

October 28, 2020

CONSOLIDATED FINANCIAL REPORT FOR THE SECOND QUARTER ENDED SEPTEMBER 30, 2020 [Japanese GAAP]

SCREEN Holdings Co., Ltd. is listed on the First Section of the Tokyo Stock Exchange with the securities code number 7735.

(URL <https://www.screen.co.jp/en>)

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Date planned for the filing of the quarterly report: November 13, 2020

Date of payment for cash dividends: –

Figures have been rounded down to eliminate amounts less than one million yen, except per share figures.

PERFORMANCE FOR THE SECOND QUARTER ENDED SEPTEMBER 30, 2020 (APR. 1, 2020-SEPT. 30, 2020)

(Millions of yen, except per share figures)

(1) Business Results (Percentage are the rate of increase or decrease from the previous corresponding period.)

	Net Sales	Percentage Change	Operating Income	Percentage Change	Ordinary Income	Percentage Change
Six months ended Sept. 30, 2020	¥ 142,715	-3.7%	¥ 6,485	88.6%	¥ 5,427	59.0%
Six months ended Sept. 30, 2019	148,190	-12.9	3,439	-77.4	3,414	-77.7

Note: Comprehensive income

Six months ended Sept. 30, 2020: ¥ 12,143 million (- %)

Six months ended Sept. 30, 2019: ¥ (348) million (- %)

	Profit Attributable to Owners of Parent	Percentage Change	Basic Earnings per Share (Yen)	Diluted Earnings per Share (Yen)
Six months ended Sept. 30, 2020	¥ 3,372	41.5%	¥ 72.26	¥ 68.37
Six months ended Sept. 30, 2019	2,382	-75.1	51.06	48.25

(2) Financial Position

	Total Assets	Net Assets	Equity Ratio (%)
Sept. 30, 2020	¥ 349,190	¥ 184,935	52.9%
Mar. 31, 2020	347,964	174,142	50.0

Reference: Equity

As of Sept. 30, 2020: ¥ 184,762 million

As of Mar. 31, 2020: ¥ 173,941 million

CASH DIVIDENDS

(Yen)

Record date	Cash Dividends per Share				
	First Quarter-end	Second Quarter-end	Third Quarter-end	Year-end	Annual
Fiscal year ended Mar. 31, 2020	¥ -	¥ -	¥ -	¥ 30.00	¥ 30.00
Fiscal year ending Mar. 31, 2021	-	-			
Fiscal year ending Mar. 31, 2021 (Forecast)			-	60.00	60.00

Note: Revision of the latest forecast of cash dividends: No

FORECAST OF BUSINESS RESULTS FOR THE FISCAL YEAR ENDING MARCH 31, 2021

(Millions of yen, except per share figures)

(Percentage are the rate of increase or decrease from the previous corresponding period.)

	Net Sales	Percentage Change	Operating Income	Percentage Change
Fiscal year ending Mar. 31, 2021	¥ 313,500	-3.0%	¥ 18,000	43.3%

	Ordinary Income	Percentage Change	Profit Attributable to Owners of Parent	Percentage Change	Basic Earnings per Share (Yen)
Fiscal year ending Mar. 31, 2021	¥ 15,000	28.9%	¥ 11,000	119.5%	¥ 235.68

Note: Revision of the latest business forecast: Yes

[Notes]

(1) Changes in significant consolidated subsidiaries (Changes in specified subsidiaries involving changes in scope of consolidation): No
New Company: Not applicable Exclusion: Not applicable

(2) Application of accounting methods specific to the preparation of quarterly consolidated financial statements: Yes
Please refer to P.11 [Notes for quarterly consolidated financial statements – (Application of accounting methods specific to the preparation of quarterly consolidated financial statements)] for more information.

