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SCREEN Holdings Co., Ltd.
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Kamigyo-ku, Kyoto 602-8585, Japan

CONSOLIDATED FINANCIAL REPORT FOR THE FIRST QUARTER ENDED JUNE 30, 2015 [Japanese GAAP]

SCREEN Holdings Co., Ltd. is listed on the First Section of the Tokyo Stock Exchange with the securities code number 7735.
(URL <http://www.screen.co.jp/>)

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Figures have been rounded down to eliminate amounts less than one million yen, except per share figures.

PERFORMANCE FOR THE FIRST QUARTER ENDED JUNE 30, 2015 (APR. 1, 2015-JUN. 30, 2015)

(Millions of yen, except per share figures)

(Percentage are the rate of increase or decrease from the previous corresponding period.)

(1) Business Results

	Net Sales	Percentage Change	Operating Income	Percentage Change	Ordinary Income	Percentage Change
Three months ended Jun. 30, 2015	¥56,116	6.9%	¥ 3,299	47.3%	¥ 3,433	45.8%
Three months ended Jun. 30, 2014	52,475	-11.5	2,240	1.3	2,354	5.5

Note: Comprehensive income

Three months ended Jun. 30, 2015: ¥ 6,024 million (226.3 %)
Three months ended Jun. 30, 2014: ¥ 1,846 million (-59.4 %)

	Profit Attributable to Owners of Parent	Percentage Change	Basic Earnings per Share (Yen)	Diluted Earnings per Share (Yen)
Three months ended Jun. 30, 2015	¥ 2,266	47.6%	¥ 9.55	¥ —
Three months ended Jun. 30, 2014	1,535	-9.1	6.47	—

(2) Financial Position

	Total Assets	Net Assets	Equity Ratio (%)	Net Assets per Share of Capital Stock (Yen)
Jun. 30, 2015	¥276,707	¥115,868	41.6%	¥485.44
Mar. 31, 2015	249,516	111,513	44.4	467.13

Note: Equity

As of Jun. 30, 2015: ¥ 115,209 million
As of Mar. 31, 2015: ¥ 110,864 million

CASH DIVIDENDS

Record date	Cash Dividends per Share				
	First Quarter-end	Second Quarter-end	Third Quarter-end	Year-end	Annual
Fiscal year ended Mar. 31, 2015	¥ —	¥ —	¥ —	¥7.00	¥7.00
Fiscal year ending Mar. 31, 2016	—				
Fiscal year ending Mar. 31, 2016 (Forecast)		—	—	10.00	10.00

Note: Revision of the latest forecast of cash dividends: No

FORECAST OF BUSINESS RESULTS FOR FISCAL YEAR ENDING MARCH 31, 2016

(Millions of yen, except per share figures)

(Percentage are the rate of increase or decrease from the previous corresponding period.)

	Net Sales	Percentage Change	Operating Income	Percentage Change
Six months period ending Sept. 30, 2015	¥ 126,000	12.0 %	¥ 9,300	38.0 %
Fiscal year ending Mar. 31, 2016	249,000	4.8	19,500	13.6

	Ordinary Income		Profit Attributable to Owners of Parent		Basic Earnings per Share (Yen)
	Percentage Change		Percentage Change		
Six months period ending Sept. 30, 2015	¥ 8,800	34.2 %	¥ 6,800	46.2 %	¥ 28.65
Fiscal year ending Mar. 31, 2016	19,000	18.0	14,500	19.6	61.10

Note: Revision of the latest business forecast: Yes

NOTES

(1) Changes in significant consolidated subsidiaries (Changes in specified subsidiaries involving changes in scope of consolidation): No

New Company: Not applicable Exclusion: Not applicable

(2) Application of accounting methods specific to the preparation of quarterly consolidated financial statements: Yes

Please refer to P.5 [Summary Information (Notes)] for more information.

(3) Changes of accounting policies, changes in accounting estimates and retrospective restatement

1. Changes of accounting policies accompanied by revision of accounting standard etc.: Yes

2. Changes of accounting policies other than 1: No

3. Changes in accounting estimates: No

4. Retrospective restatement: No

Please refer to P.5 [Summary Information (Notes)] for more information.

