

November 10, 2014

To whom it may concern:

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Notice: Business Forecast Revision

Based on recent business trend, we have revised our consolidated business forecast previously announced on August 5, 2014. The revision is as follows.

Business forecast

(1) For the fiscal year ending March 31, 2015 (April 1, 2014 to March 31, 2015)

(Millions of yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share (yen)
Previously announced forecast (A)	241,000	11,200	10,500	8,300	34.97
Revised forecast (B)	242,000	14,700	14,200	11,200	47.19
Amount of change (B - A)	1,000	3,500	3,700	2,900	—
Percentage change (%)	0.4	31.3	35.2	34.9	—
(Reference) Business result for the previous fiscal year ended March 31, 2014	235,946	8,902	8,394	5,418	22.83

(2) Reason for revision

The Company has revised its consolidated business forecast for the fiscal year ending March 31, 2015, from the forecast announced on August 5, 2014, as listed above. Specifically, in the second half of the fiscal year, while some sales in the FPD Equipment segment are expected to be delayed until the following fiscal year, orders received in the Semiconductor Equipment segment are forecasted to improve, leading to a rise in sales and profits. As a result, and with consideration given to the results for the first half of the fiscal year, both sales and profits for the full fiscal year are anticipated to exceed the previously announced forecasts.

Note:

The aforementioned forecasts are based on foreign currency exchange rate estimates of US\$1.00 = ¥105 and EUR1.00 = ¥135. Business forecasts are also made in accordance with currently available information and rational assumptions. Screen Holdings does not promise that the forecasts or estimates will be accurate. Therefore, it should be noted that actual results could differ significantly due to a variety of factors.