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1. Changes in accounting policies accompanied by revision of accounting standard etc.: No
2. Changes in accounting policies other than 1: No
3. Changes in accounting estimates: No
4. Retrospective restatement: No

(4) Number of shares outstanding

1. Number of shares outstanding as of end of period (including treasury stock)

As of Sept. 30, 2020: 50,794,866 shares As of Mar. 31, 2020: 50,794,866 shares

2. Number of treasury stock as of end of period

As of Sept. 30, 2020: 4,118,487 shares As of Mar. 31, 2020: 4,125,447 shares

3. Average number of shares outstanding

Six months ended Sept. 30, 2020: 46,671,267 shares Six months ended Sept. 30, 2019: 46,662,659 shares

*This quarterly earnings report is exempt from the quarterly review procedure by certified public accountants or audit firm.

*Explanation for appropriate use of forecasts and other notes

- (1) SCREEN Holdings has revised its business forecast for the fiscal year ending March 31, 2021 that was previously announced on July 29, 2020, as noted in this financial report.
- (2) The forward-looking statements such as operational forecasts contained in this document are based on the information currently available to SCREEN Holdings and certain assumptions that are regarded as legitimate. SCREEN Holdings does not promise that the forecasts or estimates will be accurate. Large discrepancies may be seen in the actual results due to various factors. Please refer to P.5 “3. Qualitative information regarding consolidated business results forecasts” for the assumptions used and other notes.

[Qualitative Information, Financial Statements]**1. Qualitative information regarding the status of consolidated business results**

During the first half of the fiscal year ending March 31, 2021 (the six-month period from April 1, 2020 to September 30, 2020), the global economy appeared to weaken due to the far-reaching restrictions on economic activities put in place to combat the COVID-19 pandemic. Due to the incremental reopening of economies and each country's own economic measures, signs of recovery are emerging, but the extent of improvement varies by country and region. In Japan, as well, although the economy is showing signs of recovery due to incremental increases in economic activities and the effects of various policies, the situation remains severe due in part to stagnant individual consumption and bearish capital investment.

With regard to the business conditions surrounding the SCREEN Group, in the semiconductor industry, although demand for smartphones was sluggish, capital investment increased due mainly to increasing demand for 5G, AI, and IoT technologies, as well as increased demand associated with the rapid growth of remote work. In the FPD business field, investment was weak in large-sized LCD panels amid stagnant demand for panels. In graphic arts equipment business, capital investment decreased due to the impact of the economic downturn.

Under these circumstances, the SCREEN Group posted consolidated net sales of ¥142,715 million for the first half of the fiscal year ending March 31, 2021, a decrease of ¥5,474 million (3.7%) from the corresponding period of the previous fiscal year. On the earnings front, although net sales decreased, as the result of an improvement in profitability and fixed cost reductions, operating income totaled ¥6,485 million, up ¥3,046 million (88.6%) year on year. Ordinary income amounted to ¥5,427 million, up ¥2,013 million (59.0%) year on year, and quarterly profit attributable to owners of parent totaled ¥3,372 million, up ¥989 million (41.5%) compared with the corresponding period of the previous fiscal year.

Performance by reportable segment is explained below.

The Semiconductor Production Equipment (SPE) Business

In the SPE business, sales to foundries expanded year on year, despite a decrease in sales to logic chip makers and memory manufacturers. By region, sales to North America declined, but those to China and Japan rose. As a result, net sales in this segment amounted to ¥107,446 million, up 0.5% year on year. On the earnings front, operating income in this segment came to ¥8,742 million, up 34.0% year on year, mainly reflecting an improvement in profitability and fixed cost reductions.

The Graphic Arts Equipment (GA) Business

In the GA business, net sales in this segment amounted to ¥16,936 million, down 25.6% year on year due mainly to a decline in equipment sales as a result of the economic downturn. On the earnings front, operating loss in this segment came to ¥223 million (compared with operating income of ¥941 million in the corresponding period of the previous fiscal year), mainly reflecting the decrease in net sales, despite fixed cost reductions.

