates: No

4. Retrospective restatement: No

(4) Number of shares outstanding

1. Number of shares outstanding as of end of period (including treasury stock)

As of Sept. 30, 2011: 253,974,333 shares As of Mar. 31, 2011: 253,974,333 shares

2. Number of treasury stock as of end of period

As of Sept. 30, 2011: 16,602,220 shares As of Mar. 31, 2011: 16,598,341 shares

3. Average number of shares outstanding

Six months ended Sept. 30, 2011: 237,373,695 shares Six months ended Sept. 30, 2010: 237,393,776 shares

*Indication of quarterly review procedure implementation status

This quarterly earnings report is exempt from quarterly review procedure based upon the Financial Instruments and Exchange Law. It is under the review procedure process at the time of disclosure of this report.

*Explanation for appropriate use of forecasts and other notes

(1) Dainippon Screen has revised our business forecast for the fiscal year ending March 31, 2012 that was previously announced on August 9, 2011, as noted in this financial report.

(2) The forward-looking statements such as operational forecasts contained in this document are based on the information currently available to Dainippon Screen and certain assumptions that are regarded as legitimate. Large discrepancies may be seen in the actual results due to various factors. Please refer to P. 4 "Qualitative information regarding consolidated business results forecasts" for the assumptions used and other notes.

[Qualitative Information, Financial Statements]

1. Qualitative information regarding the status of consolidated business results

During the first half of the fiscal year ending March 31, 2012, the six-month period from April 1, 2011 to September 30, 2011, conditions in the global economy were mixed. In China and other emerging countries, economies showed steady trends on the back of expanded domestic demand. In contrast, Europe encountered debt problems, and the United States continued to experience economic slowdown. Overall, concerns about economic slowdown heightened throughout the world. The Japanese economy showed some signs of recovery, supported by rapid recovery in supply chains that were damaged and disrupted by the Great East Japan Earthquake. Still, there was little room for optimism, with the strong yen and overseas economic deceleration impacting the business activities of Japanese companies.

With regard to business conditions surrounding the Dainippon Screen Group's principal fields of operations, semiconductor manufacturers increased capital investment, compared with the corresponding period of the previous fiscal year, to meet increased demand for such mobile devices as smartphones and tablets. However, semiconductor manufacturers tightened capital investment in the second quarter, reflecting deterioration in the supply-demand balance of semiconductor products and ballooning concern over global economic slowdown.

Under these circumstances, the Dainippon Screen Group posted consolidated net sales totaling ¥123,021 million for the first half of the fiscal year ending March 31, 2012, up ¥12,615 million, or 11.4%, compared with the first half of the previous fiscal year. This improvement was largely due to a year-on-year increase in sales of the semiconductor equipment business. On the earnings front, operating income dropped 18.5% year on year to ¥9,000 million, owing to a decline in unit sales prices and increases in R&D and personnel expenses. Also, ordinary income dropped 19.6% year on year to ¥8,815 million. The Dainippon Screen Group recorded a loss on valuation of investment securities under extraordinary loss in connection with a fall in the market value of held stocks. As a result, net income for the period under review fell 31.9% year on year to ¥6,531 million.

Performance by reportable segment is explained below.

The Semiconductor Equipment (SE) Segment

In the Semiconductor Equipment segment, sales of semiconductor production equipment rose year on year, centered on single wafer cleaning equipment, on the back of increased capital investment by semiconductor manufacturers. By region, despite a sales decline in Asia, sales in Japan and the United States increased year on year. As a result, net sales in this segment expanded 21.8% year on year to ¥84,418 million. Turning to earnings, segment operating income fell 15.8% year on year to ¥9,339 million, reflecting a decline in unit sales prices and increases in R&D and personnel expenses.

The FPD Equipment (FE) segment

In the FPD Equipment segment, LCD panel manufacturers' capital investment was stagnant. Accordingly, sales of FPD production equipment decreased year on year. As a result, net sales in this segment fell 17.5% year on year to ¥14,404 million, and the segment posted an operating loss totaling ¥1,059 million, compared with an operating income totaling ¥653 million in the first half of the previous fiscal year.

