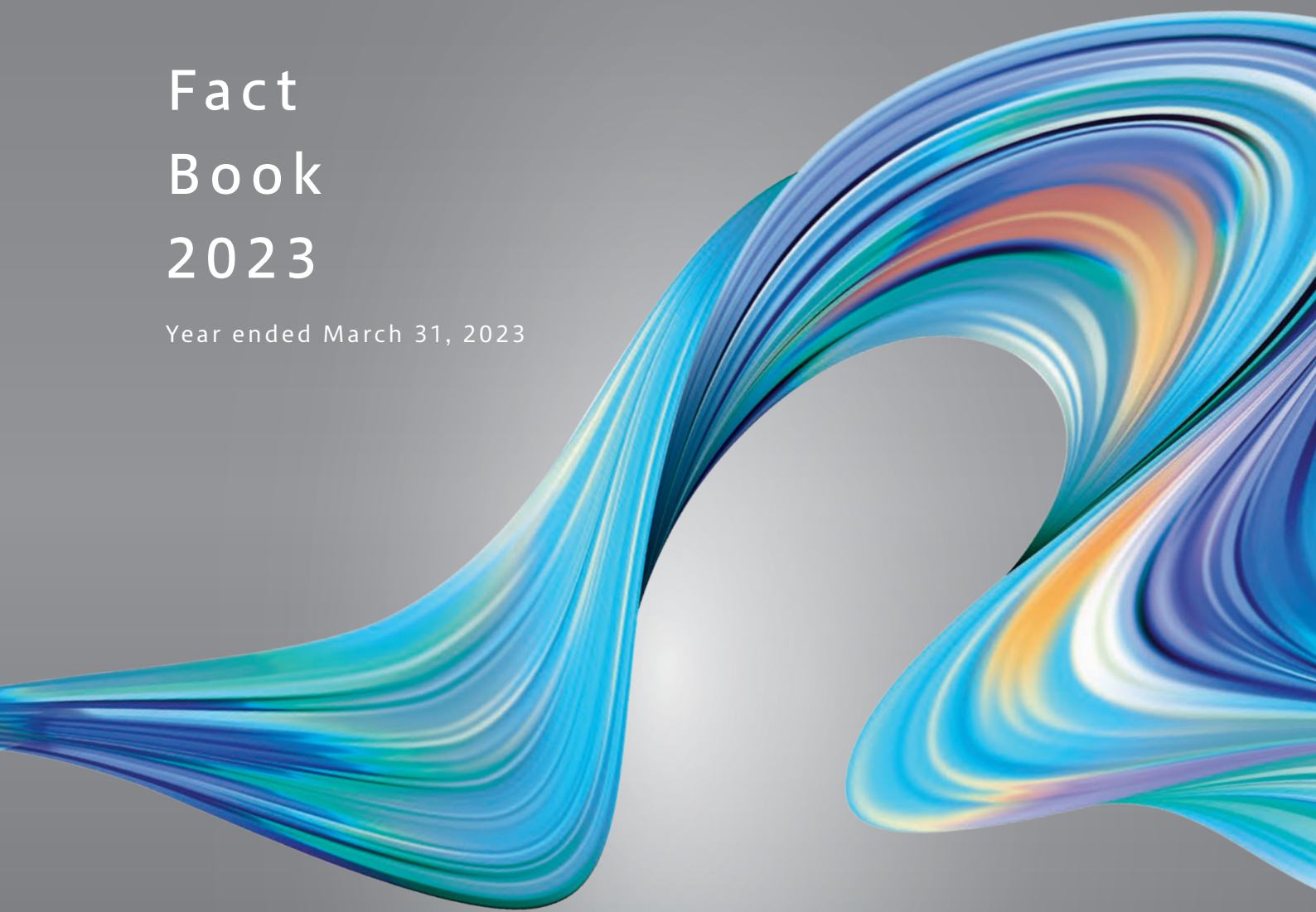


SCREEN

Fact
Book
2023

Year ended March 31, 2023

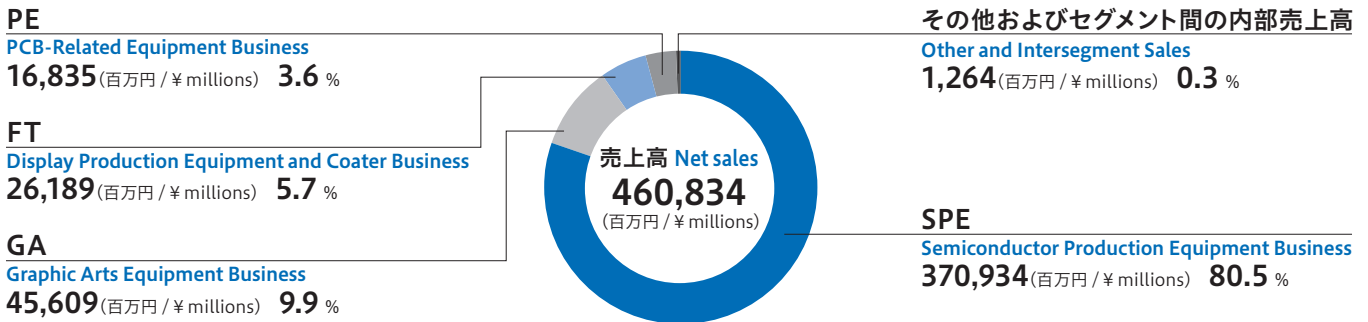
SCREEN グループ
ファクトブック



- 会社名 株式会社SCREENホールディングス
- 設立 1943年10月11日
- 代表者 取締役社長 最高経営責任者 (CEO) 廣江 敏朗
(2023年6月23日就任) 専務取締役 最高財務責任者 (CFO) 近藤 洋一
- 資本金 540億円
- 連結従業員数 5,987名
- 本社 〒602-8585
京都市上京区堀川通寺之内上る
四丁目天神北町1番地の1
- TEL (代表) 075-414-7111
- FAX 075-451-9603
- E-mail info@screen.co.jp
- ウェブサイト www.screen.co.jp
- 決算期 3月31日
- 定時株主総会開催月 毎年6月
- 上場証券取引所 東証プライム
- 証券コード 7735
- 株主名簿管理人 三井住友信託銀行株式会社

Company name: SCREEN Holdings Co., Ltd.
Established: October 11, 1943
Representative director (Appointed on June 23, 2023):
 Toshio Hiroe, President and CEO
 Yoichi Kondo, Senior Managing Director and CFO
Capital: ¥54 billion
Employees (Consolidated): 5,987 employees
Head office:
 Tenjinkita-machi 1-1, Teranouchi-agaru 4-chome,
 Horikawa-dori, Kamigyo-ku, Kyoto 602-8585, Japan
TEL: +81-75-414-7111
FAX: +81-75-451-9603
E-mail: info@screen.co.jp
Website: www.screen.co.jp/en
Fiscal year-end: March 31
Month of annual shareholders' meeting: Every June
Stock listings: Prime Market of Tokyo Stock Exchange
Code number: 7735
Administrator for shareholders' register:
 Sumitomo Mitsui Trust Bank, Limited

2023年3月期連結売上高構成 Composition of Consolidated Net Sales for the Fiscal Year Ended March 31, 2023



主要製品 Major Products	
半導体製造装置事業 (SPE) Semiconductor Production Equipment Business	枚葉式洗浄装置、バッチ式洗浄装置、スピンスクラバー、コーターデベロッパ、熱処理装置、検査・測定装置、直接描画装置 Single wafer cleaning equipment, batch-type cleaning equipment, spin scrubber, coater/developer, annealing equipment, wafer pattern inspection, measurement equipment and direct imaging equipment
グラフィックアーツ機器事業 (GA) Graphic Arts Equipment Business	POD装置 (デジタル印刷機)、CTP装置、ワークフローRIP、文字フォント POD equipment (digital printing equipment), CTP (computer to plate) equipment, workflow RIP and font
ディスプレイ製造装置および成膜装置事業 (FT) Display Production Equipment and Coater Business	コーターデベロッパ、ウエットエッチング装置、成膜装置 Coater/developer, wet etching equipment and coating equipment
プリント基板関連機器事業 (PE) PCB-Related Equipment Business	直接描画装置、検査装置 Direct imaging equipment and inspection equipment

目次 Contents

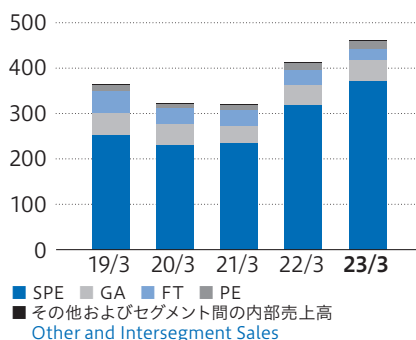
- 会社概要 Corporate Data 1
- セグメント別データ Consolidated Segment Data 2
- 財務データ Consolidated Financial Data
- 収益性・効率性 Profitability and Efficiency 3
- 安全性 Stability 5
- 設備投資額、研究開発費及びその他 Capital Expenditures, R&D Expenses and Other 6
- 連結貸借対照表 (6年間) Consolidated Balance Sheets (6 years) 7
- 連結損益計算書 (6年間) Consolidated Statements of Operations (6 years) 9
- 連結キャッシュ・フロー計算書 (4年間) Consolidated Statements of Cash Flows (4 years) 10
- 投資指標 Investment Indicators 11
- 株式情報 Stock Information 12
- マーケットデータ Market Data 13