The Display Production Equipment and Coater (FT) Business

In the FT business, although sales of production equipment for small- and medium-sized OLEDs increased, sales of production equipment for large-sized decreased year on year. As a result, net sales in this segment amounted to ¥12,637 million, down 1.6% year on year. On the earnings front, although profitability improved from the corresponding period of the previous fiscal year, operating loss in this segment came to ¥1,056 million (compared with operating loss of ¥3,015 million in the corresponding period of the previous fiscal year) due to sluggish sales.

The PCB-Related Equipment (PE) Business

In the PE business, although sales in China rose year on year, those in South Korea and Japan decreased. As a result, net sales in this segment amounted to ¥4,759 million, down 0.5% year on year. On the earnings front, operating income in this segment came to ¥270 million (compared with operating loss of ¥34 million in the corresponding period of the previous fiscal year), mainly reflecting fixed cost reductions.

2. Qualitative information regarding changes in consolidated financial position

Total assets as of September 30, 2020 stood at ¥349,190 million, an increase of ¥1,225 million, or 0.4%, compared with March 31, 2020. This was largely due to an increase in cash and time deposits and an increase in investment securities as a result of a rise in the market value of stock held, despite a decrease in notes and accounts receivable including electronically recorded monetary claims and inventories.

Total liabilities amounted to ¥164,255 million, down ¥9,566 million, or 5.5%, compared with the end of the previous fiscal year. This was mainly attributable to a decrease in notes and accounts payable including electronically recorded obligations, and in short-term loans payable.

Total net assets amounted to ¥184,935 million, up ¥10,792 million, or 6.2%, from March 31, 2020. This was mainly attributable to an increase in valuation difference on available-for-sale securities due to a rise in the market value of stock held and the recording of quarterly profit attributable to owners of parent, despite payment of cash dividends.

As a result, the equity ratio as of September 30, 2020 stood at 52.9%.

Status of Cash Flows

The status of cash flows for the first half of the fiscal year ending March 31, 2021 is as follows.

Net cash provided by operating activities amounted to ¥18,424 million, compared with ¥16,645 million used in operating activities in the previous fiscal year. This was because the sum of a decrease in notes and accounts receivable including electronically recorded monetary claims, income before income taxes, a decrease in inventories, depreciation and amortization and other inflows exceeded a decrease in notes and accounts payable including electronically recorded obligations and other outflows.

Net cash used in investing activities amounted to ¥1,471 million, compared with ¥6,980 million used in investing activities in the first half of the previous fiscal year. This was largely attributable to the renewal of plant facilities and the purchase of equipment for R&D.

Net cash used in financing activities totaled ¥5,419 million, compared with ¥21,879 million provided by financing activities in the first half of the previous fiscal year. This was due mainly to the repayments of short-term loans payable and the payment of cash dividends.

As a result, cash and cash equivalents as of September 30, 2020, totaled ¥46,883 million, up ¥11,363 million from March 31, 2020.

3. Qualitative information regarding consolidated business results forecasts

Given the current status of orders, SCREEN Holdings has revised its consolidated business forecast for the fiscal year ending March 31, 2021, from the previous forecast announced on July 29, 2020, as shown below.

Business forecast

Fiscal year ending March 31, 2021 (April 1, 2020 to March 31, 2021)

(Millions of yen)

		Fiscal year ending Mar. 31, 2021
Net Sales		¥ 313,500
	SPE	231,500
	GA	35,000
	FT	34,500
	PE	10,500
	Other and Adjustments	2,000
Operating Income		18,000
Ordinary Income		15,000
Profit Attributable to Owners of Parent		11,000

Note: The aforementioned forecasts are based on foreign currency exchange rate estimates of US\$1.00 = ¥105 and EUR1.00 = ¥120. Business forecasts are also made in accordance with currently available information and rational assumptions. However, it should be noted that actual results could differ significantly due to a variety of factors.