The Media and Precision Technology (MP) Segment

In the Media and Precision Technology segment, despite weak sales in Japan, graphic arts equipment sales improved compared with the first half of the previous fiscal year owing to rising sales of print on demand (POD) equipment in North America. Sales of printed circuit board (PCB)-related equipment fell year on year, reflecting stagnant capital investment by PCB-related manufacturers. As a result, net sales in this segment increased 2.3% year on year to ¥23,874 million. Thanks to efforts to reduce fixed and other costs, the segment posted an operating income totaling ¥1,036 million, a turnaround from an operating loss totaling ¥762 million in the first half of the previous fiscal year.

2. Qualitative information regarding changes in consolidated financial position

Total assets as of September 30, 2011 stood at ¥254,079 million, an increase of ¥953 million, or 0.4%, compared with March 31, 2011. This increase was caused by such factors as a decrease in notes and accounts receivable—trade as well as an increase in cash and time deposits, which resulted from the issuance of corporate bonds.

Total liabilities amounted to ¥164,250 million, a decrease of ¥1,275 million, or 0.8%, from the end of the previous fiscal year. Behind this decrease were decreases in notes and accounts payable—trade and current portion of long-term loans payable as well as an increase in bonds payable. Interest-bearing debt rose ¥14,188 million, or 25.5%, from March 31, 2011 to ¥69,778 million, reflecting the issuance of corporate bonds for use as refinancing funds. Net interest-bearing debt—interest-bearing debt less cash and time deposits—increased ¥692 million, or 4.4% to ¥16,296 million.

Turning to net assets, despite the payment of cash dividends, retained earnings increased year on year due to the posting of quarterly net income. Meanwhile, valuation difference on available for sale securities decreased in line with the decreased market values of held stocks, and foreign currency translation adjustments decreased due to the strong yen. As a result, net assets increased ¥2,228 million, or 2.5%, from March 31, 2011 to ¥89,828 million. The equity ratio as of September 30, 2011 improved 0.8 percentage points from 34.4% as of March 31, 2011 to 35.2%. Reflecting a reduction in additional paid-in capital and to make an appropriation of surplus approved at the Extraordinary General Meeting of Shareholders held on April 22, 2011, capital surplus decreased ¥25,571 million, and retained earnings increased ¥25,571 million.

Status of Cash Flows

Net cash provided by operating activities totaled ¥2,820 million, compared with ¥15,155 million provided by operating activities in the first half of the previous fiscal year. Total cash inflows, which included income before income taxes, depreciation and amortization, a decrease in notes and accounts receivable—trade, more than offset total cash outflows, which included a decrease in notes and accounts payable—trade, an increase in inventories and income taxes paid.

Net cash used in investing activities totaled ¥755 million, compared with ¥423 million used in investing activities in the corresponding period of the previous fiscal year. Major cash inflows included proceeds from sales of property, plant and equipment in connection with the sale of land, while major cash outflows included purchase of property, plant and equipment and the purchase of shares of a subsidiary.

Net cash provided by financing activities totaled ¥12,693 million, compared with ¥5,717 million used in financing activities in the first half of the previous fiscal year. Total cash outflows, which included cash dividends paid and repayments of long-term loans payable and finance lease obligations, were more than offset by total cash inflows, which included the issuance of corporate bonds.

Accounting for these factors, cash and cash equivalents as of September 30, 2011 increased ¥13,330 million from March 31, 2011 to ¥51,713 million.

3. Qualitative information regarding consolidated business results forecasts

The economic outlook will allow little optimism for the time being, due to the European debt crisis and a stagnant U.S. economy as well as the impact of these developments on the global economy. In addition, there is the risk that surging commodity prices could lead to economic downswing in emerging countries, while flooding in Thailand may impact supply chains.

Concerning business conditions surrounding the Dainippon Screen Group's principal fields of operations, semiconductor manufacturers are likely to maintain a conservative stance toward capital investment on the back of weakening demand for finished goods using semiconductors and heightening concerns about global economic deceleration.

