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Dainippon Screen Mfg. Co., Ltd.
Tenjinkita-machi 1-1, Teranouchi-agaru 4-chome, Horikawa-dori,
Kamigyo-ku, Kyoto 602-8585, Japan

CONSOLIDATED FINANCIAL REPORT FOR THE FIRST QUARTER ENDED JUNE 30, 2011 [Japanese GAAP]

Dainippon Screen Mfg. Co., Ltd. is listed on the First Section of the Tokyo Stock Exchange and Osaka Securities Exchange with the securities code number 7735.

(URL: <http://www.screen.co.jp/>)

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Figures have been rounded down to eliminate amounts less than one million yen, except per share figures.

PERFORMANCE FOR THE FIRST QUARTER ENDED JUNE 30, 2011 (APR. 1, 2011-JUN. 30, 2011)

(Millions of yen, except per share figures)

(Percentage are the rate of increase or decrease from the previous corresponding period.)

(1) Business Results

	Net Sales	Percentage Change	Operating Income	Percentage Change	Ordinary Income	Percentage Change
Three months ended Jun. 30, 2011	¥64,551	25.5%	¥ 6,222	33.8%	¥ 6,053	31.3%
Three months ended Jun. 30, 2010	51,422	97.9	4,650	—	4,612	—

Note: Comprehensive income:

Three months ended Jun. 30, 2011: ¥ 5,053 million (728.7 %)

Three months ended Jun. 30, 2010: ¥ 609 million (— %)

	Net Income	Percentage Change	Net Income per Share (Yen)	Diluted Net Income per Share (Yen)
Three months ended Jun. 30, 2011	¥ 4,720	22.3%	¥ 19.89	—
Three months ended Jun. 30, 2010	3,859	—	16.26	—

(2) Financial Position

	Total Assets	Net Assets	Equity Ratio (%)
Jun. 30, 2011	¥252,924	¥91,460	36.0%
Mar. 31, 2011	253,126	87,600	34.4

Note: Equity as of end of period:

Three months ended Jun. 30, 2011: ¥ 91,011 million

Fiscal year ended Mar. 31, 2011: ¥ 87,118 million

CASH DIVIDENDS

Record date	Cash Dividends per Share				
	First Quarter	Second Quarter	Third Quarter	Year-end	Annual
Fiscal year ended Mar. 31, 2011	—	—	—	¥5.00	¥5.00
Fiscal year ended Mar. 31, 2012	—				
Fiscal year ending Mar. 31, 2012 (Forecast)		—	—	5.00	5.00

Note: Revision of cash dividends in the first quarter under review: No

FORECAST OF BUSINESS RESULTS FOR FISCAL YEAR ENDING MARCH 31, 2012

(Millions of yen, except per share figures)

(Percentage are the rate of increase or decrease from the previous corresponding period.)

	Net Sales	Percentage Change	Operating Income	Percentage Change	
Six months period ending Sept. 30, 2011	¥ 132,000	19.6 %	¥ 10,500	-4.9 %	
Fiscal year ending Mar. 31, 2012	274,000	7.5	24,000	-10.5	

	Ordinary Income	Percentage Change	Net Income	Percentage Change	Net Income per Share (Yen)
Six months period ending Sept. 30, 2011	¥ 10,000	-8.8 %	¥ 9,000	-6.1 %	¥ 37.91
Fiscal year ending Mar. 31, 2012	23,000	-13.3	21,000	-18.2	88.47

Note: Revision of business forecast in the first quarter under review: Yes

In consideration of difficulties at the moment in predicting the business environment for the second half of the fiscal year ending March 31, 2012, Dainippon Screen revised its consolidated business forecast for the entire fiscal year, reflecting revisions only to the first half of the fiscal year and leaving the forecast for the second half of the fiscal year announced on May 10, 2011, unchanged.