CONSOLIDATED BALANCE SHEETS

(Millions of yen)

	Mar. 31, 2020	Sept. 30, 2020
ASSETS		
Current assets:		
Cash and time deposits	¥ 37,770	¥ 48,065
Notes and accounts receivable - trade	72,703	66,411
Electronically recorded monetary claims - operating	10,054	8,556
Merchandise and finished goods	54,243	54,486
Work in process	36,468	31,365
Raw materials and supplies	15,548	15,720
Other	12,455	8,202
Allowance for doubtful accounts	(701)	(797)
Total current assets	238,543	232,010
Non-current assets:		
Property, plant and equipment:		
Buildings and structures	59,999	60,107
Machinery, equipment and vehicles	50,233	51,707
Other	38,746	37,541
Accumulated depreciation	(88,085)	(90,446)
Total property, plant and equipment	60,893	58,909
Intangible assets:		
Other	6,167	5,707
Total intangible assets	6,167	5,707
Investments and other assets:		
Investment securities	30,586	42,324
Net defined benefit asset	4,366	4,899
Deferred tax assets	4,980	2,947
Other	2,555	2,520
Allowance for doubtful accounts	(129)	(128)
Total investments and other assets	42,359	52,563
Total non-current assets	109,421	117,179
Total assets	347,964	349,190

CONSOLIDATED BALANCE SHEETS

(Millions of yen)

	Mar. 31, 2020	Sept. 30, 2020
LIABILITIES		
Current liabilities:		
Notes and accounts payable - trade	¥ 25,061	¥ 20,851
Electronically recorded obligations - operating	41,333	35,718
Short-term loans payable	30,000	27,000
Current portion of long-term loans payable	3,614	3,416
Lease obligations	1,210	1,266
Income taxes payable	2,227	1,791
Notes payable-facilities	4	48
Electronically recorded obligations - facilities	8	2
Advances received	10,117	13,538
Provision for bonuses	1,201	599
Provision for directors' bonuses	123	66
Provision for product warranties	6,787	6,688
Provision for loss on order received	311	353
Other	14,878	14,049
Total current liabilities	136,878	125,391
Non-current liabilities:		
Convertible bond-type bonds with share acquisition rights	30,095	30,081
Long-term loans payable	109	-
Lease obligations	2,272	2,748
Net defined benefit liability	1,015	1,059
Provision for directors' retirement benefits	181	202
Provision for stock payment	43	17
Provision for management board incentive plan trust	42	14
Asset retirement obligations	65	65
Other	3,116	4,674
Total non-current liabilities	36,943	38,864
Total liabilities	173,822	164,255
NET ASSETS		
Shareholders' equity:		
Capital stock	54,044	54,044
Capital surplus	4,488	4,488
Retained earnings	130,908	132,878
Treasury stock	(17,961)	(17,910)
Total shareholders' equity	171,479	173,501
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	10,841	19,312
Foreign currency translation adjustment	(7,134)	(6,963)
Remeasurements of defined benefit plans	(1,244)	(1,087)
Total accumulated other comprehensive income	2,462	11,261
Non-controlling interests	200	172
Total net assets	174,142	184,935
Total liabilities and net assets	347,964	349,190

CONSOLIDATED STATEMENTS OF INCOME

(Millions of yen)

	Apr.1, 2019- Sept.30, 2019	Apr.1, 2020- Sept.30, 2020
Net sales	¥ 148,190	¥ 142,715
Cost of sales	113,094	105,525
Gross profit	35,095	37,190
Selling, general and administrative expenses	31,655	30,704
Operating income	3,439	6,485
Non-operating income		
Interest income	38	35
Dividends income	322	288
Subsidy income	70	283
Other	298	316
Total non-operating income	730	923
Non-operating expenses		
Interest expenses	275	304
Foreign exchange losses, net	87	329
Share of loss of entities accounted for using equity method	68	438
Other	323	908
Total non-operating expenses	755	1,981
Ordinary income	3,414	5,427
Extraordinary income		
Gain on sales of investment securities	279	—
Total extraordinary income	279	—
Extraordinary loss		
Loss on valuation of investment securities	41	9
Total extraordinary loss	41	9
Income before income taxes	3,652	5,418
Income taxes	1,284	2,073
Profit	2,368	3,344
Loss attributable to non-controlling interests	(14)	(27)
Profit attributable to owners of parent	2,382	3,372