In such an environment, for the full fiscal year ending March 31, 2012, the Semiconductor Equipment segment's sales and earnings are both expected to fall short of the previous forecast, reflecting performance in the first half and current order volume. In the consolidated business results forecasts announced on August 9, 2011, Dainippon Screen left the forecast for the second half of the fiscal year unchanged due to the difficulty in predicting the business environment for the period. However, with due consideration given to the above outlook, Dainippon Screen revised its full-year consolidated business forecast as shown below. For further details, please refer to today's announcement "Notice: Business Forecast Revision."

Business forecast

Fiscal year ending Mar. 31, 2012

(Millions of yen)

	Fiscal year ending Mar. 31, 2012
Net Sales	¥ 249,000
SE	165,400
FE	33,500
MP	49,500
OTHERS	600
Operating Income	14,000
Ordinary Income	13,000
Net Income	10,000

*Offset elimination has been carried out on the intersegment transactions.

Note: The aforementioned forecasts are based on foreign currency exchange rate estimates of US\$1.00 = ¥75 and EUR1.00 = ¥105. Business forecasts are also made in accordance with currently available information and rational assumptions. However, it should be noted that actual results could differ significantly due to a variety of factors.

[Other]

1. Changes in significant consolidated subsidiaries (Changes in specified subsidiaries involving changes in scope of consolidation):
None

2. Application of accounting methods specific to the preparation of quarterly consolidated financial statements:

Calculation of income taxes

Income tax amount is calculated principally by multiplying reasonably estimated annual effective tax rate through the second quarter ended September 30, 2011, with the effects of deferred taxes reflected, by the amount of year-to-date income before income taxes. When calculation using reasonably estimated annual effective tax rate causes irrational results, income tax amount is calculated based on the legal tax rate.

CONSOLIDATED BALANCE SHEETS

(Millions of yen)

	Mar. 31, 2011	Sept. 30, 2011
ASSETS		
Current assets:		
Cash and time deposits	¥ 39,985	¥ 53,482
Notes and accounts receivable-trade	70,979	62,742
Merchandise and finished goods	25,307	26,798
Work in process	31,301	29,269
Raw materials and supplies	4,604	5,359
Deferred tax assets	7,612	7,533
Other	4,739	3,902
Allowance for doubtful accounts	(1,007)	(1,015)
Total current assets	183,522	188,073
Noncurrent assets:		
Property, plant and equipment:		
Buildings and structures	53,265	51,526
Machinery, equipment and vehicles	29,019	29,172
Other	28,316	27,918
Accumulated depreciation	(69,901)	(69,214)
Total property, plant and equipment	40,699	39,401
Intangible assets:		
Other	1,189	1,866
Total intangible assets	1,189	1,866
Investments and other assets:		
Investment securities	22,184	19,057
Other	5,601	5,836
Allowance for doubtful accounts	(71)	(155)
Total investments and other assets	27,715	24,737
Total noncurrent assets	69,604	66,006
Total assets	253,126	254,079

CONSOLIDATED BALANCE SHEETS

(Millions of yen)

	Mar. 31, 2011	Sept. 30, 2011
LIABILITIES		
Current liabilities:		
Notes and accounts payable-trade	¥ 81,942	¥ 71,090
Short-term loans payable	500	1
Current portion of long-term loans payable	35,060	29,652
Current portion of bonds payable	2,500	2,500
Lease obligations	2,026	1,709
Income taxes payable	2,242	1,592
Notes payable-facilities	49	251
Provision for directors' bonuses	68	28
Provision for product warranties	6,059	5,889
Provision for loss on order received	336	339
Asset retirement obligations	32	—
Other	17,313	13,976
Total current liabilities	148,131	127,031
Noncurrent liabilities:		
Bonds payable	7,000	26,000
Long-term loans payable	3,633	5,953
Lease obligations	4,869	3,961
Provision for retirement benefits	279	380
Provision for directors' retirement benefits	110	125
Asset retirement obligations	48	48
Other	1,453	748
Total noncurrent liabilities	17,394	37,218
Total liabilities	165,526	164,250
NET ASSETS		
Shareholders' equity:		
Capital stock	54,044	54,044
Capital surplus	30,154	4,583
Retained earnings	26,418	57,333
Treasury stock	(12,236)	(12,239)
Total shareholders' equity	98,381	103,722
Accumulated other comprehensive income:		
Valuation difference on available for sale securities	1,344	112
Deferred gains or losses on hedges	(41)	(21)
Foreign currency translation adjustments	(12,566)	(14,451)
Total accumulated other comprehensive income	(11,263)	(14,360)
Minority interests:	482	466
Total net assets	87,600	89,828
Total liabilities and net assets	253,126	254,079