OTHERS

(1) Changes in significant consolidated subsidiaries (Changes in specified subsidiaries involving changes in scope of consolidation): No

New Company: Not applicable

Exclusion: Not applicable

(2) Application of accounting methods specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes of accounting policies, changes in accounting estimates and retrospective restatement

1. Changes of accounting policies accompanied by revision of accounting standard etc.: No

2. Changes of accounting policies other than 1: No

3. Changes in accounting estimates: No

4. Retrospective restatement: No

(4) Number of shares outstanding

1. Number of shares outstanding as of end of period (including treasury stock)

Three months ended Jun. 30, 2011: 253,974,333 shares Fiscal year ended Mar. 31, 2011: 253,974,333 shares

2. Number of treasury stock as of end of period

Three months ended Jun. 30, 2011: 16,600,150 shares Fiscal year ended Mar. 31, 2011: 16,598,341 shares

3. Average number of shares outstanding

Three months ended Jun. 30, 2011: 237,374,930 shares Three months ended Jun. 30, 2010: 237,394,439 shares

*Indication of quarterly review procedure implementation status

This quarterly earnings report is exempt from quarterly review procedure based upon the Financial Instruments and Exchange Law. It is under the review procedure process at the time of disclosure of this report.

*Explanation for appropriate use of forecasts and other notes

The forward-looking statements such as operational forecasts contained in this document are based on the information currently available to Dainippon Screen and certain assumptions that are regarded as legitimate. Large discrepancies may be seen in the actual results due to various factors. Please refer to P. 4 "Qualitative information regarding consolidated business results forecasts" for the assumptions used and other notes.

[Qualitative Information, Financial Statements]

1. Qualitative information regarding the status of consolidated business results

During the first quarter of the fiscal year ending March 31, 2012, the three-month period from April 1, 2011 to June 30, 2011, the global economy showed a gradual recovery on the back of demand expansion in such emerging countries as China. On the other hand, instability in the European financial system and a decelerating economy in the United States brought uncertainty to the economic outlook. In Japan, disruptions in the supply chain due to the Great East Japan Earthquake were rapidly resolved and the domestic economy seemed to pick up. However, the economic situation remained severe, reflecting the negative impact on corporate activities of power supply shortfalls attributable to nuclear power station accidents.

With regard to the business conditions surrounding the Dainippon Screen Group's principal fields of operations, semiconductor manufacturers' capital investment was generally firm, reflecting increased demand for such mobile devices as smartphones and tablets. Nevertheless, some manufacturers began to show caution about investing given the current state of deterioration in the overall semiconductor product supply-demand balance.

Amid such circumstances, the Dainippon Screen Group posted consolidated net sales totaling ¥64,551 million for the first quarter of the fiscal year ending March 31, 2012, an increase of ¥13,128 million, or 25.5%, from the corresponding period of the previous fiscal year. This was due to a favorable performance in the Semiconductor Equipment segment. On the earnings front, despite increases in R&D and personnel costs, the net sales increase boosted overall Group's results. Accordingly, operating income was ¥6,222 million, a year-on-year improvement of 33.8%, and ordinary income totaled ¥6,053 million, up 31.3%. Under extraordinary loss, the Group posted a loss on valuation of investment securities totaling ¥802 million along with a fall in the market value of held stocks. Reflecting the preceding factors, net income for the first quarter of the fiscal year ending March 31, 2012, was ¥4,720 million, an improvement of 22.3% compared with the corresponding period of the previous fiscal year.

The Semiconductor Equipment (SE) Segment

In the Semiconductor Equipment segment, semiconductor manufacturers' capital investment was robust in response to increasing demand for such mobile devices as smartphones and tablets. Accordingly, sales of semiconductor production equipment grew favorably compared with the corresponding period of the previous fiscal year, primarily in the area of wafer cleaning equipment. By region, sales remained strong in Asia and increases were seen in Japan, the United States and Europe. As a result, net sales in this segment amounted to ¥48,239 million, a rise of 47.2% year on year, and operating income totaled ¥6,875 million, an increase of 39.3% compared with the corresponding period of the previous fiscal year.

The FPD Equipment (FE) segment

In the FPD Equipment segment, LCD panel manufacturers' capital investment was weak. Accordingly, sales of FPD production equipment declined compared with the corresponding period of the previous fiscal year. As a result, net sales in this segment totaled ¥5,100 million, down 37.9% year on year. The segment posted an operating loss totaling ¥720 million, a turnaround from an operating income of ¥633 million in the same period of the previous fiscal year.