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
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(Millions of yen)

	Apr.1, 2019- Sept.30, 2019	Apr.1, 2020- Sept.30, 2020
Profit	¥ 2,368	¥ 3,344
Other comprehensive income		
Valuation difference on available-for-sale securities	(804)	8,470
Foreign currency translation adjustment	(2,077)	170
Remeasurements of defined benefit plans	184	156
Share of other comprehensive income of entities accounted for using equity method	(19)	0
Total other comprehensive income	(2,716)	8,798
Comprehensive income	(348)	12,143
Comprehensive income attributable to:		
Owners of parent	(333)	12,171
Non-controlling interests	(15)	(28)

CONSOLIDATED STATEMENTS OF CASH FLOWS

(Millions of yen)

	Apr.1, 2019- Sept. 30, 2019	Apr.1, 2020- Sept. 30, 2020
Cash flow from operating activities:		
Income before income taxes	¥ 3,652	¥ 5,418
Depreciation and amortization	4,315	4,787
Loss (gain) on valuation of investment securities	41	9
Loss (gain) on sales of investment securities	(279)	-
Share of loss (profit) of entities accounted for using equity method	68	438
Increase (decrease) in net defined benefit asset and liability	(6)	(316)
Increase (decrease) in provision for bonuses	(2,274)	(601)
Increase (decrease) in provision for directors' bonuses	(90)	(56)
Increase (decrease) in provision for stock payment	(0)	(26)
Increase (decrease) in provision for management board incentive plan trust	(5)	(27)
Increase (decrease) in provision for product warranties	(257)	(103)
Increase (decrease) in provision for loss on order received	393	41
Interest and dividend income	(361)	(323)
Interest expenses	275	304
Decrease (increase) in notes and accounts receivable including electronically recorded monetary claims	9,389	8,116
Decrease (increase) in inventories	(8,241)	4,861
Decrease (increase) in other current assets	1,362	505
Increase (decrease) in notes and accounts payable including electronically recorded obligations	(22,298)	(9,639)
Increase (decrease) in other current liabilities	(1,819)	3,135
Other, net	911	776
Subtotal	(15,226)	17,301
Interest and dividend income received	349	312
Interest expenses paid	(283)	(308)
Contribution in connection with the shift to a defined-contribution pension plan	(1)	(1)
Income taxes (paid) refund	(1,483)	1,119
Net cash provided by (used in) operating activities	(16,645)	18,424
Cash flow from investing activities:		
Decrease (increase) in time deposits	258	1,102
Purchase of property, plant and equipment	(6,404)	(2,212)
Proceeds from sales of property, plant and equipment	72	13
Purchase of intangible assets	(578)	(370)
Purchase of investment securities	(435)	(22)
Proceeds from sales of investment securities	504	-
Other, net	(397)	19
Net cash provided by (used in) investing activities	(6,980)	(1,471)
Cash flow from financing activities:		
Net increase (decrease) in short-term loans payable	28,000	(3,000)
Repayments of long-term loans payable	(1,196)	(307)
Repayments of lease obligations	(603)	(694)
Proceeds from share issuance to non-controlling shareholders	210	-
Net decrease (increase) in treasury stock	(1)	(2)
Cash dividends paid	(4,528)	(1,414)
Net cash provided by (used in) financing activities	21,879	(5,419)
Effect of exchange rate changes on cash and cash equivalents	(843)	(170)
Net increase (decrease) in cash and cash equivalents	(2,589)	11,363
Cash and cash equivalents at beginning of period	30,922	35,519
Cash and cash equivalents at end of period	28,332	46,883

[Notes for quarterly consolidated financial statements]

(Note for going concern assumption)

Not Applicable

(Note for significant changes in the amount of shareholders' equity)

Not Applicable

(Application of accounting methods specific to the preparation of quarterly consolidated financial statements)

Calculation of income taxes

Income tax amount is calculated principally by multiplying reasonably estimated annual effective tax rate through the second quarter ended September 30, 2020, with the effects of deferred taxes reflected, by the amount of year-to-date income before income taxes. When calculation using reasonably estimated annual effective tax rate causes irrational results, income tax amount is calculated based on the legal tax rate.