CONSOLIDATED STATEMENTS OF INCOME

(Millions of yen)

	Apr.1, 2010 – Sept. 30, 2010	Apr.1, 2011 – Sept. 30, 2011
Net sales	¥ 110,405	¥ 123,021
Cost of sales	78,260	90,143
Gross profit	32,144	32,877
Selling, general and administrative expenses	21,101	23,877
Operating income	11,043	9,000
Non-operating income		
Interest income	35	48
Dividends income	159	229
Equity in earnings of affiliates	429	—
Gain on sales of property, plant and equipment	170	378
Other	413	345
Total non-operating income	1,207	1,001
Non-operating expenses		
Interest expenses	938	743
Foreign exchange losses	79	35
Other	265	407
Total non-operating expenses	1,282	1,185
Ordinary income	10,968	8,815
Extraordinary income		
Reversal of allowance for doubtful accounts	156	—
Other	2	0
Total extraordinary income	158	0
Extraordinary loss		
Loss on valuation of investment securities	198	1,212
Loss on disaster	—	18
Loss on adjustment for changes of accounting standard for asset retirement obligations	297	—
Other	—	5
Total extraordinary loss	496	1,236
Income before income taxes	10,629	7,578
Income taxes	1,084	1,065
Income before minority interests	9,544	6,513
Minority interests in income (loss)	(39)	(17)
Net income	9,584	6,531

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

(Millions of yen)

	Apr.1, 2010 – Sept. 30, 2010	Apr.1, 2011 – Sept. 30, 2011
Income before minority interests	¥ 9,544	¥ 6,513
Other comprehensive income		
Valuation difference on available for sale securities	(2,425)	(1,232)
Deferred gains or losses on hedges	(0)	20
Foreign currency translation adjustments	(2,299)	(1,878)
Total other comprehensive income	(4,725)	(3,090)
Comprehensive income	4,819	3,423
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of the parent	4,864	3,434
Comprehensive income attributable to minority interests	(45)	(10)

CONSOLIDATED STATEMENTS OF CASH FLOWS

(Millions of yen)

Apr.1, 2010- Sept. 30, 2010 Apr.1, 2011 – Sept. 30, 2011**Cash flow from operating activities:**

Income before income taxes	¥ 10,629	¥ 7,578
Depreciation and amortization	2,903	2,435
Equity in (earnings) losses of affiliates	(429)	2
Loss (gain) on valuation of investment securities	198	1,212
Increase (decrease) in provision for retirement benefits	(82)	100
Increase (decrease) in provision for directors' bonuses	(5)	(39)
Increase (decrease) in provision for product warranties	389	(137)
Increase (decrease) in provision for loss on order received	(230)	3
Interest and dividends income	(194)	(277)
Interest expenses	938	743
Decrease (increase) in notes and accounts receivable-trade	(4,725)	8,431
Decrease (increase) in inventories	(12,818)	(1,716)
Decrease (increase) in other current assets	(248)	282
Increase (decrease) in notes and accounts payable-trade	18,772	(10,671)
Increase (decrease) in accrued expenses	(92)	(631)
Increase (decrease) in other current liabilities	1,814	(2,673)
Other, net	(7)	(230)
Subtotal	16,811	4,412
Interest and dividends income received	196	290
Interest expenses paid	(941)	(739)
Contribution in connection with the shift to a defined-contribution pension plan	(868)	(57)
Income taxes paid	(41)	(1,086)
Net cash provided by operating activities	15,155	2,820

Cash flow from investing activities:

Decrease (increase) in time deposits	(43)	(191)
Purchase of property, plant and equipment	(559)	(1,265)
Proceeds from sales of property, plant and equipment	288	1,363
Purchase of investment securities	(6)	(6)
Payments from purchase of investments in subsidiaries resulting in change in scope of consolidation	—	(313)
Other, net	(101)	(341)
Net cash used in investing activities	(423)	(755)

CONSOLIDATED STATEMENTS OF CASH FLOWS

(Millions of yen)