The Media and Precision Technology (MP) Segment

In the Media and Precision Technology segment, despite weak sales in Japan, graphic arts equipment sales improved compared with the corresponding period of the previous fiscal year owing to rising sales of print on demand (POD) equipment in North America. Sales of printed circuit board (PCB)-related equipment grew year on year, reflecting brisk capital investment by PCB-related manufacturers. As a result, net sales in this segment amounted to ¥11,068 million, a year-on-year rise of 7.4%. This segment posted an operating income of ¥212 million, a turnaround from an operating loss of ¥913 million in the same period of the previous fiscal year.

2. Qualitative information regarding changes in consolidated financial position

Total assets as of June 30, 2011, stood at ¥252,924 million, a decline of ¥202 million, or 0.1%, compared with March 31, 2011.

Total liabilities amounted to ¥161,463 million, down ¥4,062 million, or 2.5%, compared with the end of the previous fiscal year. This was attributable mainly to declines in notes and accounts payable—trade and income taxes payable under current liabilities. Interest-bearing debt decreased ¥915 million, or 1.6%, compared with March 31, 2011, to ¥54,674 million. Net interest-bearing debt, or interest-bearing debt less cash and time deposits, fell ¥2,271 million, or 14.6%, to ¥13,332 million.

Total net assets amounted to ¥91,460 million, an increase of ¥3,860 million, or 4.4%, compared with the end of the previous fiscal year. This was attributable to the posting of quarterly net income, which outweighed the payment of cash dividends. The equity ratio at the end of the first quarter under review improved 1.6 percentage points from 34.4% in March 31, 2011, to 36.0%. Reflecting a reduction in additional paid-in capital and to make an appropriation of surplus approved at the Extraordinary General Meeting of Shareholders held on April 22, 2011, capital surplus decreased ¥25,571 million, and retained earnings increased ¥25,571 million.

Status of Cash Flows

Net cash provided by operating activities amounted to ¥4,522 million, compared with ¥11,833 million provided by operating activities in the corresponding period of the previous fiscal year. Total cash inflows—including income before income taxes, depreciation and amortization and a decrease in notes and accounts receivable—trade served to offset such cash outflows as an increase in inventories, a decrease in notes and accounts payable—trade and income taxes paid.

Net cash used in investing activities was ¥927 million, compared with ¥331 million used in investing activities in the corresponding period of the previous fiscal year. This was attributable mainly to the purchase of property, plant and equipment.

Net cash used in financing activities totaled ¥2,133 million, compared with ¥2,260 million used in financing activities in the corresponding period of the previous fiscal year. This was due mainly to the payment of cash dividends and the repayments of finance lease obligations and short-term loans payable.

As a result of the above, cash and cash equivalents as of June 30, 2011 totaled ¥39,647 million, up ¥1,264 million from March 31, 2011.

3. Qualitative information regarding consolidated business results forecasts

Despite the ongoing economic recovery in emerging countries, several factors, including financial instability in the United States and some European countries, possible inflation in China and the prolonged appreciation of the yen, are causing future economic prospects to remain uncertain.

Business conditions surrounding the Dainippon Screen Group's principal fields of operations have become extremely uncertain. This uncertainty reflects signs of decelerating demand for semiconductors, which have been enjoying brisk sales, and semiconductor manufacturers' inclination to review their capital investment plans in the face of a declining operational ratio along with inventory adjustment. Under these conditions, Dainippon Screen has downwardly revised its consolidated business forecast for the six-month period ending September 30, 2011, from the previously announced forecast on May 10, 2011. This is mainly attributable to the prospect that sales and profit in the Semiconductor Equipment segment are likely to fall short of previous forecasts. In consideration of difficulties at the moment in predicting the business environment for the second half of the fiscal year ending March 31, 2012, Dainippon Screen revised its consolidated business forecast for the entire fiscal year, reflecting revisions only to the first half of the fiscal year and leaving the forecast for the second half of the fiscal year unchanged.