SEGMENT INFORMATION

[Segment Information]

I Six months ended Sept. 30, 2019

Net sales and income (loss) in reportable segment

(Millions of yen)

	Reportable segment *1					Other *2	Total	Adjustments *3	Consolidated *4
	SPE	GA	FT	PE	Total				
Sales									
(1) Sales to outside customers	¥ 106,896	¥ 22,758	¥ 12,846	¥ 4,781	¥ 147,282	¥ 907	¥ 148,190	¥ -	¥ 148,190
(2) Intersegment sales and transfers	5	17	-	-	22	6,419	6,442	(6,442)	-
Total	106,901	22,775	12,846	4,781	147,305	7,327	154,632	(6,442)	148,190
Segment income (loss)	6,522	941	(3,015)	(34)	4,414	(828)	3,586	(146)	3,439

Notes:

- *1. The SPE segment develops and manufactures semiconductor production equipment and conducts sales and maintenance services. In the GA segment, graphic arts equipment is developed, manufactured, sold and maintained. The FT segment develops, manufactures and markets display production equipment and coater equipment, and it also conducts maintenance services. In the PE segment, PCB related equipment is developed, manufactured, sold and maintained.
- *2. The "Other" category incorporates operations not included in reportable segments, including development, manufacturing and sales of equipment in the life science business and inspection system for in-vehicle components, software development, planning and production of printed matter and other businesses.
- *3. Segment income (loss) adjustment of ¥ (146) million is the Company's profit (loss) not attributable to reportable segment.
- *4. Segment income (loss) is reconciled to operating income in the consolidated statements of income.

II Six months ended Sept. 30, 2020

Net sales and income (loss) in reportable segment

(Millions of yen)

	Reportable segment *1					Other *2	Total	Adjustments *3	Consolidated *4
	SPE	GA	FT	PE	Total				
Sales									
(1) Sales to outside customers	¥ 107,446	¥ 16,918	¥ 12,637	¥ 4,756	¥ 141,758	¥ 956	¥ 142,715	-	¥ 142,715
(2) Intersegment sales and transfers	-	18	-	3	21	6,137	6,159	(6,159)	-
Total	107,446	16,936	12,637	4,759	141,779	7,094	148,874	(6,159)	142,715
Segment income (loss)	8,742	(223)	(1,056)	270	7,733	(194)	7,539	(1,053)	6,485

Notes:

- *1. The SPE segment develops and manufactures semiconductor production equipment and conducts sales and maintenance services. In the GA segment, graphic arts equipment is developed, manufactured, sold and maintained. The FT segment develops, manufactures and markets display production equipment and coater equipment, and it also conducts maintenance services. In the PE segment, PCB related equipment is developed, manufactured, sold and maintained.
- *2. The "Other" category incorporates operations not included in reportable segments, including development, manufacturing and sales of equipment in the life science business and inspection system for in-vehicle components, software development, planning and production of printed matter and other businesses.
- *3. Segment income (loss) adjustment of ¥ (1,053) million is the Company's profit (loss) not attributable to reportable segment.
- *4. Segment income (loss) is reconciled to operating income in the consolidated statements of income.

Consolidated Financial Highlights for the Second Quarter Ended September 30, 2020

(Figures less than one million yen have been omitted and other figures have been rounded.)