(4) Number of shares outstanding

1. Number of shares outstanding as of end of period (including treasury stock)

As of Jun. 30, 2015: 253,974,333 shares As of Mar. 31, 2015: 253,974,333 shares

2. Number of treasury stock as of end of period

As of Jun. 30, 2015: 16,646,038 shares As of Mar. 31, 2015: 16,642,614 shares

3. Average number of shares outstanding

Three months ended Jun. 30, 2015: 237,330,093 shares Three months ended Jun. 30, 2014: 237,349,089 shares

*Indication of quarterly review procedure implementation status

This quarterly earnings report is exempt from quarterly review procedure based upon the Financial Instruments and Exchange Law. It is under the review procedure process at the time of disclosure of this report.

*Explanation for appropriate use of forecasts and other notes

(1) SCREEN Holdings has revised our business forecast for the fiscal year ending March 31, 2016 that was previously announced on May 13, 2015, as noted in this financial report.

(2) The forward-looking statements such as operational forecasts contained in this document are based on the information currently available to SCREEN Holdings and certain assumptions that are regarded as legitimate. SCREEN Holdings does not promise that the forecasts or estimates will be accurate. Large discrepancies may be seen in the actual results due to various factors. Please refer to P.4 "3. Qualitative information regarding consolidated business results forecasts" for the assumptions used and other notes.

[Qualitative Information, Financial Statements]**1. Qualitative information regarding the status of consolidated business results**

During the first quarter of the fiscal year ending March 31, 2016 (the three-month period from April 1, 2015 to June 30, 2015), the global economy continued to gradually improve, although the outlook going forward grew less clear, reflecting concerns over the impact of monetary policy in the United States, the reignition of the debt crisis in Greece, and turmoil in the Chinese stock market. The U.S. economy continued to improve, backed by improvement in employment and steady domestic demand. European economies showed signs of improvement as well, led by Germany and the U.K. The pace of economic growth in China, meanwhile, showed signs of further slowdown. Japan's economy saw gradual recovery, as corporate earnings improved and personal consumption showed signs of pickup.

With regard to the business conditions surrounding the SCREEN Group, in the semiconductor industry, capital investment among memory manufacturers was firm, backed by demand for smartphones. In addition, reflecting growing demand for IoT-related electronic devices the market for equipment for wafers 200mm or under showed signs of demand expansion. With regard to graphic arts equipment, demand in the Japanese market continued to recover. In the FPD business field, investment in large-sized television LCD panels continued in China.

Under these circumstances, the SCREEN Group posted consolidated net sales of ¥56,116 million for the first quarter of the fiscal year ending March 31, 2016, an increase of ¥3,641 million from the corresponding period of the previous fiscal year. On the earnings front, operating income totaled ¥3,299 million, up ¥1,059 million year on year, reflecting improvement in the variable cost ratio and the increase in net sales, despite the increase in fixed costs due to rises in personnel costs and R&D expenses as well as the depreciation of the yen. Ordinary income amounted to ¥3,433 million, up ¥1,078 million year on year. Quarterly profit attributable to owners of parent totaled ¥2,266 million, up ¥730 million compared with the corresponding period of the previous fiscal year.

Performance by reportable segment is explained below.

The Semiconductor Solutions (SE) Segment

In the SE segment, sales to memory and image sensor manufacturers went up year on year, but those to logic chip manufacturers and foundries decreased. By region, sales in Japan rose, but sales to North America and Taiwan fell. As a result, net sales in this segment amounted to ¥34,707 million, down 1.2% year on year. Operating income in this segment came to ¥2,109 million, down 27.4%, from the corresponding period of the previous fiscal year, reflecting an increase in fixed costs, including personnel costs and R&D expenses as well as the depreciation of the yen, despite an improvement in variable cost ratio.

The Graphic and Precision Solutions (GP) Segment

In the GP segment, due to efforts to further penetrate the print on demand (POD) equipment market as well as the depreciation of the yen, sales of graphic arts equipment increased year on year. Sales of printed circuit board (PCB)-related equipment were also up, reflecting a rise in sales of mainstay direct imaging systems. As a result, net sales in this segment came to ¥14,774 million, up 21.2% year on year. This segment posted operating income of ¥987 million, expanding 121.4%, from the corresponding period of the previous fiscal year, reflecting the increase in net sales, despite the rise in fixed costs due mainly to the depreciation of the yen.