- ・事業名は、2023年3月末時点の名称および略称を使用しています。
- ・セグメント別データ、営業データ、財務データ、投資指標においては、単独と明記している箇所を除き、連結ベースで記載しています。
- ・当書に記載されている将来の業績に関する計画、戦略、確信などは、現在入手可能な情報に基づいてSCREENホールディングスの経営者が判断したものです。したがって、実際の業績は、社会情勢、経済情勢などにより、大きく異なる結果となる可能性があります。
- ・当書の財務データは、日本の会計基準および関連法規に基づいて作成したもので、日本の有価証券報告書に準拠しており、当社のアニュアルレポートとは異なる部分があります。
- ・The names or abbreviations of the business segments are those used as of March 31, 2023.
- ・Information in the Consolidated Segment Data, Consolidated Financial Data and Investment Indicators sections is provided on a consolidated basis, unless specifically indicated.
- ・The plans, strategies and statements related to the outlook for future results in this document are in accordance with assumptions and beliefs determined by management based on currently available information. However, it should be noted that there is a possibility that actual results could differ significantly due to such factors as social and economic conditions.
- ・The financial figures in this report are based on Japanese accounting standards and related laws as well as in compliance with our certified financial statements. Figures may differ from those presented in the Annual Report.

セグメント別データ Consolidated Segment Data

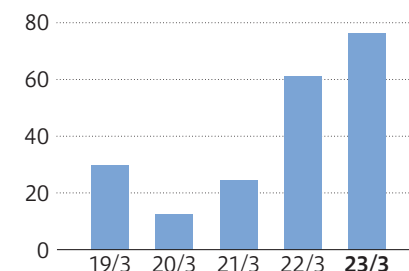
売上高 Net sales

(十億円 / ¥ billions)



営業利益 Operating income

(十億円 / ¥ billions)



売上高 Net sales

百万円 / ¥ millions

	2019/3	2020/3	2021/3	2022/3	2023/3
半導体製造装置事業 Semiconductor Production Equipment Business	252,513	230,501	235,554	319,398	370,934
グラフィックアーツ機器事業 Graphic Arts Equipment Business	48,217	45,553	37,403	43,317	45,609
ディスプレイ製造装置および成膜装置事業 Display Production Equipment and Coater Business	49,254	35,179	34,720	33,286	26,189
プリント基板関連機器事業 PCB-Related Equipment Business	12,344	10,054	10,429	13,311	16,835
その他 Other	2,047	2,007	2,379	2,804	2,064
セグメント間の内部売上高 Intersegment Sales	(143)	(46)	(165)	(253)	(799)
合計 Total	364,234	323,249	320,322	411,865	460,834

地域別売上高 Domestic and overseas sales

百万円 / ¥ millions

	2019/3	2020/3	2021/3	2022/3	2023/3
北米 North America	43,051	52,492	35,013	48,944	48,038
アジア・オセアニア Asia & Oceania	204,316	170,785	190,571	246,801	281,404
欧州 Europe	29,724	22,822	16,487	36,260	44,995
その他 Other	15,086	5,401	6,270	2,387	1,620
日本 Japan	72,054	71,747	71,978	77,471	84,775

なお、国別地域別で見た場合の2023年3月期の主な売上先は、台湾 132,927百万円、韓国 33,985百万円、中国94,392百万円、米国47,638百万円です。
Looking at sales by country or geographic area, principal sales to customers in Taiwan amounted to ¥132,927 million, South Korea ¥33,985 million, China ¥94,392 million and the United States ¥47,638 million for the fiscal year ended March 31, 2023.

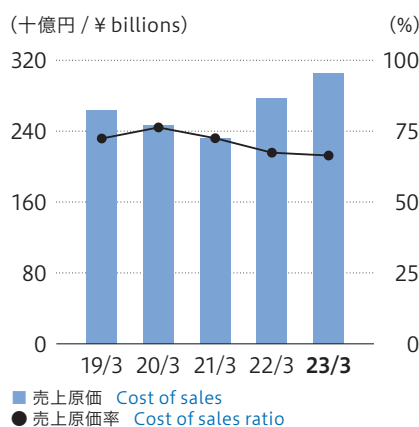
営業利益 Operating income

百万円 / ¥ millions

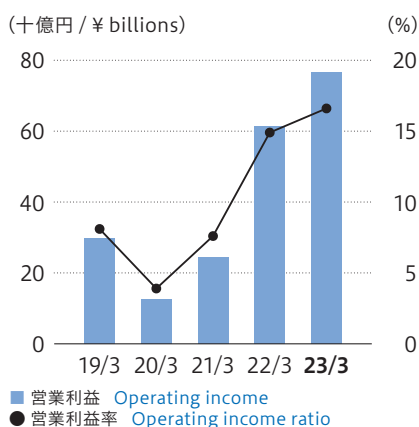
	2019/3	2020/3	2021/3	2022/3	2023/3
半導体製造装置事業 Semiconductor Production Equipment Business	25,842	16,135	25,999	62,830	76,950
グラフィックアーツ機器事業 Graphic Arts Equipment Business	1,139	1,449	535	1,636	3,397
ディスプレイ製造装置および成膜装置事業 Display Production Equipment and Coater Business	3,774	(2,569)	435	587	(1,840)
プリント基板関連機器事業 PCB-Related Equipment Business	770	(258)	773	2,074	3,358
その他 Other	(1,411)	(1,493)	(696)	(737)	(443)
調整額 Adjustments	(469)	(702)	(2,554)	(5,118)	(4,970)
合計 Total	29,645	12,561	24,492	61,273	76,452

収益性・効率性 Profitability and Efficiency

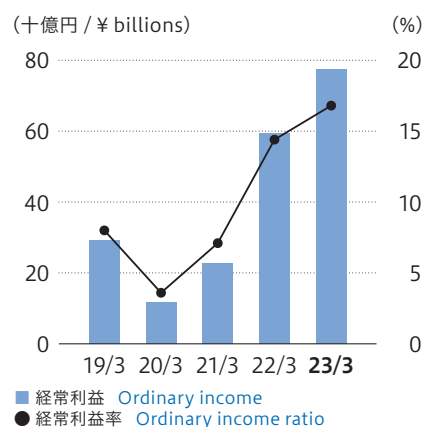
売上原価&売上原価率
Cost of sales & Cost of sales ratio



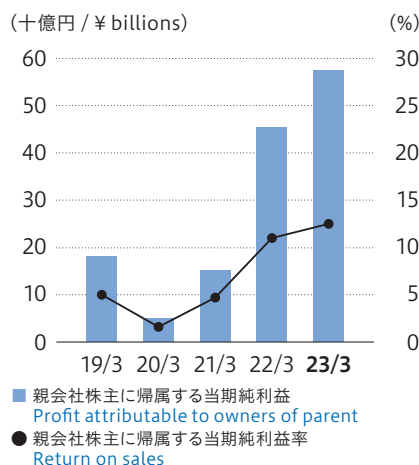
営業利益&営業利益率
Operating income & Operating income ratio



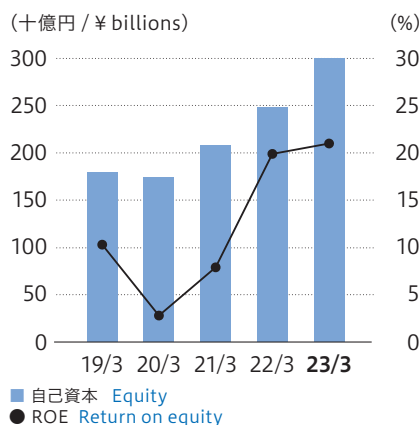
経常利益&経常利益率
Ordinary income & Ordinary income ratio



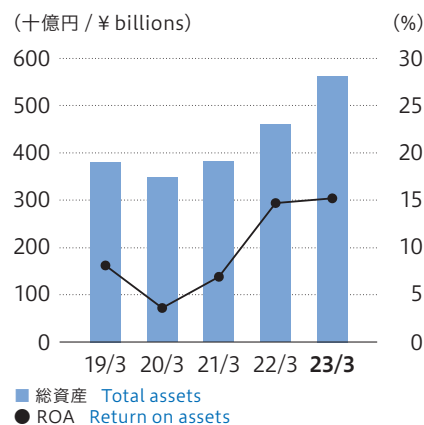
親会社株主に帰属する当期純利益&当期純利益率
Profit attributable to owners of parent & Return on sale