	FY2020	FY2021	Difference		FY2020	FY2021
	6 months ended Sept. 30, 2019	6 months ended Sept. 30, 2020			12 months ended Mar.31, 2020	12 months ending Mar.31, 2021
	Result	Result	Amount	Percentage	Result	Forecast
Net sales	¥ 148,190	¥ 142,715	¥ (5,474)	-3.7%	¥ 323,249	¥ 313,500
Operating income	3,439	6,485	3,046	88.6%	12,561	18,000
[to net sales ratio]	2.3%	4.5%	2.2 pt	—	3.9%	5.7%
Ordinary income	3,414	5,427	2,013	59.0%	11,636	15,000
[to net sales ratio]	2.3%	3.8%	1.5 pt	—	3.6%	4.8%
Profit attributable to owners of parent	2,382	3,372	989	41.5%	5,010	11,000
[to net sales ratio]	1.6%	2.4%	0.8 pt	—	1.6%	3.5%
Total assets	371,415	349,190	* 1,225	0.4%	347,964	—
Net assets	174,752	184,935	* 10,792	6.2%	174,142	—
Equity	174,539	184,762	* 10,820	6.2%	173,941	—
Equity ratio	47.0%	52.9%	* 2.9 pt	—	50.0%	—
Net assets per share (Yen)	3,739.94	3,958.37	* 231.27	6.2%	3,727.10	—
Interest-bearing debt	83,519	64,512	* (2,789)	-4.1%	67,302	—
Net Interest-bearing debt	54,276	16,446	* (13,085)	-44.3%	29,531	—
Cash flows from operating activities	(16,645)	18,424	—	—	11,811	—
Cash flows from investing activities	(6,980)	(1,471)	—	—	(11,293)	—
Cash flows from financing activities	21,879	(5,419)	—	—	4,927	—
Depreciation and amortization	4,315	4,787	472	10.9%	8,860	10,000
Capital expenditures	3,142	2,797	(345)	-11.0%	7,984	11,000
R&D expenses	11,037	10,217	(820)	-7.4%	21,525	22,000
Number of employees	6,139	6,105	* 31	0.5%	6,074	—
Number of consolidated subsidiaries	58	57	* —	—	57	—
[Domestic]	[28]	[27]	* [-]	—	[27]	—
[Overseas]	[30]	[30]	* [-]	—	[30]	—
Number of non-consolidated subsidiaries	3	3	* —	—	3	—
[Number of non-consolidated subsidiaries accounted for by equity method]	[-]	[-]	* [-]	—	[-]	—
Number of affiliates	2	2	* —	—	2	—
[Number of affiliates accounted for by equity method]	[2]	[2]	* [-]	—	[2]	—

* show changes from Mar. 31, 2020

Sales Breakdown (Consolidated)

(Millions of yen)

		FY2020						FY2021			
		3 months ended Jun. 30, 2019	3 months ended Sept. 30, 2019	6 months ended Sept. 30, 2019	3 months ended Dec. 31, 2019	3 months ended Mar. 31, 2020	12 months ended Mar.31, 2020	3 months ended Jun. 30, 2020	3 months ended Sept. 30, 2020	6 months ended Sept. 30, 2020	12 months ending Mar.31, 2021
		Result	Result	Result	Result	Result	Result	Result	Result	Result	Forecast
Semiconductor Production Equipment Business (SPE)	Domestic	7,416	13,091	20,507	8,552	14,410	43,470	16,059	7,986	24,045	—
	Overseas	33,792	52,601	86,393	43,034	57,602	187,030	36,628	46,772	83,400	—
	Total	41,208	65,692	106,901	51,586	72,013	230,501	52,687	54,758	107,446	231,500
Graphic Arts Equipment Business (GA)	Domestic	4,146	6,548	10,695	5,066	4,852	20,614	4,029	4,771	8,800	—
	Overseas	5,675	6,404	12,080	6,485	6,373	24,938	3,898	4,237	8,135	—
	Total	9,821	12,953	22,775	11,551	11,226	45,553	7,927	9,008	16,936	35,000
Display Production Equipment and Coater Business (FT)	Domestic	271	281	552	1,647	674	2,875	354	1,393	1,747	—
	Overseas	4,544	7,748	12,293	10,797	9,212	32,303	3,314	7,575	10,890	—
	Total	4,815	8,030	12,846	12,445	9,887	35,179	3,668	8,968	12,637	34,500
PCB-Related Equipment Business (PE)	Domestic	659	765	1,425	548	1,074	3,047	559	599	1,159	—
	Overseas	1,462	1,893	3,356	1,230	2,419	7,006	1,804	1,795	3,600	—
	Total	2,122	2,659	4,781	1,778	3,494	10,054	2,364	2,395	4,759	10,500
Other	Domestic	211	546	758	486	541	1,785	196	637	833	—
	Overseas	59	90	149	22	50	222	49	73	122	—
	Total	271	636	907	508	591	2,007	245	710	956	2,000
Intersegment sales	Domestic	(9)	(13)	(22)	(9)	(14)	(46)	(13)	(7)	(21)	—
	Overseas	—	—	—	—	—	—	—	—	—	—
	Total	(9)	(13)	(22)	(9)	(14)	(46)	(13)	(7)	(21)	—
Grand Total	Domestic	12,696	21,219	33,916	16,291	21,539	71,747	21,185	15,380	36,565	—
	Overseas	45,534	68,739	114,273	61,570	75,658	251,502	45,694	60,454	106,149	—
	Total	58,230	89,959	148,190	77,861	97,198	323,249	66,880	75,834	142,715	313,500
	Overseas Ratio	78.2%	76.4%	77.1%	79.1%	77.8%	77.8%	68.3%	79.7%	74.4%	—