The Finetech Solutions (FT) Segment

In the FT segment, although domestic sales decreased, sales of production equipment for large-sized television LCD panels in China increased year on year. As a result, net sales in this segment amounted to ¥6,308 million, up 26.6% year on year. On the earnings front, reflecting the increase in net sales, this segment posted operating income of ¥173 million, compared with an operating loss of ¥414 million in the corresponding period of the previous fiscal year.

2. Qualitative information regarding changes in consolidated financial position

Total assets as of June 30, 2015 stood at ¥276,707 million, an increase of ¥27,190 million, or 10.9%, compared with March 31, 2015. This was largely due to increases in cash and time deposits, notes and accounts receivable-trade, and inventories.

Total liabilities amounted to ¥160,839 million, up ¥22,835 million, or 16.5%, compared with the end of the previous fiscal year. This was mainly attributable to the increase of short-term loans payable to compensate for temporarily negative operating cash flows, causing interest-bearing debt to increase, as well as an increase in notes and accounts payable-trade. Interest-bearing debt increased by ¥16,909 million, or 42.6%, from March 31, 2015 to ¥56,586 million. Net interest-bearing debt, or interest-bearing debt minus cash and time deposits, increased by ¥9,827 million, compared with the previous fiscal year-end, to ¥23,864 million.

Total net assets amounted to ¥115,868 million, up ¥4,354 million, or 3.9%, from March 31, 2015. This was mainly attributable to the recording of quarterly profit attributable to owners of parent, an increase in valuation difference on available-for-sale securities due to a rise in the market values of held stocks, as well as an increase in foreign currency translation adjustment due to the depreciation of the yen, despite the payment of cash dividends.

As a result, the equity ratio as of June 30, 2015 stood at 41.6%.

Status of Cash Flows

The status of cash flows for the first quarter of the fiscal year ending March 31, 2016 is as follows.

Net cash used in operating activities amounted to ¥7,588 million, compared with ¥1,360 million used in operating activities in the first quarter of the previous fiscal year. This was because the increase in notes and accounts receivable-trade, increase in inventories, and other outflows surpassed such cash inflows as income before income taxes and an increase in notes and accounts payable-trade.

Net cash used in investing activities amounted to ¥1,558 million, compared with ¥1,668 million used in investing activities in the first quarter of the previous fiscal year. This was attributable to the purchase of property, plant and equipment, such as equipment for R&D.

Net cash provided by financing activities amounted to ¥15,225 million, compared with ¥1,158 million used in financing activities in the first quarter of the previous fiscal year. This was due in part to a net increase in short-term loans payable and cash dividends paid.

As a result, cash and cash equivalents as of June 30, 2015, totaled ¥28,690 million, up ¥6,699 million from March 31, 2015.

3. Qualitative information regarding consolidated business results forecasts

SCREEN Holdings has revised its consolidated business forecast for the fiscal year ending March 31, 2016, from the previously announced forecast on May 13, 2015 as listed below. This is attributable mainly to the prospect that sales and profit for the second half of the fiscal year are likely to exceed our assumption reflecting a current order situation in the Finetech Solutions Segment.

Business forecast

Fiscal year ending March 31, 2016 (April 1, 2015 to March 31, 2016)

(Millions of yen)

	Six months period ending Sept. 30, 2015	Fiscal year ending Mar. 31, 2016
Net Sales	¥ 126,000	¥ 249,000
SE	80,000	159,000
GP	29,500	59,000
FT	16,000	29,500
Others	500	1,500
Operating Income	9,300	19,500
Ordinary Income	8,800	19,000
Profit Attributable to Owners of Parent	6,800	14,500

Note: The aforementioned forecasts are based on foreign currency exchange rate estimates of US\$1.00 = ¥115 and EUR1.00 = ¥130. Business forecasts are also made in accordance with currently available information and rational assumptions. SCREEN Holdings does not promise that the forecasts or estimates will be accurate. Therefore, it should be noted that actual results could differ significantly due to a variety of factors.

[Summary Information (Notes)]

1. Changes in significant consolidated subsidiaries:

None

2. Application of accounting methods specific to the preparation of quarterly consolidated financial statements:

Calculation of income taxes

Income tax amount is calculated principally by multiplying reasonably estimated annual effective tax rate through the first quarter ended June 30, 2015, with the effects of deferred taxes reflected, by the amount of year-to-date income before income taxes. When calculation using reasonably estimated annual effective tax rate causes irrational results, income tax amount is calculated based on the legal tax rate.