自己資本 & ROE
Equity & Return on equity



総資産 & ROA
Total assets & Return on assets



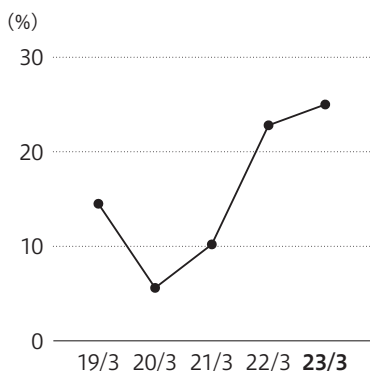
		百万円 / ¥ millions				
		2019/3	2020/3	2021/3	2022/3	2023/3
売上原価	Cost of sales	263,667	246,680	232,309	277,497	305,785
売上原価率 [%]	Cost of sales ratio [%]	72.4	76.3	72.5	67.4	66.4
営業利益	Operating income	29,645	12,561	24,492	61,273	76,452
営業利益率 [%]	Operating income ratio [%]	8.1	3.9	7.6	14.9	16.6
経常利益	Ordinary income	29,279	11,636	22,720	59,438	77,393
経常利益率 [%]	Ordinary income ratio [%]	8.0	3.6	7.1	14.4	16.8
親会社株主に帰属する 当期純利益	Profit attributable to owners of parent	18,059	5,010	15,164	45,481	57,491
親会社株主に帰属する 当期純利益率 [%]	Return on sales [%]	5.0	1.6	4.7	11.0	12.5
自己資本	Equity	179,115	173,941	208,381	247,715	299,888
ROE [%]	Return on equity [%]	10.3	2.8	7.9	19.9	21.0
総資産	Total assets	380,915	347,964	382,632	459,305	562,816
ROA [%]	Return on assets [%]	8.1	3.6	6.9	14.7	15.2

○ 売上原価率 = 売上原価 ÷ 売上高 × 100 [%]
 ○ 営業利益率 = 営業利益 ÷ 売上高 × 100 [%]
 ○ 経常利益率 = 経常利益 ÷ 売上高 × 100 [%]
 ○ 親会社株主に帰属する当期純利益率 = 親会社株主に帰属する当期純利益 ÷ 売上高 × 100 [%]
 ○ 自己資本 = 純資産 - 非支配株主持分
 ○ ROE = 親会社株主に帰属する当期純利益 ÷ 期首・期末平均自己資本 × 100 [%]
 ○ ROA = (営業利益 + 受取利息及び配当金) ÷ 期首・期末平均総資産 × 100 [%]

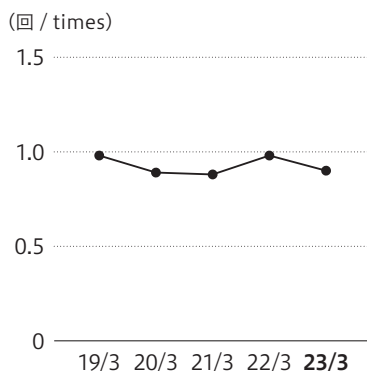
○ Cost of sales ratio = Cost of sales / Net sales × 100 [%]
 ○ Operating income ratio = Operating income / Net sales × 100 [%]
 ○ Ordinary income ratio = Ordinary income / Net sales × 100 [%]
 ○ Return on sales = Profit attributable to owners of parent / Net sales × 100 [%]
 ○ Equity = Net assets - Non-controlling interests
 ○ Return on equity = Profit attributable to owners of parent / Average equity × 100 [%]
 ○ Return on assets = (Operating income + Interest and dividend income) / Average total assets × 100 [%]

収益性・効率性 Profitability and Efficiency

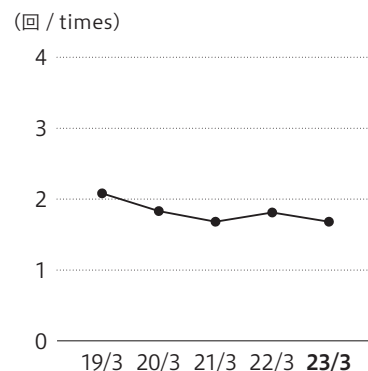
ROI Return on investment



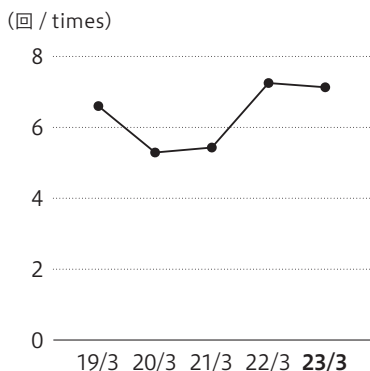
総資産回転率 Total assets turnover



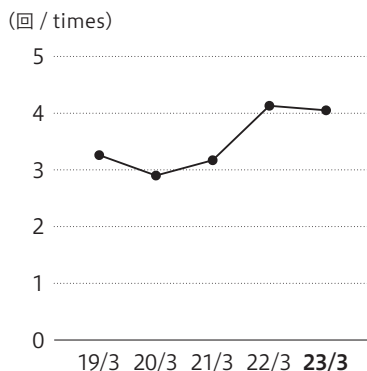
自己資本回転率 Equity turnover



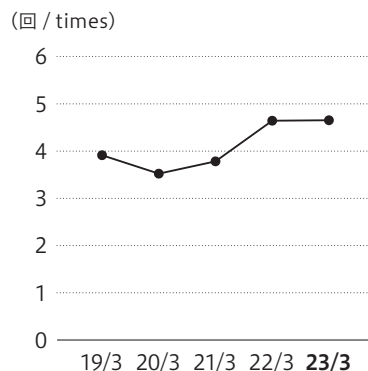
有形固定資産回転率 Tangible fixed assets turnover



棚卸資産回転率 Inventory turnover



売上債権回転率 Receivables turnover



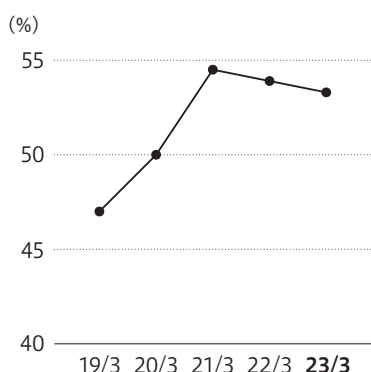
		2019/3	2020/3	2021/3	2022/3	2023/3
ROI [%]	Return on investment [%]	14.5	5.6	10.2	22.8	25.0
総資産回転率 [回]	Total assets turnover [times]	0.98	0.89	0.88	0.98	0.90
自己資本回転率 [回]	Equity turnover [times]	2.08	1.83	1.68	1.81	1.68
有形固定資産回転率 [回]	Tangible fixed assets turnover [times]	6.60	5.29	5.43	7.25	7.13
棚卸資産回転率 [回]	Inventory turnover [times]	3.26	2.90	3.17	4.13	4.05
売上債権回転率 [回]	Receivables turnover [times]	3.91	3.52	3.78	4.64	4.65

- ROI = (営業利益 + 受取利息及び配当金) ÷ (期首・期末平均自己資本 + 期首・期末平均有利子負債残高) × 100 [%]
有利子負債残高 = 長短借入金 + 社債 + リース債務
- 総資産回転率 = 売上高 ÷ 期首・期末平均総資産 [回]
- 自己資本回転率 = 売上高 ÷ 期首・期末平均自己資本 [回]
- 有形固定資産回転率 = 売上高 ÷ 期首・期末平均有形固定資産 [回]
- 棚卸資産回転率 = 売上高 ÷ 期首・期末平均棚卸資産 [回]
- 売上債権回転率 = 売上高 ÷ 期首・期末平均売上債権 [回]
売上債権 = 受取手形、売掛金及び契約資産 + 電子記録債権 + 受取手形割引高等

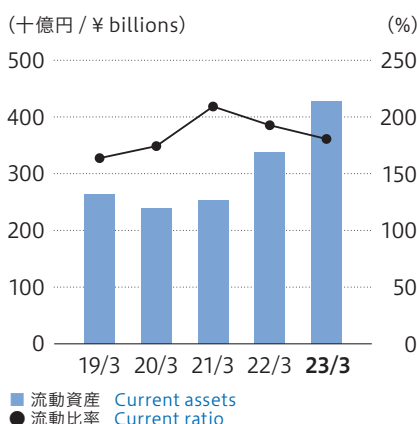
- Return on investment = (Operating income + Interest and dividend income) / (Average equity + Average interest-bearing debt) × 100 [%]
Interest-bearing debt = Long-and short-term debt + Bonds + Lease obligations
- Total assets turnover = Net sales / Average total assets [times]
- Equity turnover = Net sales / Average equity [times]
- Tangible fixed assets turnover = Net sales / Average tangible fixed assets [times]
- Inventory turnover = Net sales / Average inventory [times]
- Receivables turnover = Net sales / Average receivables [times]
Receivables = Notes and accounts receivable-trade, and contract assets + Electronically recorded monetary claims-operating + Discount on notes receivable and other