	Apr.1, 2010 – Sept. 30, 2010	Apr.1, 2011 – Sept. 30, 2011
Cash flow from financing activities:		
Net increase (decrease) in short-term loans payable	—	(497)
Proceeds from long-term loans payable	—	3,000
Repayments of long-term loans payable	(3,686)	(6,259)
Repayments of finance lease obligations	(2,025)	(1,250)
Proceeds from issuance of bonds	—	18,895
Net decrease (increase) in treasury stock	(1)	(2)
Cash dividends paid	—	(1,186)
Cash dividends paid to minority shareholders	(4)	(4)
Net cash provided by (used in) financing activities	(5,717)	12,693
Effect of exchange rate change on cash and cash equivalents	(1,481)	(1,426)
Net increase (decrease) in cash and cash equivalents	7,533	13,330
Cash and cash equivalents at beginning of period	29,904	38,383
Cash and cash equivalents at end of period	37,438	51,713

SEGMENT INFORMATION**[Segment Information]**

Second quarter ended Sept. 30, 2010

Net sales and profit/loss in reportable segment

(Millions of yen)

	Reportable segment (1.)				Others (2.)	Total	Adjustments (3.)	Consolidated (4.)
	SE	FE	MP	Total				
Sales								
(1)Sales to outside customers	¥ 69,288	¥ 17,456	¥ 23,340	¥ 110,085	¥ 319	¥ 110,405	¥ —	¥ 110,405
(2)Intersegment sales and transfers	—	—	—	—	3,647	3,647	(3,647)	—
Total	69,288	17,456	23,340	110,085	3,967	114,053	(3,647)	110,405
Segment income (loss)	11,095	653	(762)	10,985	162	11,148	(104)	11,043

Notes

1. The SE segment develops and manufactures semiconductor production equipment and conducts sales and maintenance services. The FE segment develops, manufactures, and markets FPD production equipment, and it also conducts maintenance services. In the MP segment, graphic arts equipment and PCB related equipment are developed, manufactured, sold and maintained.
2. The “Other” category incorporates operations not included in reportable segments, including software development, planning and production of printed matter, logistics operations and other businesses.
3. Segment operating income (loss) adjustment of ¥ (104) million is the corporate expense not apportioned in each reportable segment. Corporate expense mainly comprises the headquarters’ general and administrative expenses not usually attributed to segments.
4. Segment income (loss) is adjusted with operating income under consolidated statements of income.

Second quarter ended Sept. 30, 2011

Net sales and profit/loss in reportable segment

(Millions of yen)

	Reportable segment (1.)				Others (2.)	Total	Adjustments (3.)	Consolidated (4.)
	SE	FE	MP	Total				
Sales								
(1)Sales to outside customers	¥ 84,418	¥ 14,404	¥ 23,874	¥ 122,697	¥ 324	¥ 123,021	¥ —	¥ 123,021
(2)Intersegment sales and transfers	—	—	—	—	4,239	4,239	(4,239)	—
Total	84,418	14,404	23,874	122,697	4,563	127,260	(4,239)	123,021
Segment income (loss)	9,339	(1,059)	1,036	9,316	(40)	9,275	(275)	9,000

Notes

1. The SE segment develops and manufactures semiconductor production equipment and conducts sales and maintenance services. The FE segment develops, manufactures, and markets FPD production equipment, and it also conducts maintenance services. In the MP segment, graphic arts equipment and PCB related equipment are developed, manufactured, sold and maintained.
2. The “Other” category incorporates operations not included in reportable segments, including software development, planning and production of printed matter, logistics operations and other businesses.
3. Segment operating income (loss) adjustment of ¥ (275) million is the corporate expense not apportioned in each reportable segment. Corporate expense mainly comprises the headquarters’ general and administrative expenses not usually attributed to segments.
4. Segment income (loss) is adjusted with operating income under consolidated statements of income.

Consolidated Financial Highlights for the Second Quarter Ended Sept. 30, 2011

(Figures less than one million yen have been omitted and other figures have been rounded.)