3. Changes of accounting policies, changes in accounting estimates and retrospective restatement:

Changes of accounting policies

(Adoption of revised accounting standard for business combinations, etc.)

“Revised Accounting Standard for Business Combinations” (ASBJ Statement No. 21, released on September 13, 2013, hereinafter the “Accounting Standard for Business Combinations”), *“Revised Accounting Standard for Consolidated Financial Statements”* (ASBJ Statement No. 22, released on September 13, 2013, hereinafter the “Consolidated Accounting Standard”), *“Revised Accounting Standard for Business Divestitures”* (ASBJ Statement No. 7, released on September 13, 2013, hereinafter the “Accounting Standard for Business Divestitures”) and others have been adopted effective from the beginning of the first quarter of the fiscal year ending March 31, 2016. As a result, any change resulting from the Company’s ownership interests in its subsidiary when the Company retains control over the subsidiary is accounted for as capital surplus, and acquisition related costs are expensed in the year in which the costs are incurred. For any business combinations on or after the beginning of the current first quarter, subsequent measurement of the provisional amount recognized based on the purchase price allocation due to the completion of accounting for the business combination are reflected in the quarterly consolidated financial statements for the period to which the date of that business combination occurs. In addition, the presentation method of net income was amended as well as “minority interests” to “non-controlling interests.” To reflect these changes in presentation, adjustments have been made to the consolidated financial statements for the prior first quarter and the prior fiscal year presented herein.

The aforementioned accounting standards are adopted as of the beginning of the current first quarter and thereafter, according to the transitional treatment provided for in Paragraph 58-2 (4) of the Accounting Standard for Business Combinations, Paragraph 44-5 (4) of the Consolidated Accounting Standard and Paragraph 57-4 (4) of the Accounting Standard for Business Divestitures.

There is no impact of these changes on profit and loss.

CONSOLIDATED BALANCE SHEETS

(Millions of yen)

	Mar. 31, 2015	Jun. 30, 2015
ASSETS		
Current assets:		
Cash and time deposits	¥ 25,640	¥ 32,721
Notes and accounts receivable-trade	55,054	60,139
Merchandise and finished goods	37,297	44,357
Work in process	26,132	29,286
Raw materials and supplies	6,880	7,059
Deferred tax assets	4,793	4,881
Other	5,363	6,502
Allowance for doubtful accounts	(795)	(775)
Total current assets	<u>160,366</u>	<u>184,173</u>
Noncurrent assets:		
Property, plant and equipment:		
Buildings and structures	52,804	52,980
Machinery, equipment and vehicles	37,764	37,800
Other	30,159	29,647
Accumulated depreciation	(78,121)	(78,382)
Total property, plant and equipment	<u>42,606</u>	<u>42,045</u>
Intangible assets:		
Other	2,489	2,365
Total intangible assets	<u>2,489</u>	<u>2,365</u>
Investments and other assets:		
Investment securities	36,384	40,258
Net defined benefit asset	4,747	4,913
Other	3,680	3,679
Allowance for doubtful accounts	(758)	(729)
Total investments and other assets	<u>44,054</u>	<u>48,122</u>
Total noncurrent assets	<u>89,150</u>	<u>92,534</u>
Total assets	<u>249,516</u>	<u>276,707</u>

CONSOLIDATED BALANCE SHEETS

(Millions of yen)

	Mar. 31, 2015	Jun. 30, 2015
LIABILITIES		
Current liabilities:		
Notes and accounts payable-trade	¥ 62,382	¥ 66,741
Short-term loans payable	—	17,200
Current portion of long-term loans payable	3,679	3,679
Current portion of bonds payable	—	8,600
Lease obligations	397	393
Income taxes payable	2,374	1,900
Notes payable-facilities	3	10
Provision for bonuses	—	171
Provision for directors' bonuses	126	18
Provision for product warranties	4,557	4,396
Provision for loss on order received	18	15
Other	19,210	20,117
Total current liabilities	<u>92,750</u>	<u>123,246</u>
Noncurrent liabilities:		
Bonds payable	13,600	5,000
Long-term loans payable	19,066	18,866
Lease obligations	2,934	2,847
Net defined benefit liability	716	685
Provision for directors' retirement benefits	114	104
Asset retirement obligations	48	48
Other	8,773	10,041
Total noncurrent liabilities	<u>45,253</u>	<u>37,593</u>
Total liabilities	<u>138,003</u>	<u>160,839</u>
NET ASSETS		
Shareholders' equity:		
Capital stock	54,044	54,044
Capital surplus	4,583	4,583
Retained earnings	54,447	55,052
Treasury stock	(12,262)	(12,265)
Total shareholders' equity	<u>100,813</u>	<u>101,415</u>
Accumulated other comprehensive income:		
Valuation difference on available-for-sale securities	12,586	15,245
Foreign currency translation adjustment	(1,395)	(365)
Remeasurements of defined benefit plans	(1,140)	(1,086)
Total accumulated other comprehensive income	<u>10,051</u>	<u>13,793</u>
Non-controlling interests	<u>648</u>	<u>658</u>
Total net assets	<u>111,513</u>	<u>115,868</u>
Total liabilities and net assets	<u>249,516</u>	<u>276,707</u>