Business forecast

(1) Six months period ending Sept. 30, 2011

(Millions of yen)

	Net Sales	Operating Income	Ordinary Income	Net Income
Previously announced forecast (A) (Announcement on May 10, 2011)	¥ 138,000	¥ 12,500	¥ 12,000	¥ 11,000
Revised forecast (B)	132,000	10,500	10,000	9,000
Amount of change (B-A)	(6,000)	(2,000)	(2,000)	(2,000)

(2) Fiscal year ending Mar. 31, 2012

(Millions of yen)

	Net Sales	Operating Income	Ordinary Income	Net Income
Previously announced forecast (A) (Announcement on May 10, 2011)	¥ 280,000	¥ 26,000	¥ 25,000	¥ 23,000
Revised forecast (B)	274,000	24,000	23,000	21,000
Amount of change (B-A)	(6,000)	(2,000)	(2,000)	(2,000)

Note: The aforementioned forecasts are based on foreign currency exchange rate estimates of US\$1.00 = ¥80 and EUR1.00 = ¥110. Business forecasts are also made in accordance with currently available information and rational assumptions. However, it should be noted that actual results could differ significantly due to a variety of factors.

[Other]

1. Changes in significant consolidated subsidiaries (Changes in specified subsidiaries involving changes in scope of consolidation):
None

2. Application of accounting methods specific to the preparation of quarterly consolidated financial statements:

Calculation of income taxes

Income tax amount is calculated principally by multiplying reasonably estimated annual effective tax rate through the first quarter ended June 2011, with the effects of deferred taxes reflected, by the amount of year-to-date income before income taxes. When calculation using reasonably estimated annual effective tax rate causes irrational results, income tax amount is calculated based on the legal tax rate.

CONSOLIDATED BALANCE SHEETS

(Millions of yen)

	Mar. 31, 2011	Jun. 30, 2011
ASSETS		
Current assets:		
Cash and time deposits	¥ 39,985	¥ 41,341
Notes and accounts receivable-trade	70,979	68,422
Merchandise and finished goods	25,307	27,110
Work in process	31,301	30,900
Raw materials and supplies	4,604	4,846
Deferred tax assets	7,612	7,554
Other	4,739	4,244
Allowance for doubtful accounts	(1,007)	(1,086)
Total current assets	183,522	183,334
Noncurrent assets:		
Property, plant and equipment:		
Buildings and structures	53,265	53,265
Machinery, equipment and vehicles	29,019	29,124
Other	28,316	28,947
Accumulated depreciation	(69,901)	(70,718)
Total property, plant and equipment	40,699	40,619
Intangible assets:		
Other	1,189	1,203
Total intangible assets	1,189	1,203
Investments and other assets:		
Investment securities	22,184	22,083
Other	5,601	5,766
Allowance for doubtful accounts	(71)	(84)
Total investments and other assets	27,715	27,766
Total noncurrent assets	69,604	69,589
Total assets	253,126	252,924

CONSOLIDATED BALANCE SHEETS

(Millions of yen)

	Mar. 31, 2011	Jun. 30, 2011
LIABILITIES		
Current liabilities:		
Notes and accounts payable-trade	¥ 81,942	¥ 80,699
Short-term loans payable	500	2
Current portion of long-term loans payable	35,060	35,060
Current portion of bonds payable	2,500	2,500
Lease obligations	2,026	1,909
Income taxes payable	2,242	1,287
Notes payable-facilities	49	112
Provision for directors' bonuses	68	14
Provision for product warranties	6,059	6,117
Provision for loss on order received	336	296
Asset retirement obligations	32	32
Other	17,313	16,072
Total current liabilities	148,131	144,105
Noncurrent liabilities:		
Bonds payable	7,000	7,000
Long-term loans payable	3,633	3,621
Lease obligations	4,869	4,579
Provision for retirement benefits	279	341
Provision for directors' retirement benefits	110	119
Asset retirement obligations	48	48
Other	1,453	1,647
Total noncurrent liabilities	17,394	17,358
Total liabilities	165,526	161,463
NET ASSETS		
Shareholders' equity:		
Capital stock	54,044	54,044
Capital surplus	30,154	4,583
Retained earnings	26,418	55,523
Treasury stock	(12,236)	(12,237)
Total shareholders' equity	98,381	101,913
Accumulated other comprehensive income		
Valuation difference on available for sale securities	1,344	1,852
Deferred gains or losses on hedges	(41)	(41)
Foreign currency translation adjustments	(12,566)	(12,712)
Total accumulated other comprehensive income	(11,263)	(10,901)
Minority interests	482	448
Total net assets	87,600	91,460
Total liabilities and net assets	253,126	252,924