Orders received & Order backlog (Consolidated)

(Millions of yen)

		FY2020						FY2021			
		3 months ended Sept. 30, 2019	3 months ended Dec. 31, 2019	3 months ended Mar. 31, 2020	3 months ended Jun. 30, 2020	3 months ended Sept. 30, 2020	3 months ended Mar. 31, 2020	3 months ended Jun. 30, 2020	3 months ended Sept. 30, 2020	3 months ended Mar. 31, 2020	3 months ended Jun. 30, 2020
		Orders received	Order backlog	Orders received	Order backlog	Orders received	Order backlog	Orders received	Order backlog	Orders received	Order backlog
Semiconductor Production Equipment Business (SPE)	Domestic	11,359	14,743	14,040	20,232	11,519	17,341	8,046	9,328	12,202	13,545
	Overseas	51,236	85,274	31,263	73,503	50,887	66,788	34,963	65,123	46,937	65,289
	Total	62,595	100,017	45,304	93,735	62,407	84,129	43,010	74,452	59,140	78,834
Graphic Arts Equipment Business (GA)	Domestic	5,156	1,802	4,763	1,500	5,129	1,776	3,943	1,689	4,744	1,662
	Overseas	6,220	2,898	6,613	3,026	6,960	3,614	5,017	4,733	2,279	2,776
	Total	11,377	4,701	11,377	4,527	12,089	5,390	8,961	6,423	7,024	4,439
Display Production Equipment and Coater Business (FT)	Domestic	616	3,273	(81)	1,543	1,044	1,913	444	2,004	958	1,569
	Overseas	8,204	49,673	11,658	50,534	5,948	47,270	2,072	46,028	(3,881)	34,571
	Total	8,821	52,946	11,577	52,078	6,993	49,183	2,517	48,032	(2,923)	36,140
PCB-Related Equipment Business (PE)	Domestic	372	41	541	34	1,062	23	812	276	534	211
	Overseas	1,851	731	2,183	1,684	2,076	1,340	1,414	950	1,958	1,113
	Total	2,224	772	2,724	1,718	3,139	1,364	2,227	1,227	2,492	1,324
Grand Total	Domestic	17,505	19,861	19,264	23,311	18,756	21,055	13,247	13,299	18,439	16,988
	Overseas	67,513	138,576	51,719	128,748	65,872	119,013	43,468	116,836	47,295	103,750
	Total	85,019	158,438	70,983	152,060	84,629	140,068	56,715	130,135	65,734	120,739
	Overseas Ratio	79.4%	87.5%	72.9%	84.7%	77.8%	85.0%	76.6%	89.8%	71.9%	85.9%