

June 23, 2023

To whom it may concern:

Company name: SCREEN Holdings Co., Ltd.
Representative: Toshio Hiroe, President
(Code Number: 7735, Prime Market of Tokyo Stock Exchange)
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**Notice Regarding Adjustment of Conversion Price for
Zero Coupon Convertible Bonds due 2025**

SCREEN Holdings Co., Ltd. (the “Company”) hereby announces the adjustment of conversion price for the Zero Coupon Convertible Bonds due 2025 (the “Bonds”).

1. Adjustment of Conversion Price of the Bonds due to the Extraordinary Dividend

(1) Adjustment of Conversion Price

Name of issue	Conversion price prior to the adjustment	Conversion price after the adjustment
Zero Coupon Convertible Bonds due 2025	¥12,184.4	¥11,936.4

(2) Effective Date

As of April 1, 2023

(3) Reason for the Adjustment

Adjustment of Conversion Price pursuant to Condition 5.2.4 of the terms and conditions of the Bonds due to the Extraordinary Dividend (as defined in such Condition 5.2.4) resulting from payment of a dividend of ¥365 per Share. The payment of such dividend was approved at the general meeting of our shareholders on June 23, 2023.

2. Adjustment of Conversion Price of the Bonds due to the Stock Split

(1) Adjustment of Conversion Price

Name of issue	Conversion price prior to the adjustment	Conversion price after the adjustment
Zero Coupon Convertible Bonds due 2025	¥11,936.4	¥5,968.2

(2) Effective Date

As of October 1, 2023

(3) Reason for the Adjustment

Adjustment of Conversion Price pursuant to Condition 5.2.1 of the terms and conditions of the Bonds due to the Stock Split (as defined in such Condition 5.2.1). The Stock Split was approved at the meeting of the board of directors of the Company on May 10, 2023.