CONSOLIDATED STATEMENTS OF INCOME

(Millions of yen)

	Apr.1, 2014 – Jun. 30, 2014	Apr.1, 2015 – Jun. 30, 2015
Net sales	¥ 52,475	¥ 56,116
Cost of sales	37,502	38,854
Gross profit	14,972	17,262
Selling, general and administrative expenses	12,731	13,962
Operating income	2,240	3,299
Non-operating income		
Interest income	20	20
Dividends income	254	297
Other	208	317
Total non-operating income	483	635
Non-operating expenses		
Interest expenses	228	258
Foreign exchange losses	5	35
Other	135	206
Total non-operating expenses	369	501
Ordinary income	2,354	3,433
Extraordinary income		
Other	0	—
Total extraordinary income	0	—
Income before income taxes	2,354	3,433
Income taxes	802	1,149
Profit	1,551	2,283
Profit attributable to non-controlling interests	16	17
Profit attributable to owners of parent	1,535	2,266

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

(Millions of yen)

	Apr.1, 2014 – Jun. 30, 2014	Apr.1, 2015 – Jun. 30, 2015
Profit	¥ 1,551	¥ 2,283
Other comprehensive income		
Valuation difference on available-for-sale securities	692	2,659
Foreign currency translation adjustment	(606)	1,027
Remeasurements of defined benefit plans	208	53
Total other comprehensive income	294	3,740
Comprehensive income	1,846	6,024
(Comprehensive income attributable to)		
Owners of parent	1,837	6,008
Non-controlling interests	8	15

CONSOLIDATED STATEMENTS OF CASH FLOWS

(Millions of yen)

Apr.1, 2014- Jun. 30, 2014 **Apr.1, 2015 – Jun. 30, 2015****Cash flow from operating activities:**

Income before income taxes	¥ 2,354	¥ 3,433
Depreciation and amortization	1,142	1,211
Increase (decrease) in net defined benefit liability	(233)	(181)
Increase (decrease) in provision for bonuses	—	171
Increase (decrease) in provision for directors' bonuses	(38)	(107)
Increase (decrease) in provision for product warranties	(261)	(179)
Increase (decrease) in provision for loss on order received	(117)	(2)
Interest and dividends income	(275)	(317)
Interest expenses	228	258
Decrease (increase) in notes and accounts receivable-trade	6,233	(5,014)
Decrease (increase) in inventories	2,012	(9,734)
Decrease (increase) in other current assets	(352)	133
Increase (decrease) in notes and accounts payable-trade	(10,413)	4,486
Increase (decrease) in accrued expenses	(82)	(150)
Increase (decrease) in other current liabilities	(458)	1,205
Other, net	102	(101)
	Subtotal	(4,889)
Interest and dividends income received	294	343
Interest expenses paid	(220)	(255)
Contribution in connection with the shift to a defined-contribution pension plan	(0)	—
Income taxes paid	(1,275)	(2,786)
Net cash used in operating activities	(1,360)	(7,588)

Cash flow from investing activities:

Decrease (increase) in time deposits	(282)	(398)
Purchase of property, plant and equipment	(1,132)	(1,058)
Purchase of treasury shares of subsidiaries	(101)	—
Other, net	(152)	(101)
Net cash used in investing activities	(1,668)	(1,558)

Cash flow from financing activities:

Net increase (decrease) in short-term loans payable	(101)	17,200
Repayments of long-term loans payable	(200)	(200)
Repayments of finance lease obligations	(139)	(105)
Net decrease (increase) in treasury stock	(0)	(2)
Cash dividends paid	(712)	(1,661)
Dividends paid to non-controlling interests	(5)	(4)
Net cash provided by (used in) financing activities	(1,158)	15,225

Effect of exchange rate change on cash and cash equivalents	(374)	620
Net increase (decrease) in cash and cash equivalents	(4,563)	6,699
Cash and cash equivalents at beginning of period	31,562	21,990
Cash and cash equivalents at end of period	26,998	28,690

SEGMENT INFORMATION**[Segment Information]**

First quarter ended Jun. 30, 2014

Net sales and income (loss) in reportable segment

(Millions of yen)

	Reportable segment *1				Other *2	Total	Adjustments *3	Consolidated *4
	SE	GP	FT	Total				
Sales								
(1)Sales to outside customers	¥ 35,118	¥ 12,191	¥ 4,984	¥ 52,294	¥ 180	¥ 52,475	¥ —	¥ 52,475
(2)Intersegment sales and transfers	—	—	—	—	1,657	1,657	(1,657)	—
Total	35,118	12,191	4,984	52,294	1,837	54,132	(1,657)	52,475
Segment income (loss)	2,903	446	(414)	2,935	(243)	2,692	(451)	2,240

Notes

*1 The SE segment develops and manufactures semiconductor production equipment and conducts sales and maintenance services. In the GP segment, graphic arts equipment and PCB related equipment are developed, manufactured, sold and maintained. The FT segment develops, manufactures and markets FPD production equipment, and it also conducts maintenance services.

*2 The “Other” category incorporates operations not included in reportable segments, including software development, planning and production of printed matter, logistics operations and other businesses.

*3 Segment operating income (loss) adjustment of ¥ (451) million is the corporate expenses not attributable to each reportable segment. Corporate expenses consist mainly of general and administrative expenses not attributed to segments.

*4 Segment income (loss) is adjusted with operating income under consolidated statements of income.

First quarter ended Jun. 30, 2015

Net sales and income (loss) in reportable segment

(Millions of yen)

	Reportable segment *1 *5				Other *2	Total	Adjustments *3	Consolidated *4
	SE	GP	FT	Total				
Sales								
(1)Sales to outside customers	¥ 34,707	¥ 14,771	¥ 6,308	¥ 55,787	¥ 328	¥ 56,116	¥ —	¥ 56,116
(2)Intersegment sales and transfers	—	3	—	3	2,640	2,643	(2,643)	—
Total	34,707	14,774	6,308	55,790	2,969	58,760	(2,643)	56,116
Segment income (loss)	2,109	987	173	3,270	(100)	3,170	129	3,299

Notes

*1 The SE segment develops and manufactures semiconductor production equipment and conducts sales and maintenance services. In the GP segment, graphic arts equipment and PCB related equipment are developed, manufactured, sold and maintained. The FT segment develops, manufactures and markets FPD production equipment and others, and it also conducts maintenance services.

*2 The “Other” category incorporates operations not included in reportable segments, including software development, planning and production of printed matter, logistics operations and other businesses.

*3 Segment operating income (loss) adjustment of ¥ 129 million is the corporate profit (loss) not attributable to each reportable segment. Corporate profit (loss) consists mainly of general and administrative expenses not attributable to segments.

*4 Segment income (loss) is adjusted with operating income under consolidated statements of income.

*5 On October 1, 2014, the Company transitioned to a holding company structure. In line with this change, from the third quarter of the fiscal year ended March 31, 2015, the reportable segments have been renamed as shown below.

- Semiconductor Equipment (SE) → Semiconductor Solutions (SE)
- Media and Precision Technology (MP) → Graphic and Precision Solutions (GP)
- FPD Equipment (FE) → Finetech Solutions (FT)

The reporting order of the segments has also been changed.

In addition, segment information for the first quarter ended June 30, 2014 has been described using the new segment names and the reporting order of the segments has also been changed.

Consolidated Financial Highlights for the First Quarter Ended June 30, 2015

(Figures less than one million yen have been omitted and other figures have been rounded.)