安全性 Stability

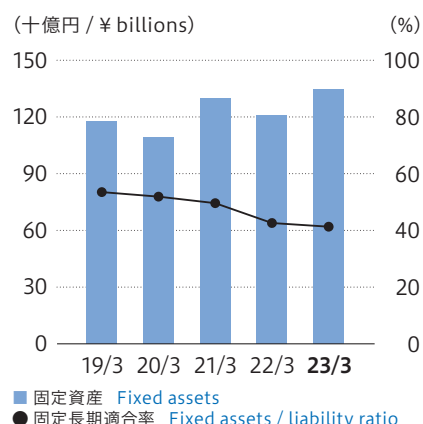
自己資本比率
Equity ratio



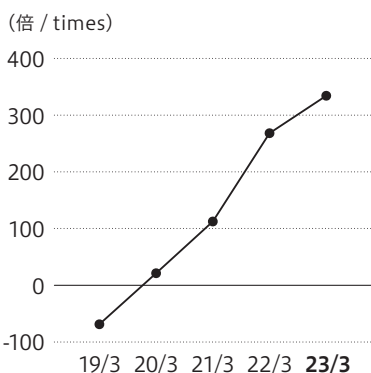
流動資産&流動比率
Current assets & Current ratio



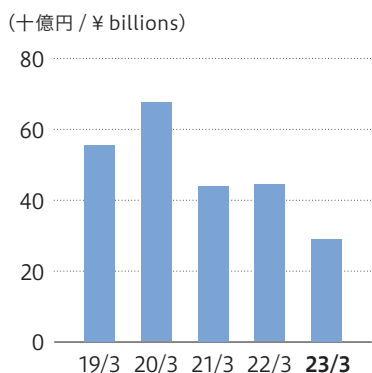
固定資産&固定長期適合率
Fixed assets & Fixed assets / liability ratio



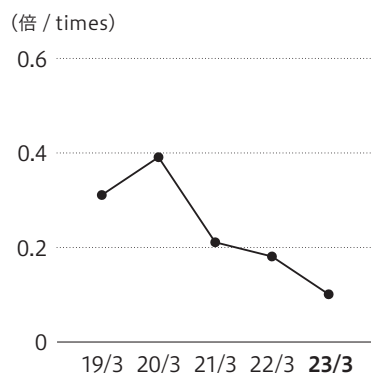
インタレスト・カバレッジ・レシオ
Interest coverage ratio



有利子負債残高
Interest-bearing debt



デット・エクイティ・レシオ
Debt / equity ratio



各年度末時点の数値
Figures at each fiscal year-end

		百万円 / ¥ millions				
		2019/3	2020/3	2021/3	2022/3	2023/3
自己資本比率 [%]	Equity ratio [%]	47.0	50.0	54.5	53.9	53.3
流動資産	Current assets	263,264	238,543	252,887	338,367	428,267
流動比率 [%]	Current ratio [%]	163.7	174.3	209.2	192.7	180.6
固定資産	Fixed assets	117,650	109,421	129,744	120,938	134,548
固定長期適合率 [%]	Fixed assets / liability ratio [%]	53.5	51.9	49.6	42.6	41.3
インタレスト・カバレッジ・レシオ [倍]	Interest coverage ratio [times]	(68.7)	21.3	112.5	268.2	334.2
有利子負債残高	Interest-bearing debt	55,321	67,302	43,781	44,236	28,852
デット・エクイティ・レシオ [倍]	Debt/equity ratio [times]	0.31	0.39	0.21	0.18	0.10

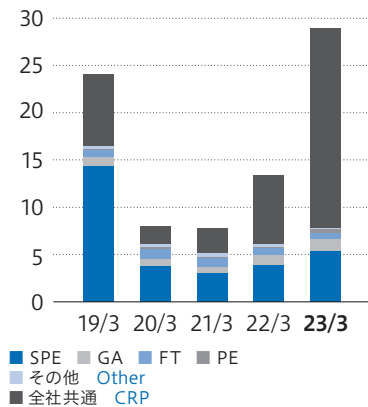
- 自己資本比率 = 自己資本 ÷ 総資産 × 100 [%]
- 自己資本 = 純資産 - 非支配株主持分
- 流動比率 = 流動資産 ÷ 流動負債 × 100 [%]
- 固定長期適合率 = 固定資産 ÷ (自己資本 + 固定負債) × 100 [%]
- インタレスト・カバレッジ・レシオ = 営業活動によるキャッシュ・フロー ÷ 利息の支払額 [倍]
- 有利子負債残高 = 長短借入金 + 社債 + リース債務
- デット・エクイティ・レシオ = 有利子負債 ÷ 自己資本 [倍]

- Equity ratio = Equity / Total assets × 100 [%]
- Equity = Net assets - Non-controlling interests
- Current ratio = Current assets / Current liabilities × 100 [%]
- Fixed assets / liability ratio = Fixed assets / (Equity + Long-term liabilities) × 100 [%]
- Interest coverage ratio = Net cash provided by operating activities / Interest expenses paid [times]
- Interest-bearing debt = Long-and short-term debt + Bonds + Lease obligations
- Debt / equity ratio = Interest-bearing debt / equity [times]

設備投資額、研究開発費及びその他 Capital Expenditures, R&D Expenses and Other

設備投資額 Capital expenditures

(十億円 / ¥ billions)

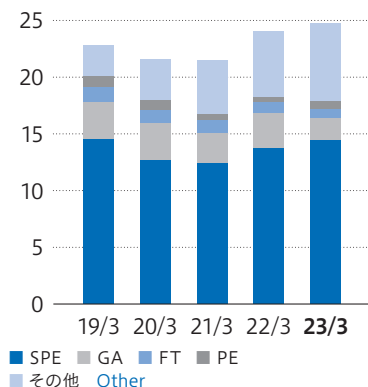


百万円 / ¥ millions

	2019/3	2020/3	2021/3	2022/3	2023/3
半導体製造装置事業 Semiconductor Production Equipment Business	14,330	3,740	3,057	3,864	5,343
グラフィックアーツ機器事業 Graphic Arts Equipment Business	969	742	537	1,031	1,332
ディスプレイ製造装置および 成膜装置事業 Display Production Equipment and Coater Business	739	1,123	986	754	564
プリント基板関連機器事業 PCB-Related Equipment Business	97	144	192	149	402
その他 Other	315	324	363	220	112
全社共通 CRP	7,637	1,909	2,705	7,389	21,261
合計 Total	24,088	7,984	7,842	13,409	29,015

研究開発費 R&D expenses

(十億円 / ¥ billions)



百万円 / ¥ millions

	2019/3	2020/3	2021/3	2022/3	2023/3
半導体製造装置事業 Semiconductor Production Equipment Business	14,515	12,673	12,356	13,748	14,400
グラフィックアーツ機器事業 Graphic Arts Equipment Business	3,315	3,227	2,689	3,017	2,024
ディスプレイ製造装置および 成膜装置事業 Display Production Equipment and Coater Business	1,259	1,166	1,185	1,001	724
プリント基板関連機器事業 PCB-Related Equipment Business	1,023	910	493	480	728
その他 Other	2,711	3,547	4,783	5,787	6,882
合計 Total	22,825	21,525	21,506	24,035	24,760

百万円 / ¥ millions

		2019/3	2020/3	2021/3	2022/3	2023/3
設備投資額	Capital expenditures	24,088	7,984	7,842	13,409	29,015
減価償却費	Depreciation and amortization	6,883	8,860	9,628	9,500	8,799
研究開発費	R&D expenses	22,825	21,525	21,506	24,035	24,760
研究開発費比率 [%]	R&D expenses / net sales ratio [%]	6.3	6.7	6.7	5.8	5.4
従業員数 [人]	Number of employees [persons]	6,099	6,074	5,982	5,943	5,987
従業員1人当たり売上高	Net sales per employee	61.04	53.11	53.14	69.08	77.26
従業員1人当たり経常利益	Ordinary income per employee	4.91	1.91	3.77	9.97	12.97

○ 研究開発費比率 = 研究開発費 ÷ 売上高 × 100 [%]
○ 従業員1人当たり売上高 = 売上高 ÷ 期首・期末平均従業員数
○ 従業員1人当たり経常利益 = 経常利益 ÷ 期首・期末平均従業員数

○ R&D expenses ratio = R&D expenses / Net sales × 100 [%]
○ Net sales per employee = Net sales / Average number of employees
○ Ordinary income per employee = Ordinary income / Average number of employees

注：従業員数[人]は、各年度末時点の数値です。

Note: Number of employees [persons] is number of employees at each fiscal year-end.