CONSOLIDATED STATEMENTS OF INCOME

(Millions of yen)

	Apr.1, 2010 – Jun. 30, 2010	Apr.1, 2011 – Jun. 30, 2011
Net sales	¥ 51,422	¥ 64,551
Cost of sales	36,685	46,721
Gross profit	14,737	17,829
Selling, general and administrative expenses	10,086	11,607
Operating income	4,650	6,222
Non-operating income		
Interest income	14	16
Dividends income	148	214
Equity in earnings of affiliates	190	—
Other	333	170
Total non-operating income	687	401
Non-operating expenses		
Interest expenses	459	370
Foreign exchange losses	112	46
Other	154	153
Total non-operating expenses	725	570
Ordinary income	4,612	6,053
Extraordinary income		
Reversal of allowance for doubtful accounts	81	—
Other	2	0
Total extraordinary income	84	0
Extraordinary loss		
Loss on valuation of investment securities	108	802
Loss on disaster	—	4
Loss on adjustment for changes of accounting standard for asset retirement obligations	297	—
Other	—	0
Total extraordinary loss	406	808
Income before income taxes	4,289	5,245
Income taxes	468	560
Income before minority interests	3,821	4,685
Minority interests in income (loss)	(37)	(35)
Net income	3,859	4,720

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

(Millions of yen)

	Apr.1, 2010 – Jun. 30, 2010	Apr.1, 2011 – Jun. 30, 2011
Income before minority interests	¥ 3,821	¥ 4,685
Other comprehensive income		
Valuation difference on available for sale securities	(2,074)	507
Deferred gains or losses on hedges	(4)	0
Foreign currency translation adjustments	(1,132)	(139)
Total other comprehensive income	(3,212)	367
Comprehensive income	609	5,053
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of the parent	640	5,081
Comprehensive income attributable to minority interests	(30)	(28)

CONSOLIDATED STATEMENTS OF CASH FLOWS

(Millions of yen)

Apr.1, 2010- Jun. 30, 2010**Apr.1, 2011 – Jun. 30, 2011****Cash flow from operating activities:**

Income before income taxes	¥ 4,289	¥ 5,245
Depreciation and amortization	1,459	1,193
Equity in (earnings) losses of affiliates	(190)	0
Loss (gain) on valuation of investment securities	108	802
Increase (decrease) in provision for retirement benefits	(86)	61
Increase (decrease) in provision for directors' bonuses	(13)	(53)
Increase (decrease) in provision for product warranties	(3)	58
Increase (decrease) in provision for loss on order received	(282)	(40)
Interest and dividends income	(163)	(231)
Interest expenses	459	370
Decrease (increase) in notes and accounts receivable-trade	4,542	2,813
Decrease (increase) in inventories	(3,276)	(2,193)
Decrease (increase) in other current assets	(32)	582
Increase (decrease) in notes and accounts payable-trade	6,486	(1,337)
Increase (decrease) in accrued expenses	(155)	(810)
Increase (decrease) in other current liabilities	56	(718)
Other, net	196	105
Subtotal	13,394	5,848
Interest and dividends income received	162	241
Interest expenses paid	(211)	(171)
Contribution in connection with the shift to a defined-contribution pension plan	(868)	(57)
Income taxes paid	(643)	(1,338)
Net cash provided by operating activities	11,833	4,522

Cash flow from investing activities:

Decrease (increase) in time deposits	3	(43)
Purchase of property, plant and equipment	(250)	(511)
Proceeds from sales of property, plant and equipment	2	0
Purchase of investment securities	(3)	(3)
Proceeds from sales of investment securities	—	3
Other, net	(84)	(372)
Net cash used in investing activities	(331)	(927)

CONSOLIDATED STATEMENTS OF CASH FLOWS

(Millions of yen)

	Apr.1, 2010 – Jun. 30, 2010	Apr.1, 2011 – Jun. 30, 2011
Cash flow from financing activities:		
Net increase (decrease) in short-term loans payable	—	(497)
Repayments of long-term loans payable	(1,112)	(12)
Repayments of finance lease obligations	(1,142)	(430)
Net decrease (increase) in treasury stock	(0)	(1)
Cash dividends paid	—	(1,186)
Cash dividends paid to minority shareholders	(4)	(4)
Net cash used in financing activities	(2,260)	(2,133)
Effect of exchange rate change on cash and cash equivalents	(990)	(197)
Net increase (decrease) in cash and cash equivalents	8,250	1,264
Cash and cash equivalents at beginning of period	29,904	38,383
Cash and cash equivalents at end of period	38,154	39,647

SEGMENT INFORMATION**[Segment Information]**

First quarter ended Jun. 30, 2010

Net sales and profit/loss in reportable segment

(Millions of yen)

	Reportable segment (1.)				Others (2.)	Total	Adjustments (3.)	Consolidated (4.)
	SE	FE	MP	Total				
Sales								
(1)Sales to outside customers	¥ 32,779	¥ 8,210	¥ 10,307	¥ 51,297	¥ 125	¥ 51,422	¥ —	¥ 51,422
(2)Intersegment sales and transfers	—	—	—	—	1,561	1,561	(1,561)	—
Total	32,779	8,210	10,307	51,297	1,686	52,983	(1,561)	51,422
Segment income (loss)	4,935	633	(913)	4,654	52	4,707	(56)	4,650

Notes

1. The SE segment develops and manufactures semiconductor production equipment and conducts sales and maintenance services. The FE segment develops, manufactures, and markets FPD production equipment, and it also conducts maintenance services. In the MP segment, graphic arts equipment and PCB related equipment are developed, manufactured, sold and maintained.
2. The “Other” category incorporates operations not included in reportable segments, including software development, planning and production of printed matter, logistics operations and other businesses.
3. Segment operating income (loss) adjustment of ¥ (56) million is the corporate expense not apportioned in each reportable segment. Corporate expense mainly comprises the headquarters’ general and administrative expenses not usually attributed to segments.
4. Segment income (loss) is adjusted with operating income under consolidated statements of income.

First quarter ended Jun. 30, 2011

Net sales and profit/loss in reportable segment

(Millions of yen)

	Reportable segment (1.)				Others (2.)	Total	Adjustments (3.)	Consolidated (4.)
	SE	FE	MP	Total				
Sales								
(1)Sales to outside customers	¥ 48,239	¥ 5,100	¥ 11,068	¥ 64,408	¥ 142	¥ 64,551	¥ —	¥ 64,551
(2)Intersegment sales and transfers	—	—	—	—	1,957	1,957	(1,957)	—
Total	48,239	5,100	11,068	64,408	2,099	66,508	(1,957)	64,551
Segment income (loss)	6,875	(720)	212	6,367	(40)	6,327	(104)	6,222

Notes

1. The SE segment develops and manufactures semiconductor production equipment and conducts sales and maintenance services. The FE segment develops, manufactures, and markets FPD production equipment, and it also conducts maintenance services. In the MP segment, graphic arts equipment and PCB related equipment are developed, manufactured, sold and maintained.
2. The “Other” category incorporates operations not included in reportable segments, including software development, planning and production of printed matter, logistics operations and other businesses.
3. Segment operating income (loss) adjustment of ¥ (104) million is the corporate expense not apportioned in each reportable segment. Corporate expense mainly comprises the headquarters’ general and administrative expenses not usually attributed to segments.
4. Segment income (loss) is adjusted with operating income under consolidated statements of income.

Consolidated Financial Highlights for the First Quarter Ended June 30, 2011

(Figures less than one million yen have been omitted and other figures have been rounded.)