	FY2011	FY2012	Difference		FY2011	FY2012
	6 months ended Sept. 30, 2010	6 months ended Sept. 30, 2011			12 months ended Mar.31, 2011	12 months ending Mar.31, 2012
	Result	Result	Amount	Percentage	Result	Forecast
Net sales	¥ 110,405	¥ 123,021	¥ 12,615	11.4%	¥ 254,952	¥ 249,000
Operating income	11,043	9,000	(2,043)	-18.5%	26,811	14,000
[to net sales ratio]	10.0 %	7.3 %	-2.7 pt	—	10.5 %	5.6 %
Ordinary income	10,968	8,815	(2,152)	-19.6%	26,531	13,000
[to net sales ratio]	9.9 %	7.2 %	-2.7 pt	—	10.4 %	5.2 %
Net income	9,584	6,531	(3,053)	-31.9%	25,686	10,000
[to net sales ratio]	8.7 %	5.3 %	-3.4 pt	—	10.1 %	4.0 %
Total assets	234,039	254,079	* 953	0.4%	253,126	—
Net assets	69,854	89,828	* 2,228	2.5%	87,600	—
Equity	69,469	89,362	* 2,244	2.6%	87,118	—
Equity ratio	29.7 %	35.2 %	* 0.8 pt	—	34.4 %	—
Net assets per share	¥ 292.63	¥ 376.47	* ¥ 9.47	2.6%	¥ 367.00	—
Interest-bearing debt	71,989	69,778	* 14,188	25.5%	55,590	—
Net interest-bearing debt	33,293	16,296	* 692	4.4%	15,604	—
Cash flows from operating activities	15,155	2,820	—	—	34,299	—
Cash flows from investing activities	(423)	(755)	—	—	(2,191)	—
Cash flows from financing activities	(5,717)	12,693	—	—	(22,249)	—
Depreciation and amortization	2,903	2,435	(467)	-16.1%	5,805	5,600
Capital expenditures	1,190	2,228	1,038	87.3%	3,612	10,000
R&D expenses	5,738	6,544	805	14.0%	12,129	15,000
Number of employees	4,701	4,889	* 157	3.3%	4,732	—
Number of consolidated subsidiaries	45	44	* 1	—	43	—
[Domestic]	[19]	[20]	* 1	—	[19]	—
[Overseas]	[26]	[24]	* —	—	[24]	—
Number of affiliates	2	1	* —	—	1	—
[Number of affiliates accounted for by equity method]	[2]	[1]	* —	—	[1]	—

* show changes in amount from Mar. 31, 2011

Sales Breakdown (Consolidated)

(Millions of yen)

		FY2011						FY2012			
		3 months ended	3 months ended	6 months ended	3 months ended	3 months ended	12 months ending	3 months ended	3 months ended	6 months ended	12 months ending
		Jun. 30, 2010	Sept. 30, 2010	Sept. 30, 2010	Dec. 31, 2010	Mar. 31, 2011	Mar.31, 2011	Jun. 30, 2011	Sept. 30, 2011	Sept. 30, 2011	Mar.31, 2012
		Result	Result	Result	Result	Result	Result	Result	Result	Result	Forecast
Semiconductor Equipment	Domestic	4,857	5,563	10,420	5,351	8,607	24,380	8,668	13,159	21,827	—
	Overseas	27,922	30,945	58,867	44,156	46,873	149,898	39,571	23,019	62,590	—
	Total	32,779	36,509	69,288	49,508	55,481	174,278	48,239	36,178	84,418	165,400
FPD Equipment	Domestic	316	4,031	4,347	864	1,615	6,828	383	2,194	2,577	—
	Overseas	7,893	5,215	13,109	5,305	7,468	25,882	4,717	7,109	11,827	—
	Total	8,210	9,246	17,456	6,170	9,083	32,711	5,100	9,303	14,404	33,500
Media and Precision Technology	Domestic	4,548	6,555	11,104	3,761	5,908	20,773	4,077	5,449	9,526	—
	Overseas	5,759	6,476	12,236	6,617	7,679	26,532	6,991	7,356	14,347	—
	Total	10,307	13,032	23,340	10,378	13,588	47,306	11,068	12,806	23,874	49,500
	Graphic Arts Equipment	Domestic	4,007	5,044	9,051	3,495	4,904	17,452	3,328	4,808	8,136
		Overseas	4,950	5,603	10,553	5,754	6,727	23,035	6,246	6,594	12,840
		Total	8,958	10,647	19,605	9,250	11,632	40,488	9,574	11,403	20,977
	PCB Equipment	Domestic	540	1,511	2,052	265	1,003	3,321	749	640	1,389
		Overseas	809	873	1,682	862	951	3,496	744	762	1,507
		Total	1,349	2,385	3,734	1,128	1,955	6,818	1,493	1,402	2,896
Other	Domestic	122	193	315	151	179	646	138	174	313	—
	Overseas	3	1	4	5	0	10	4	6	11	—
	Total	125	194	319	157	179	656	142	181	324	600
Grand Total	Domestic	9,844	16,343	26,187	10,128	16,311	52,628	13,267	20,977	34,244	—
	Overseas	41,578	42,639	84,217	56,084	62,021	202,324	51,284	37,492	88,776	—
	Total	51,422	58,982	110,405	66,213	78,333	254,952	64,551	58,470	123,021	249,000
	Overseas Ratio	80.9%	72.3%	76.3%	84.7%	79.2%	79.4%	79.4%	64.1%	72.2%	—