連結貸借対照表(6年間) Consolidated Balance Sheets (6 years)

株式会社SCREENホールディングス及び連結子会社
3月31日に終了した各会計年度
SCREEN Holdings Co., Ltd. and Consolidated Subsidiaries
For fiscal years ended March 31

百万円 / ¥ millions

		2018/3	2019/3	2020/3	2021/3	2022/3	2023/3
(資産の部)	ASSETS						
流動資産	Current assets	254,755	263,264	238,543	252,887	338,367	428,267
現金及び預金	Cash and deposits	53,114	32,193	37,770	62,727	133,088	175,576
受取手形及び売掛金	Notes and accounts receivable—trade	71,887	96,292	72,703	79,812	—	—
受取手形、売掛金及び契約資産	Notes and accounts receivable—trade, and contract assets	—	—	—	—	85,425	100,048
電子記録債権	Electronically recorded monetary claims—operating	13,519	4,542	10,054	6,724	5,734	7,168
商品及び製品	Merchandise and finished goods	51,303	61,861	54,243	49,444	45,790	45,865
仕掛品	Work in process	44,262	37,556	36,468	34,074	46,741	59,721
原材料及び貯蔵品	Raw materials and supplies	10,755	17,384	15,548	12,159	11,206	18,289
その他	Other	10,500	14,102	12,455	8,915	11,229	22,467
貸倒引当金	Allowance for doubtful accounts	(587)	(669)	(701)	(970)	(848)	(870)
固定資産	Non-current assets	111,118	117,650	109,421	129,744	120,938	134,548
(1)有形固定資産	Property, plant and equipment	48,973	61,398	60,893	57,054	56,524	72,667
建物及び構築物	Buildings and structures	53,307	59,622	59,999	61,819	64,533	72,649
機械装置及び運搬具	Machinery, equipment and vehicles	44,395	47,779	50,233	52,521	49,763	52,022
土地	Land	9,662	9,475	9,460	9,796	10,053	10,911
リース資産	Lease assets	5,024	4,908	4,885	4,873	3,966	3,562
建設仮勘定	Construction in progress	6,125	8,048	7,094	3,135	3,601	7,152
その他	Other	13,384	14,064	17,306	18,267	19,597	21,921
減価償却累計額	Accumulated depreciation	(82,926)	(82,500)	(88,085)	(93,359)	(94,991)	(95,552)
(2)無形固定資産	Intangible assets	4,953	6,886	6,167	5,412	4,804	4,879
リース資産	Lease assets	24	98	90	67	43	36
その他	Other	4,928	6,788	6,077	5,345	4,760	4,842
(3)投資その他の資産	Investments and other assets	57,192	49,366	42,359	67,277	59,609	57,001
投資有価証券	Investment securities	41,479	37,083	30,586	53,990	44,370	40,697
長期貸付金	Long-term loans receivable	6	6	4	3	2	2
退職給付に係る資産	Net defined benefit asset	5,576	5,363	4,366	7,494	7,810	6,395
繰延税金資産	Deferred tax assets	6,849	3,754	4,980	3,433	4,904	5,948
その他	Other	3,553	3,353	2,551	2,474	2,617	4,053
貸倒引当金	Allowance for doubtful accounts	(273)	(195)	(129)	(118)	(96)	(96)
資産合計	Total assets	365,874	380,915	347,964	382,632	459,305	562,816

		2018/3	2019/3	2020/3	2021/3	2022/3	2023/3
(負債の部)	LIABILITIES						
流動負債	Current liabilities	175,508	160,852	136,878	120,867	175,620	237,137
支払手形及び買掛金	Notes and accounts payable — trade	30,911	28,151	25,061	28,243	33,498	41,300
電子記録債務	Electronically recorded obligations — operating	84,199	66,379	41,333	45,171	48,955	51,669
短期借入金	Short-term loans payable	—	18,000	30,000	—	—	17
一年内償還予定の転換社債型 新株予約権付社債	Current portion of convertible bond-type bonds with share acquisition rights	—	—	—	—	15,003	—
一年内返済予定の長期借入金	Current portion of long-term loans payable	5,679	1,504	3,614	109	400	10,400
リース債務	Lease obligations	390	449	1,210	1,258	991	1,115
未払法人税等	Income taxes payable	9,650	4,364	2,227	3,320	7,088	10,617
設備関係支払手形	Notes payable — facilities	3	6	4	101	1,413	215
設備関係電子記録債務	Electronically recorded obligations — facilities	26	13	8	571	708	6,162
契約負債	Contract liability	—	—	—	—	32,927	74,674
賞与引当金	Provision for bonuses	4,204	2,618	1,201	2,424	5,458	6,107
役員賞与引当金	Provision for directors' bonuses	219	154	123	178	272	296
製品保証引当金	Provision for product warranties	6,373	6,875	6,787	7,053	8,774	10,418
受注損失引当金	Provision for loss on order received	58	74	311	136	752	1,164
その他	Other	33,791	32,259	24,995	32,298	19,376	22,979
固定負債	Non-current liabilities	19,484	40,929	36,943	53,215	35,896	25,751
転換社債型新株予約権付社債	Convertible bond-type bonds with share acquisition rights	—	30,125	30,095	30,066	15,033	15,023
長期借入金	Long-term loans payable	5,227	3,723	109	10,000	10,400	4
リース債務	Lease obligations	1,858	1,518	2,272	2,347	2,408	2,292
退職給付に係る負債	Net defined benefit liability	856	943	1,015	1,183	1,149	957
役員退職慰労引当金	Provision for directors' retirement benefit	141	175	181	197	174	146
株式給付引当金	Provision for stock payment	28	33	43	25	49	55
役員株式給付引当金	Provision for management board incentive plan trust	45	39	42	23	41	47
繰延税金負債	Deferred tax liabilities	10,488	3,641	2,376	8,599	5,714	5,089
その他	Other	838	729	805	772	925	2,135
負債の部合計	Total liabilities	194,993	201,781	173,822	174,083	211,516	262,889
(純資産の部)	NET ASSETS						
資本金	Capital stock	54,044	54,044	54,044	54,044	54,044	54,044
資本剰余金	Capital surplus	4,546	4,488	4,488	4,488	4,488	10,308
利益剰余金	Retained earnings	117,358	130,274	130,908	144,669	185,804	229,596
自己株式	Treasury stock	(18,085)	(18,044)	(17,961)	(18,590)	(18,503)	(14,894)
その他有価証券評価差額金	Valuation difference on available-for-sale securities	18,427	14,319	10,841	27,435	21,250	18,616
為替換算調整勘定	Foreign currency translation adjustment	(4,714)	(5,345)	(7,134)	(4,328)	4	3,036
退職給付に係る調整累計額	Remeasurements of defined benefit plans	(738)	(622)	(1,244)	661	626	(820)
非支配株主持分	Non-controlling interests	40	17	200	167	72	38
純資産合計	Total net assets	170,880	179,133	174,142	208,548	247,788	299,926
負債、純資産合計	Total liabilities and net assets	365,874	380,915	347,964	382,632	459,305	562,816

連結損益計算書(6年間) Consolidated Statements of Operations (6 years)

株式会社SCREENホールディングス及び連結子会社
3月31日に終了した各会計年度
SCREEN Holdings Co., Ltd. and Consolidated Subsidiaries
For fiscal years ended March 31

百万円 / ¥ millions

		2018/3	2019/3	2020/3	2021/3	2022/3	2023/3
売上高	Net sales	339,368	364,234	323,249	320,322	411,865	460,834
半導体製造装置事業	Semiconductor Production Equipment Business	227,184	252,513	230,501	235,554	319,398	370,934
グラフィックアーツ機器事業	Graphic Arts Equipment Business	53,414	48,217	45,553	37,403	43,317	45,609
ディスプレイ製造装置 および成膜装置事業	Display Production Equipment and Coater Business	45,252	49,254	35,179	34,720	33,286	26,189
プリント基板関連機器事業	PCB-Related Equipment Business	12,193	12,344	10,054	10,429	13,311	16,835
その他	Other	1,623	2,047	2,007	2,379	2,804	2,064
セグメント間の内部売上高	Intersegment sales	(299)	(143)	(46)	(165)	(253)	(799)
売上原価	Cost of sales	229,837	263,667	246,680	232,309	277,497	305,785
売上総利益	Gross profit	109,531	100,566	76,568	88,012	134,367	155,048
販売費及び一般管理費	Selling, general and administrative expenses	66,806	70,921	64,007	63,519	73,094	78,596
営業利益	Operating income	42,725	29,645	12,561	24,492	61,273	76,452
営業外収益	Non-operating income	1,106	2,189	1,386	1,852	1,826	2,568
受取利息及び配当金	Interest and dividend income	598	613	659	602	668	980
その他	Other	507	1,576	726	1,249	1,157	1,588
営業外費用	Non-operating expenses	2,502	2,555	2,311	3,624	3,660	1,627
支払利息及び債権売却損	Interest expenses and loss on sales of accounts receivable	672	590	566	503	310	230
持分法による投資損失	Equity in losses of affiliates	—	111	491	438	23	252
為替差損	Foreign exchange losses	761	60	297	825	652	340
その他	Other	1,068	1,793	956	1,856	2,673	803
経常利益	Ordinary income	41,329	29,279	11,636	22,720	59,438	77,393
特別利益	Extraordinary income	872	444	332	25	57	3,182
特別損失	Extraordinary loss	249	1,993	3,390	2,072	2,725	2,060
税金等調整前当期純利益	Income before income taxes	41,952	27,730	8,579	20,673	56,771	78,515
法人税、住民税及び事業税	Income taxes — current	13,389	11,298	4,486	5,682	12,854	20,804
法人税等調整額	Income taxes — deferred	82	(1,620)	(890)	(140)	(1,465)	254
非支配株主に帰属する 当期純利益(損失)	Profit (loss) attributable to non-controlling interests	(26)	(6)	(26)	(33)	(99)	(34)
親会社株主に帰属する 当期純利益	Profit attributable to owners of parent	28,507	18,059	5,010	15,164	45,481	57,491