	FY2011	FY2012	Difference		FY2011	FY2012	
	3 months ended Jun. 30, 2010	3 months ended Jun. 30, 2011			12 months ended Mar.31, 2011	6 months ending Sept. 30, 2011	12 months ending Mar.31, 2012
	Result	Result	Amount	Percentage	Result	Forecast	Forecast
Net sales	¥ 51,422	¥ 64,551	¥ 13,128	25.5%	¥ 254,952	¥ 132,000	¥ 274,000
Operating income	4,650	6,222	1,571	33.8%	26,811	10,500	24,000
[to net sales ratio]	9.0 %	9.6 %	0.6 pt	—	10.5 %	8.0 %	8.8 %
Ordinary income	4,612	6,053	1,441	31.3%	26,531	10,000	23,000
[to net sales ratio]	9.0 %	9.4 %	0.4 pt	—	10.4 %	7.6 %	8.4 %
Net income	3,859	4,720	861	22.3%	25,686	9,000	21,000
[to net sales ratio]	7.5 %	7.3 %	-0.2 pt	—	10.1 %	6.8 %	7.7 %
Total assets	219,107	252,924	* (202)	-0.1%	253,126	—	—
Net assets	65,645	91,460	* 3,860	4.4%	87,600	—	—
Equity	65,245	91,011	* 3,893	4.5%	87,118	—	—
Equity ratio	29.8 %	36.0 %	* 1.6 pt	—	34.4 %	—	—
Net assets per share	¥ 274.84	¥ 383.41	* ¥ 16.41	4.5%	¥ 367.00	—	—
Interest-bearing debt	75,366	54,674	* (915)	-1.6%	55,590	—	—
Cash flows from operating activities	11,833	4,522	—	—	34,299	—	—
Cash flows from investing activities	(331)	(927)	—	—	(2,191)	—	—
Cash flows from financing activities	(2,260)	(2,133)	—	—	(22,249)	—	—
Depreciation and amortization	1,459	1,193	(265)	-18.2%	5,805	2,700	6,200
Capital expenditures	719	1,192	473	65.8%	3,612	3,200	8,400
R&D expenses	2,616	2,798	181	6.9%	12,129	7,300	15,000
Number of employees	4,667	4,807	* 75	1.6%	4,732	—	—
Number of consolidated subsidiaries	45	43	* —	—	43	—	—
[Domestic]	[19]	[19]	* —	—	[19]	—	—
[Overseas]	[26]	[24]	* —	—	[24]	—	—
Number of affiliates	2	1	* —	—	1	—	—
[Number of affiliates accounted for by equity method]	[2]	[1]	* —	—	[1]	—	—

* show changes in amount from Mar. 31, 2011

Sales Breakdown (Consolidated)

(Millions of yen)

		FY2011						FY2012		
		3 months ended	3 months ended	6 months ended	3 months ended	3 months ended	12 months ending	3 months ended	6 months ending	12 months ending
		Jun. 30, 2010	Sept. 30, 2010	Sept. 30, 2010	Dec. 31, 2010	Mar. 31, 2011	Mar.31, 2011	Jun. 30, 2011	Sept. 30, 2011	Mar.31, 2012
		Result	Result	Result	Result	Result	Result	Result	Forecast	Forecast
Semiconductor Equipment	Domestic	4,857	5,563	10,420	5,351	8,607	24,380	8,668	—	—
	Overseas	27,922	30,945	58,867	44,156	46,873	149,898	39,571	—	—
	Total	32,779	36,509	69,288	49,508	55,481	174,278	48,239	93,500	185,500
FPD Equipment	Domestic	316	4,031	4,347	864	1,615	6,828	383	—	—
	Overseas	7,893	5,215	13,109	5,305	7,468	25,882	4,717	—	—
	Total	8,210	9,246	17,456	6,170	9,083	32,711	5,100	13,700	39,200
Media and Precision Technology	Domestic	4,548	6,555	11,104	3,761	5,908	20,773	4,077	—	—
	Overseas	5,759	6,476	12,236	6,617	7,679	26,532	6,991	—	—
	Total	10,307	13,032	23,340	10,378	13,588	47,306	11,068	24,500	48,600
	Graphic Arts Equipment	Domestic	4,007	5,044	9,051	3,495	4,904	17,452	3,328	—
		Overseas	4,950	5,603	10,553	5,754	6,727	23,035	6,246	—
		Total	8,958	10,647	19,605	9,250	11,632	40,488	9,574	21,400
	PCB Equipment	Domestic	540	1,511	2,052	265	1,003	3,321	749	—
		Overseas	809	873	1,682	862	951	3,496	744	—
		Total	1,349	2,385	3,734	1,128	1,955	6,818	1,493	3,100
Other	Domestic	122	193	315	151	179	646	138	—	—
	Overseas	3	1	4	5	0	10	4	—	—
	Total	125	194	319	157	179	656	142	300	700
Grand Total	Domestic	9,844	16,343	26,187	10,128	16,311	52,628	13,267	—	—
	Overseas	41,578	42,639	84,217	56,084	62,021	202,324	51,284	—	—
	Total	51,422	58,982	110,405	66,213	78,333	254,952	64,551	132,000	274,000
	Overseas Ratio	80.9%	72.3%	76.3%	84.7%	79.2%	79.4%	79.4%	—	—