	FY2015	FY2016	Difference		FY2015	FY2016	
	3 months ended Jun. 30, 2014	3 months ended Jun. 30, 2015			12 months ended Mar.31, 2015	6 months ending Sept. 30, 2015	12 months ending Mar.31, 2016
	Result	Result	Amount	Percentage	Result	Forecast	Forecast
Net sales	¥ 52,475	¥ 56,116	¥ 3,641	6.9%	¥ 237,645	¥ 126,000	¥ 249,000
Operating income	2,240	3,299	1,059	47.3%	17,167	9,300	19,500
[to net sales ratio]	4.3 %	5.9 %	1.6 pt	—	7.2 %	7.4 %	7.8 %
Ordinary income	2,354	3,433	1,078	45.8%	16,096	8,800	19,000
[to net sales ratio]	4.5 %	6.1 %	1.6 pt	—	6.8 %	7.0 %	7.6 %
Profit attributable to owners of parent	1,535	2,266	730	47.6%	12,122	6,800	14,500
[to net sales ratio]	2.9 %	4.0 %	1.1 pt	—	5.1 %	5.4 %	5.8 %
Total assets	222,091	276,707	* 27,190	10.9%	249,516	—	—
Net assets	89,352	115,868	* 4,354	3.9%	111,513	—	—
Equity	88,787	115,209	* 4,344	3.9%	110,864	—	—
Equity ratio	40.0 %	41.6 %	* -2.8 pt	—	44.4 %	—	—
Net assets per share (yen)	¥ 374.08	¥ 485.44	* ¥ 18.31	3.9%	¥ 467.13	—	—
Interest-bearing debt	41,371	56,586	* 16,909	42.6%	39,677	—	—
Net interest-bearing debt	11,517	23,864	* 9,827	70.0%	14,036	—	—
Cash flows from operating activities	(1,360)	(7,588)	—	—	(1,492)	—	—
Cash flows from investing activities	(1,668)	(1,558)	—	—	(6,317)	—	—
Cash flows from financing activities	(1,158)	15,225	—	—	(3,822)	—	—
Depreciation and amortization	1,142	1,211	69	6.1%	4,880	2,550	5,400
Capital expenditures	1,092	459	(633)	-58.0%	6,658	4,000	8,700
R&D expenses	3,060	3,343	283	9.3%	13,971	8,200	16,200
Number of employees	5,022	5,147	* 65	1.3%	5,082	—	—
Number of consolidated subsidiaries	48	46	* -1	—	47	—	—
[Domestic]	[24]	[23]	* [-1]	—	[24]	—	—
[Overseas]	[24]	[23]	* [-]	—	[23]	—	—
Number of unconsolidated subsidiaries	—	1	* —	—	1	—	—
[Number of unconsolidated subsidiaries accounted for by equity method]	[—]	[1]	* [—]	—	[1]	—	—
Number of affiliates	1	—	* —	—	—	—	—
[Number of affiliates accounted for by equity method]	[1]	[—]	* [—]	—	[—]	—	—

* show changes in amount from Mar. 31, 2015

Sales Breakdown (Consolidated)

(Millions of yen)