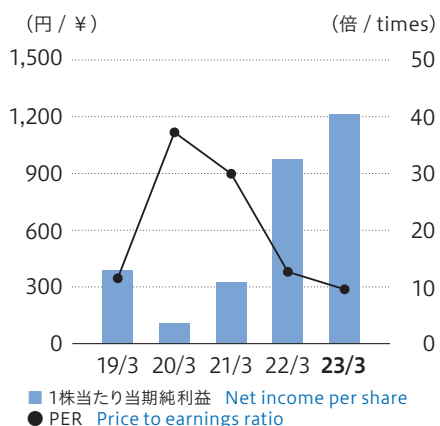
連結キャッシュ・フロー計算書(4年間) Consolidated Statements of Cash Flows (4 years)

株式会社SCREENホールディングス及び連結子会社
3月31日に終了した各会計年度
SCREEN Holdings Co., Ltd. and Consolidated Subsidiaries
For fiscal years ended March 31

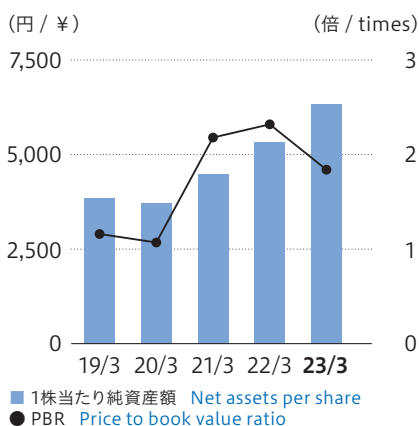
百万円 / ¥ millions

		2020/3	2021/3	2022/3	2023/3
営業活動によるキャッシュ・フロー	Cash flows from operating activities				
税金等調整前当期純利益	Income before income taxes	8,579	20,673	56,771	78,515
減価償却費	Depreciation and amortization	8,860	9,628	9,500	8,799
減損損失	Impairment loss	1,576	2,043	1,601	1,993
持分法による投資損益(益)	Equity in (earnings) losses of affiliates	491	438	23	252
投資有価証券評価損益(益)	Loss (gain) on valuation of investment securities	1,813	18	545	48
投資有価証券売却損益(益)	Loss (gain) on sales of investment securities	(332)	(15)	(57)	(9)
固定資産除却損	Loss on retirement of non-current assets	379	745	2,074	356
関係会社株式売却益	Loss (gain) on sales of shares of subsidiaries and associates	—	—	—	(3,134)
事業譲渡益	Loss (gain) on sales of businesses	—	—	—	(38)
退職給付に係る負債の増減額(減少)	Increase (decrease) in net defined benefit liability	152	(291)	(463)	(910)
賞与引当金の増減額(減少)	Increase (decrease) in provision for bonuses	(1,416)	1,223	3,033	648
役員賞与引当金の増減額(減少)	Increase (decrease) in provision for directors' bonuses	(31)	55	94	23
株式給付引当金の増減額(減少)	Increase (decrease) in provision for stock payment	9	(18)	23	6
役員株式給付引当金の増減額(減少)	Increase (decrease) in provision for management board incentive plan trust	3	(18)	17	5
製品保証引当金の増減額(減少)	Increase (decrease) in provision for product warranties	(75)	237	1,684	1,644
受注損失引当金の増減額(減少)	Increase (decrease) in provision for loss on order received	237	(175)	615	411
受取利息及び受取配当金	Interest and dividend income	(659)	(602)	(668)	(980)
支払利息	Interest expenses	558	498	307	219
売上債権の増減額(増加)	Decrease (increase) in trade notes and accounts receivable including electronically recorded monetary claims	17,580	(2,920)	—	—
売上債権及び契約資産の増減額(増加)	Decrease (increase) in trade notes and accounts receivable including electronically recorded monetary claims, and contract assets	—	—	(4,176)	(17,053)
棚卸資産の増減額(増加)	Decrease (increase) in inventories	9,383	12,066	(5,519)	(21,169)
その他の流動資産の増減額(増加)	Decrease (increase) in other current assets	1,234	(372)	(2,382)	(1,664)
仕入債務の増減額(減少)	Increase (decrease) in trade notes and accounts payable including electronically recorded obligations	(25,238)	7,318	9,010	10,153
その他の流動負債の増減額(減少)	Increase (decrease) in other current liabilities	(6,021)	7,234	17,946	41,663
その他	Other, net	981	54	373	(1,162)
小計	Subtotal	18,064	57,822	90,357	98,618
利息及び配当金の受取額	Interest and dividend income received	630	577	637	949
利息の支払額	Interest expenses paid	(554)	(508)	(304)	(221)
法人税等の支払額	Income taxes paid	(6,328)	(685)	(8,936)	(25,440)
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	11,811	57,205	81,752	73,906
投資活動によるキャッシュ・フロー	Cash flows from investing activities				
定期預金の増減額(増加)	Decrease (increase) in time deposits	(1,090)	408	(20)	195
有形固定資産の取得による支出	Purchase of property, plant and equipment	(9,114)	(5,390)	(8,813)	(18,821)
有形固定資産の売却による収入	Proceeds from sales of property, plant and equipment	92	95	101	2,119
無形固定資産の取得による支出	Purchase of intangible assets	(1,277)	(1,326)	(1,338)	(1,974)
投資有価証券の取得による支出	Purchase of investment securities	(475)	(212)	(155)	(316)
投資有価証券の売却による収入	Proceeds from sales of investment securities	591	50	313	41
連結の範囲の変更を伴う関係会社株式の売却による収入	Proceeds from sales of shares of subsidiaries and associates resulting in change in scope of consolidation	—	—	—	5,398
事業譲渡による収入	Proceeds from sales of businesses	—	—	—	520
その他	Other, net	(19)	133	(39)	324
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	(11,293)	(6,242)	(9,952)	(12,514)
財務活動によるキャッシュ・フロー	Cash flows from financing activities				
短期借入金の純増減額(減少)	Net increase (decrease) in short-term loans payable	12,000	(30,000)	—	17
長期借入れによる収入	Proceeds from long-term loans payable	—	10,000	1,000	3
長期借入金の返済による支出	Repayments of long-term loans payable	(1,504)	(3,614)	(309)	(400)
ファイナンス・リース債務の返済による支出	Repayments of finance lease obligations	(1,243)	(1,350)	(1,423)	(1,210)
転換社債型新株予約権付社債の償還による支出	Redemption of convertible bond-type bonds with share acquisition rights	—	—	—	(5,681)
自己株式の純増減額(増加)	Net decrease (increase) in treasury stock	(2)	(689)	(10)	(5)
配当金の支払額	Cash dividends paid	(4,531)	(1,416)	(4,208)	(13,685)
非支配株主からの払込みによる収入	Proceeds from share issuance to non-controlling shareholders	210	—	—	—
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	4,927	(27,071)	(4,951)	(20,961)
現金及び現金同等物に係る換算差	Effect of exchange rate changes on cash and cash equivalents	(848)	1,333	3,417	2,217
現金及び現金同等物の増減額(減少)	Net increase (decrease) in cash and cash equivalents	4,597	25,224	70,266	42,649
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	30,922	35,519	60,744	131,011
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	35,519	60,744	131,011	173,660

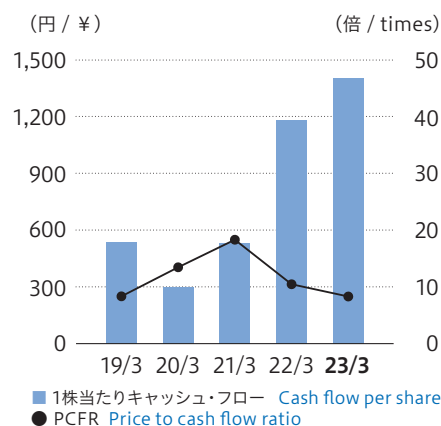
1株当たり当期純利益 & PER Net income per share & Price to earnings ratio



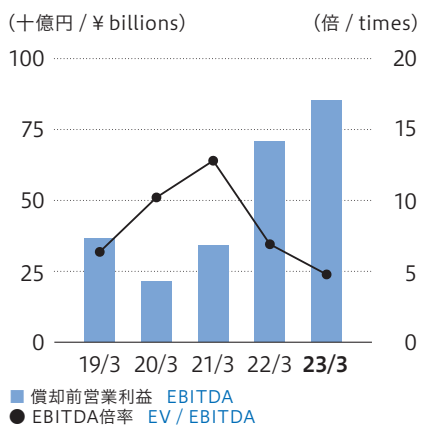
1株当たり純資産額 & PBR Net assets per share & Price to book value ratio