Orders received & Order backlog (Consolidated)

(Millions of yen)

		FY2011						FY2012			
		3 months ended Jun. 30, 2010		3 months ended Sept. 30, 2010		3 months ended Dec. 31, 2010		3 months ended Mar. 31, 2011		3 months ended Jun. 30, 2011	
		Orders received	Order backlog	Orders received	Order backlog	Orders received	Order backlog	Orders received	Order backlog	Orders received	Order backlog
Semiconductor Equipment	Domestic	4,638	8,547	4,958	7,941	10,815	13,404	8,275	13,071	10,005	14,407
	Overseas	47,927	55,358	44,051	68,463	34,571	58,878	45,458	57,462	29,129	47,020
	Total	52,565	63,905	49,008	76,404	45,386	72,282	53,732	70,533	39,134	61,427
FPD Equipment	Domestic	383	3,997	1,658	1,624	1,738	2,497	5,670	6,551	1,129	7,296
	Overseas	4,787	23,457	7,022	25,263	4,698	24,655	3,808	20,995	5,024	21,301
	Total	5,169	27,454	8,680	26,887	6,435	27,152	9,477	27,546	6,152	28,597
Media and Precision Technology	Domestic	4,788	2,519	5,588	1,551	4,346	2,136	5,852	2,080	3,550	1,552
	Overseas	6,401	4,086	5,178	2,788	6,427	2,597	7,163	2,080	9,400	4,489
	Total	11,189	6,605	10,766	4,339	10,773	4,734	13,015	4,160	12,949	6,041
	Graphic Arts Equipment	Domestic	4,168	1,436	4,674	1,066	4,158	1,729	4,927	1,751	2,926
		Overseas	5,570	3,304	4,635	2,336	5,725	2,307	6,204	1,783	8,371
		Total	9,738	4,740	9,309	3,402	9,884	4,036	11,131	3,534	11,297
	PCB Equipment	Domestic	620	1,083	914	486	188	408	925	329	624
		Overseas	831	782	543	451	702	959	297	1,029	581
		Total	1,451	1,865	1,457	937	889	1,884	627	1,652	785
Other	Domestic	—	—	—	—	—	—	—	—	—	—
	Overseas	—	—	—	—	—	—	—	—	—	—
	Total	—	—	—	—	—	—	—	—	—	—
Grand Total	Domestic	9,809	15,063	12,204	11,117	16,898	18,037	19,796	21,702	14,683	23,256
	Overseas	59,114	82,901	56,251	96,514	45,696	86,130	56,428	80,537	43,552	72,809
	Total	68,923	97,964	68,455	107,630	62,594	104,168	76,224	102,238	58,235	96,065
	Overseas Ratio	85.8%	84.6%	82.2%	89.7%	73.0%	82.7%	74.0%	78.8%	74.8%	75.8%