Orders received & Order backlog (Consolidated)

(Millions of yen)

		FY2011						FY2012			
		3 months ended	3 months ended	3 months ended	3 months ended	3 months ended	3 months ended	3 months ended	3 months ended	3 months ended	3 months ended
		Sept. 30, 2010	Sept. 30, 2010	Dec. 31, 2010	Dec. 31, 2010	Mar. 31, 2011	Mar. 31, 2011	Jun. 30, 2011	Jun. 30, 2011	Sept. 30, 2011	Sept. 30, 2011
		Orders received	Order backlog	Orders received	Order backlog	Orders received	Order backlog	Orders received	Order backlog	Orders received	Order backlog
Semiconductor Equipment	Domestic	4,958	7,941	10,815	13,404	8,275	13,071	10,005	14,407	6,552	7,799
	Overseas	44,051	68,463	34,571	58,878	45,458	57,462	29,129	47,020	26,266	50,267
	Total	49,008	76,404	45,386	72,282	53,732	70,533	39,134	61,427	32,818	58,066
FPD Equipment	Domestic	1,658	1,624	1,738	2,497	5,670	6,551	1,129	7,296	778	5,881
	Overseas	7,022	25,263	4,698	24,655	3,808	20,995	5,024	21,301	1,939	16,131
	Total	8,680	26,887	6,435	27,152	9,477	27,546	6,152	28,597	2,718	22,011
Media and Precision Technology	Domestic	5,588	1,551	4,346	2,136	5,852	2,080	3,550	1,552	4,937	1,040
	Overseas	5,178	2,788	6,427	2,597	7,163	2,080	9,400	4,489	6,227	3,359
	Total	10,766	4,339	10,773	4,734	13,015	4,160	12,949	6,041	11,164	4,399
	Graphic Arts Equipment	Domestic	4,674	1,066	4,158	1,729	4,927	2,926	1,349	4,334	874
		Overseas	4,635	2,336	5,725	2,307	6,204	8,371	3,907	5,869	3,182
		Total	9,309	3,402	9,884	4,036	11,131	11,297	5,256	10,202	4,055
	PCB Equipment	Domestic	914	486	188	408	925	329	624	204	167
		Overseas	543	451	702	290	959	1,029	581	358	177
		Total	1,457	937	889	698	1,884	1,652	785	961	344
Other	Domestic	—	—	—	—	—	—	—	—	—	—
	Overseas	—	—	—	—	—	—	—	—	—	—
	Total	—	—	—	—	—	—	—	—	—	—
Grand Total	Domestic	12,204	11,117	16,898	18,037	19,796	21,702	14,683	23,256	12,267	14,720
	Overseas	56,251	96,514	45,696	86,130	56,428	80,537	43,552	72,809	34,432	69,756
	Total	68,455	107,630	62,594	104,168	76,224	102,238	58,235	96,065	46,700	84,476
	Overseas Ratio	82.2%	89.7%	73.0%	82.7%	74.0%	78.8%	74.8%	75.8%	73.7%	82.6%