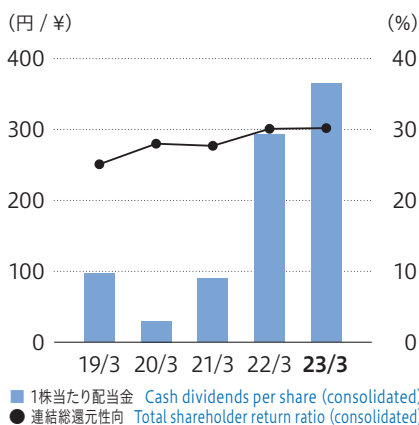
1株当たりキャッシュ・フロー & PCFR Cash flow per share & Price to cash flow ratio



償却前営業利益 & EBITDA倍率 EBITDA & EV / EBITDA



1株当たり配当金 & 連結総還元性向 Cash dividends per share & Total shareholder return ratio



		2019/3	2020/3	2021/3	2022/3	2023/3
1株当たり当期純利益	Net income per share	387.10	107.37	325.21	976.55	1,216.33
PER [倍]	Price to earnings ratio (PER) [times]	11.52	37.25	29.95	12.66	9.58
1株当たり純資産額	Net assets per share	3,838.90	3,727.10	4,475.17	5,318.32	6,325.44
PBR [倍]	Price to book value ratio (PBR) [times]	1.16	1.07	2.18	2.32	1.84
1株当たりキャッシュ・フロー	Cash flow per share	534.64	297.24	531.68	1,180.55	1,402.51
PCFR [倍]	Price to cash flow ratio (PCFR) [times]	8.34	13.46	18.32	10.47	8.31
償却前営業利益 [百万円]	EBITDA [¥ millions]	36,528	21,421	34,120	70,774	85,252
EBITDA倍率 [倍]	EV / EBITDA [times]	6.37	10.21	12.80	6.91	4.78
1株当たり配当金(連結)	Cash dividends per share (consolidated)	97.00	30.00	90.00	293.00	365.00
連結総還元性向 [%]	Total shareholder return ratio [%] (consolidated)	25.1	28.0	27.7	30.1	30.2
配当性向 [%](連結)	Dividend payout ratio [%] (consolidated)	25.1	27.9	27.7	30.0	30.0
純資産配当率 [%](連結)	Dividends on equity [%] (consolidated)	2.6	0.8	2.2	6.0	6.3

- 1株当たり当期純利益 = 親会社株主に帰属する当期純利益 ÷ 期中平均発行済株式総数
- PER = 期末株価 ÷ 1株当たり当期純利益 [倍]
- 1株当たり純資産額 = 期末自己資本 ÷ 期末発行済株式総数
- PBR = 期末株価 ÷ 1株当たり純資産額 [倍]
- 1株当たりキャッシュ・フロー = (親会社株主に帰属する当期純利益 + 減価償却費) ÷ 期中平均発行済株式総数
- PCFR = 期末株価 ÷ 1株当たりキャッシュ・フロー [倍]
- 償却前営業利益 = 営業利益 + 減価償却費
- EBITDA倍率 = EV ÷ 償却前営業利益
- EV(企業価値) = 株式時価総額 + 有利子負債残高 + 非支配株主持分 - 現金預金 - 有価証券
- 連結総還元性向 = (配当金総額 + 自己株式取得額) ÷ 親会社株主に帰属する当期純利益 × 100 [%]
- 配当性向(連結) = 1株当たり配当金 ÷ 1株当たり当期純利益 × 100 [%]
- 純資産配当率(連結) = 1株当たり配当金 ÷ 期中平均1株当たり連結純資産 × 100 [%]

- Net income per share = Profit attributable to owners of parent / Average number of shares outstanding in each fiscal period
- PER = Stock price at fiscal year-end / Net income per share [times]
- Book value per share = Equity / Number of shares outstanding at fiscal year-end
- PBR = Stock price at fiscal year-end / Book value per share [times]
- Cash flow per share = (Profit attributable to owners of parent + Depreciation and amortization) / Average number of shares outstanding in each fiscal period
- PCFR = Stock price at fiscal year-end / Cash flow per share [times]
- EBITDA = Operating income + Depreciation and amortization
- EV / EBITDA Ratio = EV / EBITDA
- Enterprise value (EV) = (Market value + Interest-bearing debt + Non-controlling interests - Cash and deposits - Marketable securities)
- Total shareholder return ratio (consolidated) = (Cash dividends + Acquisition of Company shares) / Net income × 100 [%]
- Dividend payout ratio (Consolidated) = Cash dividends per share / Net income per share × 100 [%]
- Dividend on net assets (Consolidated) = Cash dividends per share / Average consolidated net assets per share in each fiscal period × 100 [%]

注：当社は、取締役等を対象とする業績連動型報酬制度を導入しています。なお、株主資本において自己株式として計上されている信託に残存する当社の株式については、上記1株当たり情報の算定上、普通株式の期末平均株式数の計算において控除する自己株式に含めています。

Note: The Company has introduced a performance-linked share compensation system for directors and corporate officers. The SCREEN Holdings shares remaining in trust are recorded as treasury stock under shareholders' equity and are deducted from the weighted average number of shares outstanding during the year for the purpose of calculating per share information.

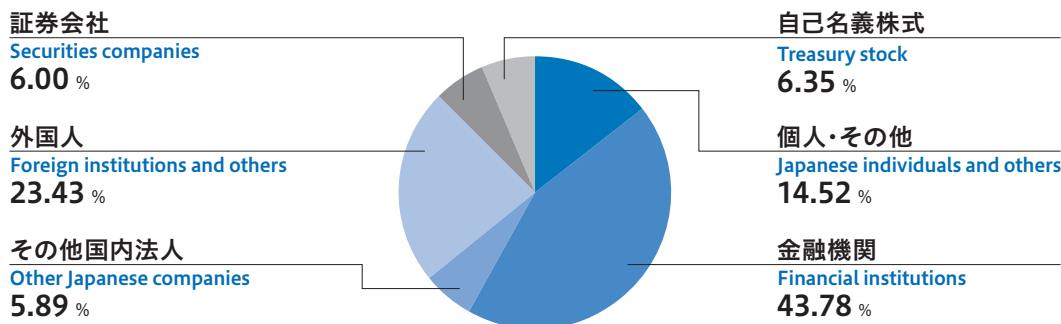
発行可能株式総数
Number of shares authorized to be issued
180,000,000 株*

発行済株式総数
Number of shares issued
50,794,866 株*

株主総数
Number of shareholders
22,075 名

*2023年10月1日をもって、当社普通株式1株を2株に分割いたします。
SCREEN will split the shares of common stock in the ratio of 1 share into 2 shares (effective on October 1, 2023).

株式所有者別状況 Shareholders Distribution



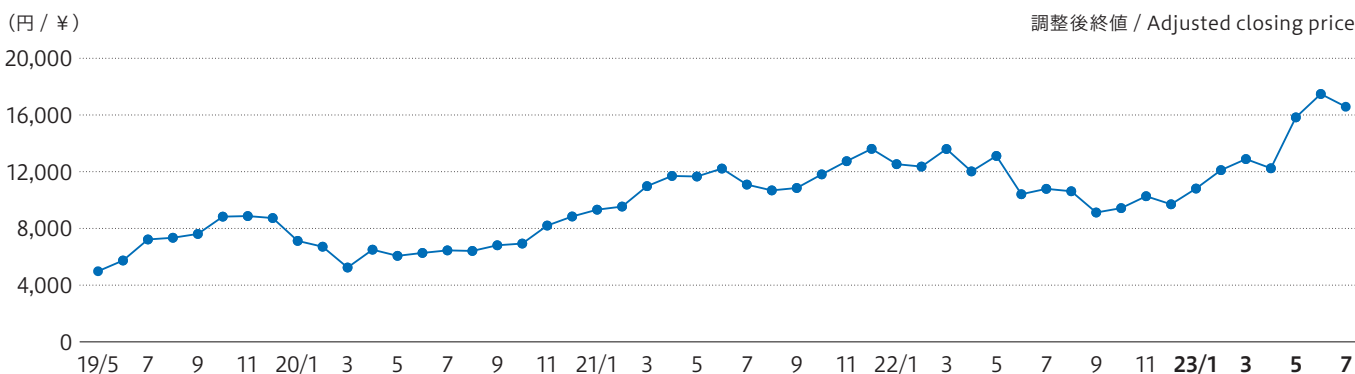
※構成比率は小数点第3位を四捨五入しており、各項目の比率を加算しても100%になりません。
* The percentages are rounded off to the third decimal place, and they may not exactly sum up to 100.