		FY2015						FY2016		
		3 months ended Jun. 30, 2014	3 months ended Sept. 30, 2014	6 months ended Sept. 30, 2014	3 months ended Dec. 31, 2014	3 months ended Mar. 31, 2015	12 months ended Mar.31, 2015	3 months ended Jun. 30, 2015	6 months ending Sept. 30, 2015	12 months ending Mar.31, 2016
		Result	Result	Result	Result	Result	Result	Result	Forecast	Forecast
Semiconductor Solutions	Domestic	3,376	7,199	10,576	5,498	10,419	26,494	11,269	—	—
	Overseas	31,741	33,472	65,214	29,185	36,584	130,984	23,437	—	—
	Total	35,118	40,671	75,790	34,683	47,004	157,478	34,707	80,000	159,000
Graphic and Precision Solutions	Domestic	4,404	6,171	10,575	5,540	7,041	23,157	6,707	—	—
	Overseas	7,786	8,901	16,688	6,652	9,208	32,548	8,067	—	—
	Total	12,191	15,073	27,264	12,192	16,249	55,706	14,774	29,500	59,000
Graphic Arts Equipment	Domestic	4,023	5,052	9,075	4,715	6,306	20,097	6,154	—	—
	Overseas	6,202	7,684	13,886	5,705	7,058	26,650	6,533	—	—
	Total	10,225	12,736	22,962	10,420	13,365	46,747	12,687	25,000	50,000
PCB-related Equipment	Domestic	381	1,118	1,500	824	735	3,060	553	—	—
	Overseas	1,584	1,217	2,801	946	2,149	5,898	1,533	—	—
	Total	1,965	2,336	4,302	1,771	2,884	8,958	2,086	4,500	9,000
Finetech Solutions	Domestic	1,150	764	1,914	804	539	3,258	732	—	—
	Overseas	3,834	3,308	7,143	1,996	11,376	20,515	5,576	—	—
	Total	4,984	4,072	9,057	2,800	11,915	23,774	6,308	16,000	29,500
Other	Domestic	136	159	296	145	212	655	281	—	—
	Overseas	43	38	81	17	15	114	47	—	—
	Total	180	197	378	162	228	769	328	500	1,500
Intersegment sales	Domestic	—	—	—	(5)	(77)	(82)	(3)	—	—
	Overseas	—	—	—	—	—	—	—	—	—
	Total	—	—	—	(5)	(77)	(82)	(3)	—	—
Grand Total	Domestic	9,068	14,294	23,362	11,983	18,136	53,483	18,988	—	—
	Overseas	43,406	45,720	89,127	37,850	57,184	184,162	37,128	—	—
	Total	52,475	60,014	112,490	49,834	75,321	237,645	56,116	126,000	249,000
	Overseas Ratio	82.7%	76.2%	79.2%	76.0%	75.9%	77.5%	66.2%	—	—

Orders received & Order backlog (Consolidated)

(Millions of yen)

		FY2015								FY2016	
		3 months ended Jun. 30, 2014		3 months ended Sept. 30, 2014		3 months ended Dec. 31, 2014		3 months ended Mar. 31, 2015		3 months ended Jun. 30, 2015	
		Orders received	Order backlog	Orders received	Order backlog	Orders received	Order backlog	Orders received	Order backlog	Orders received	Order backlog
Semiconductor Solutions	Domestic	4,122	6,983	6,766	6,550	8,458	9,510	15,734	14,824	7,645	11,199
	Overseas	32,499	46,735	30,171	43,434	32,648	46,897	30,167	40,479	30,462	47,504
	Total	36,621	53,718	36,937	49,984	41,107	56,406	45,901	55,303	38,108	58,703
Graphic and Precision Solutions	Domestic	5,847	3,168	5,149	2,146	6,964	3,575	7,219	3,747	8,624	5,664
	Overseas	8,272	4,799	8,094	3,992	6,750	4,090	8,857	3,739	7,862	3,534
	Total	14,119	7,968	13,243	6,138	13,714	7,665	16,077	7,486	16,486	9,198
Graphic Arts Equipment	Domestic	4,734	2,337	4,499	1,783	6,342	3,415	6,354	3,456	7,758	5,060
	Overseas	6,844	4,304	7,006	3,626	5,738	3,658	6,645	3,244	6,345	3,056
	Total	11,577	6,640	11,505	5,409	12,080	7,073	12,998	6,701	14,102	8,116
PCB-related Equipment	Domestic	1,113	831	650	363	622	160	866	291	867	604
	Overseas	1,428	496	1,088	366	1,012	432	2,212	495	1,517	479
	Total	2,542	1,327	1,739	729	1,635	592	3,078	786	2,384	1,082
Finetech Solutions	Domestic	647	1,427	428	1,091	1,249	1,535	1,744	2,739	7,082	9,089
	Overseas	11,880	26,281	1,588	24,561	5,975	28,540	8,081	25,244	5,052	24,720
	Total	12,526	27,708	2,016	25,652	7,224	30,075	9,824	27,983	12,134	33,809
Other	Domestic	—	—	—	—	—	—	—	—	—	—
	Overseas	—	—	—	—	—	—	—	—	—	—
	Total	—	—	—	—	—	—	—	—	—	—
Grand Total	Domestic	10,616	11,578	12,343	9,787	16,671	14,620	24,697	21,310	23,352	25,952
	Overseas	52,651	77,815	39,854	71,986	45,374	79,527	47,105	69,463	43,376	75,758
	Total	63,267	89,394	52,197	81,773	62,045	94,146	71,802	90,773	66,728	101,710
	Overseas Ratio	83.2%	87.0%	76.4%	88.0%	73.1%	84.5%	65.6%	76.5%	65.0%	74.5%