大株主 Major Shareholders

株主名	Name	所有株式数(千株) Number of shares (thousands)	発行済株式(自己株式を除く)の総数に対する所有株式数の割合(%) Percentage of total shares issued excluding treasury stock (%)
日本マスタートラスト信託銀行株式会社(信託口)	The Master Trust Bank of Japan, Ltd. (Trust Account)	8,990	18.89
株式会社日本カストディ銀行(信託口)	Custody Bank of Japan, Ltd. (Trust Account)	5,453	11.46
日本生命保険相互会社	Nippon Life Insurance Company	1,830	3.84
株式会社京都銀行	The Bank of Kyoto, Ltd.	1,346	2.82
SCREEN取引先持株会社シンクロナイズ	SCREEN's Business Partners Shareholders' Association Synchronize	993	2.08
株式会社りそな銀行	Resona Bank, Limited.	912	1.91
株式会社滋賀銀行	The Shiga Bank, Ltd.	848	1.78
STATE STREET BANK AND TRUST COMPANY 505001	STATE STREET BANK AND TRUST COMPANY 505001	802	1.68
株式会社三菱UFJ銀行	MUFG Bank, Ltd.	784	1.64
三菱UFJモルガン・スタンレー証券株式会社	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	704	1.48

当社は、自己株式3,225,914株(6.35%)を保有していますが、上記大株主からは除いています。
While SCREEN Holdings Co., Ltd. holds 3,225,914 (6.35%) shares in treasury stock, this is not included in the above list of major shareholders.

株価推移 Stock Price

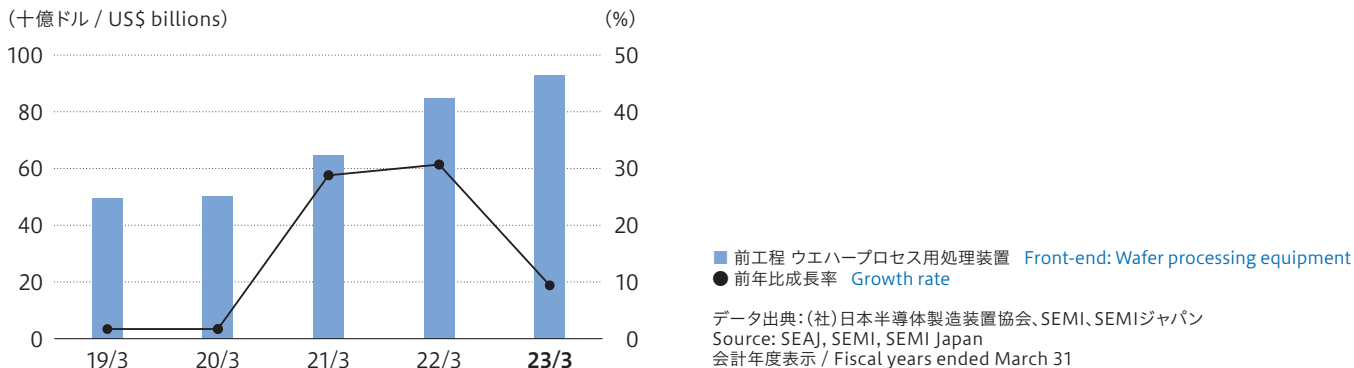


	2019/3	2020/3	2021/3	2022/3	2023/3
調整後終値 Adjusted closing price	4,460	4,000	9,740	12,360	11,650
高値 High	10,120	8,360	9,840	13,320	12,310
安値 Low	4,210	3,185	3,445	8,550	7,520

SPE

関連市場の推移 Related Markets Trends

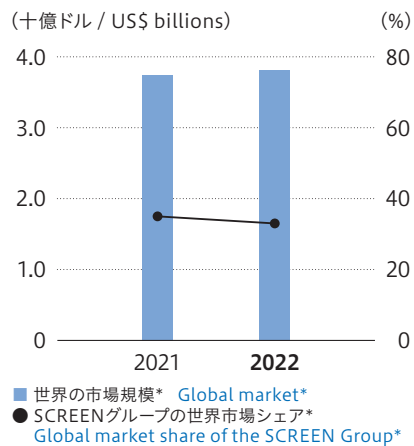
半導体前工程製造装置市場
Market for WFE (wafer fab equipment)



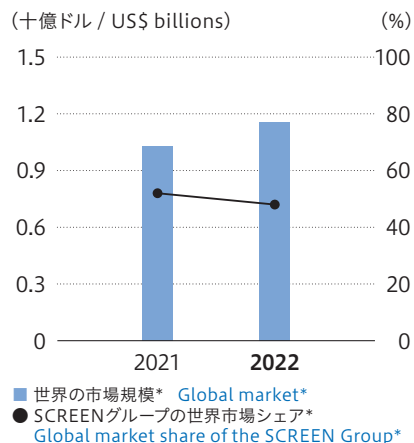
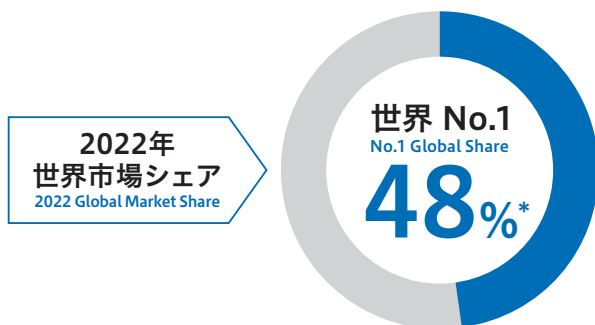
2022年 世界半導体前工程装置メーカーランキング*
2022 Ranking of All Companies from Shipments of Total Wafer Fab Equipment - Worldwide*

順位 Rank	会社名 Company	売上 Revenue	シェア Share
6	SCREENセミコンダクターソリューションズ SCREEN Semiconductor Solutions	2,227.6 \$M	2.2 %

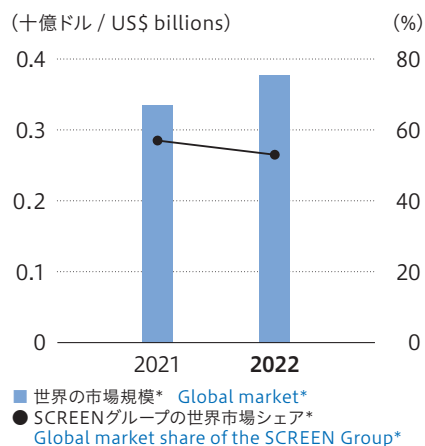
枚葉式洗浄装置
Single wafer cleaning equipment



バッチ式洗浄装置
Batch-type cleaning equipment



スピンスクラバー
Spin scrubber



* Graph created by SCREEN based on Gartner Research, Source, Gartner® Market Share: Semiconductor Wafer Fab Equipment, Worldwide, 2022, Bob Johnson, Gaurav Gupta, 17 April 2023 (Vendor Revenue in 2022 from Shipments basis, listed as SCREEN Semiconductor Solutions in this research)
* 枚葉式洗浄装置 / Single wafer cleaning equipment = Single-Wafer Processors, バッチ式洗浄装置 / Batch-type cleaning equipment = Wet Stations, スピンスクラバー / Spin scrubber = Scrubbers

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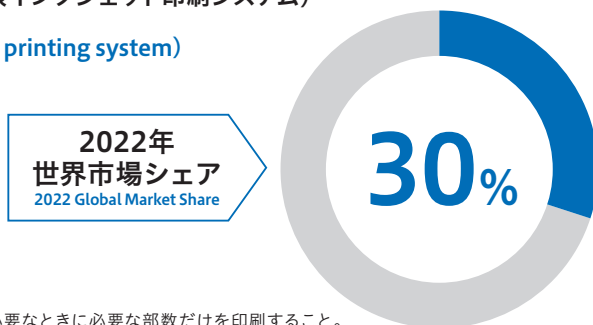
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暦年表示 / Calendar years

GA

POD装置(フルカラー連帳インクジェット印刷システム)
POD equipment
(Full-color roll-fed inkjet printing system)



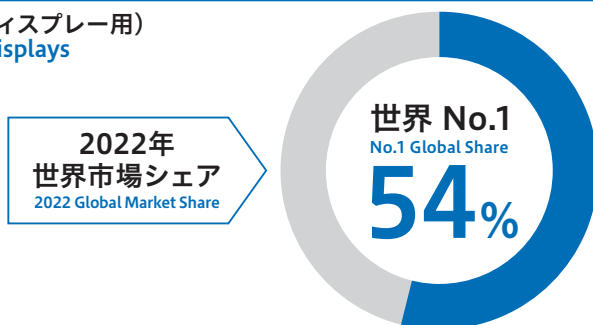
POD : Print on Demandの略。
デジタル印刷機を使って、必要なときに必要な部数だけを印刷すること。

POD : Stands for "print on demand."
Printing of the number of copies needed when they are needed using a digital printer.

データ出典: 当社調べ / Source: SCREEN Group 暦年表示 / Calendar years 製造出荷台数に基づき算出 / Calculated based on the number of products manufactured and shipped

FT

コーターデベロッパー(ディスプレイ用)
Coater / developers for displays



データ出典: 当社調べ / Source: SCREEN Group 暦年表示 / Calendar years 受注台数に基づき算出 / Calculated based on the number of products ordered



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